



# **Cisco Unified Attendant Console Advanced Administration and Installation Guide**

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# **Preface**

This document describes how to install and configure Cisco Unified Attendant Console Advanced – its databases, connections to Cisco Unified Communications Manager, and its system and user settings – using the Cisco Unified Attendant Console Advanced Administration web application.

# **Who Should Read this Guide**

The document is intended for:

- Deployment Engineers, who are responsible for:
  - System design
  - Preparing Cisco Unified Communications Manager
  - Installing the Cisco Unified Attendant Console Advanced server and Cisco Unified Attendant Console Advanced client
  - Configuring the Cisco Unified Attendant Console Advanced server
- System Administrators

This document assumes that you have knowledge of:

- Cisco Unified Communications Manager
- Windows operating systems
- TCP/IP

# **How this Guide is Organized**

This guide contains the following sections:

Section	Contains
Chapter 1, "Product Overview"	An overview of Cisco Unified Attendant Console Advanced, including its compatibility with Cisco Unified Communications Manager.
Chapter 2, "Deployment Checklist"	The steps to take when installing Cisco Unified Attendant Console Advanced, cross-referenced to the relevant procedures in this guide.

Section	Contains
Chapter 3, "Hardware and Software Requirements"	The Cisco Unified Attendant Console Advanced server and Cisco Unified Attendant Console Advanced client hardware and software requirements.
Chapter 4, "Preparing Cisco Unified Communications Manager and Cisco Unified Presence"	How to configure Cisco Unified Communications Manager so that Cisco Unified Attendant Console Advanced can work with it.
Chapter 5, "Installing Cisco Unified Attendant Console Advanced Software"	How to download, install and license Cisco Unified Attendant Console Advanced software.
Chapter 6, "Configuring and Licensing Cisco Unified Attendant Console Advanced Server"	How to configure Cisco Unified Attendant Console Advanced using Cisco Unified Attendant Console Advanced Administration.
Appendix A, "Uninstalling Cisco Unified Attendant Console Advanced Server"	How to uninstall Cisco Unified Attendant Console Advanced server.
Appendix B, "Cisco Unified Reporting"	How to create Cisco Unified Attendant Console Advanced Administration reports.
Appendix C, "Creating an Attendant Application User for Cisco Unified Communications Manager 7.x"	How to configure Cisco Unified Communications Manager 7.x so that Cisco Unified Attendant Console Advanced can work with it.
Appendix D, "Installing and Configuring the Cisco TSP for Cisco Unified Communications Manager 7.x"	How to configure Cisco TSP for communicating with Cisco Unified Communications Manager 7.x.
Appendix E, "Example Cisco Unified Attendant Console Advanced Configuration"	An example of a resilient Cisco Unified Attendant Console Advanced configuration.
Appendix F, "Upgrading Cisco Unified Attendant Console Advanced"	How to upgrade a Cisco Unified Attendant Console Advanced system.
Appendix G, "Backing-up and Restoring Cisco Unified Attendant Console Advanced"	How to back up Cisco Unified Attendant Console Advanced server, and how to restore it following failures requiring a full system rebuild.
Appendix H, "Updating the Cisco Unified Attendant Console Advanced Server Host Name"	How to update the Cisco Unified Attendant Console Advanced server host name during server migration, upgrade, or rebuild.

## **Document Conventions**

This document uses the following conventions:

Convention	Indication	
<b>bold</b> font	Commands and keywords and user-entered text appear in <b>bold</b> font.	
italic font	Document titles, new or emphasized terms, and arguments for which you supply values are in <i>italic</i> font.	



Means reader take note.



Means the following information will help you solve a problem.



Means *reader be careful*. In this situation, you might do something that could result in equipment damage or loss of data.

# **Obtaining Documentation and Submitting a Service Request**

For information on:

- Obtaining documentation
- Obtaining support
- Submitting service requests
- · Providing documentation feedback
- Security guidelines
- Recommended aliases
- · Gathering additional information
- A list of all new and revised Cisco technical documentation

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## **Product Overview**

Cisco Unified Attendant Console Advanced is a Windows-based operator attendant console application for use exclusively with Cisco Unified Communications Manager. For more information about which versions of Cisco Unified Attendant Console Advanced and Cisco Unified Communications Manager work together, see Integrating Cisco Unified Attendant Console Advanced with Cisco Unified Communications Manager, page 1-6. Cisco Unified Attendant Console Advanced emulates the functions of a manual telephone switchboard, and so enables attendant console operators to quickly accept incoming calls and efficiently dispatch them to recipients within an organization.

The Cisco Unified Attendant Console Advanced server monitors extensions within Cisco Unified Communications Manager and routes the calls to the Cisco Unified Attendant Console Advanced clients. Calls from Cisco Unified Communications Manager enter Cisco Unified Attendant Console Advanced server through Cisco Unified Communications Manager Computer Telephony Integration (CTI) Route Point devices, which can route calls, but cannot terminate them. Cisco Unified Communications Manager CTI Ports receive the calls and deliver them to the operators.

You use Cisco Unified Attendant Console Advanced Administration to create the required system devices on the Cisco Unified Communications Manager, and to configure the system parameters on the Cisco Unified Attendant Console Advanced server. Cisco Unified Attendant Console Advanced system parameters, user directory and call record logs are all stored in SQL databases on the Cisco Unified Attendant Console Advanced server.

## **Features**

Cisco Unified Attendant Console Advanced has the following basic features:

- Call queuing engine, with 100 Console queues supported
- Maximum number of system devices per Cisco Unified Attendant Console Advanced Server—255.
   This total does not include Queue DDIs, which are CTI Route Points. The maximum number supported of each of the following CTI Port types is 100:
  - CT Gateway Devices
  - Park Devices
  - Service Devices

These CTI Port system devices must not collectively total more than 255; they can be distributed among up to 20 Queue Device Groups.

- Up to 50 concurrent operator client logins
- Busy Lamp Field (BLF)

- Blind and consultative transfers
- Optional server resilience
- Cisco Unified Communications Manager versions supported—7.1(5) to 10.0(1)
- · Directory search integrated with the Cisco Unified Communications Manager directory
- Directory size supported—100K
- Optional use of these directory sources:
  - Active Directory 2008 R1/R2 or Active Directory 2012
  - iPlanet Netscape 5.0
  - iPlanet Netscape 5.1
- Manually added directory contacts.

For a more detailed features list see the product data sheets at http://www.cisco.com/en/US/products/ps7282/products\_data\_sheets\_list.html.

## **Core Languages**

Cisco Unified Attendant Console Advanced supports English only.

#### Server Resilience

Cisco Unified Attendant Console Advanced supports server resilience in an active/passive (hot standby) deployment, based on SQL Server replication and the synchronization of database objects across publisher and subscriber servers. For more information on how replication is implemented in Cisco Unified Attendant Console Advanced, see Cisco Unified Replication, page 6-44.

A resilient Cisco Unified Attendant Console Advanced installation runs on two servers:

- Publisher—responsible for normal activity. You configure the system by logging in to Cisco Unified Attendant Console Advanced Administration on the Publisher. By default, all operators using the Attendant Console client are logged onto the Publisher for configuration and call routing. The Publisher includes the LDAP server.
- Subscriber—the passive, secondary (backup) server. The information from the publisher server is replicated onto this server. The Subscriber runs the all the same services as the Publisher except that it does not use an LDAP service to populate the directory, instead these are replicated entirely from the Publisher only. If the Publisher fails, the Subscriber takes over, communicating with the Attendant Console clients. You cannot change the configuration through the Subscriber server. On the Subscriber you can only set:
  - the arrival mode for each queue
  - logging levels

You can also monitor replication and run reports.

The following are installed on both server machines:

- BLF server. Responsible for all BLF information and call activity
- Cisco Unified Presence server. Responsible for presence information. For more information, see Cisco Unified Presence Server Integration, page 1-11.

The two servers are linked using Apache Active MQ, an open-source message broker. When you update system and user configuration on the Publisher, all the changes are sent to the Subscriber in real-time. If the Publisher fails the Attendant Console client applications automatically log out and offer their users the option to continue connected to the Subscriber.

Apache Active MQ is also used for real-time synchronization of operator and queue availability. It also enables the Publisher and Subscriber to detect whether the other has failed.

The Publisher and Subscriber servers can be part of a Microsoft Domain, so long as they can access each other by hostname. Call Forwarding is used to transfer calls to the Publisher Queue DDI numbers to the Queue DDI numbers of the same queue on the Subscriber.



If the inter-server communication link is down, all online updates will fail. This is also true of the non-resilient version of Cisco Unified Attendant Console Advanced.

To check the status of the inter-server communication link:

- 1. Log in to Cisco Unified Attendant Console Advanced Administration and choose **Engineering** > **Service Management**.
- 2. View the activity and status of the Cisco Unified Attendant Server.

If the Inter Server Communication Status is **Suspended**, the ActiveMQ service may not be running.

To check and restart the ActiveMQ service:

- 1. In Control Panel, click Accessories, and then click Services.
- 2. If the Status of the ActiveMQ service is blank (meaning that it is stopped), select the service and click **Start**.
- **3.** Use Cisco Unified Attendant Console Advanced Administration to confirm that the Inter Server Communication Status is **Normal**.

You can install Cisco Unified Attendant Console Advanced as a single-server (Publisher-only) system, with no resilience. If you install Cisco Unified Attendant Console Advanced as a non-resilient system, you can convert it to the resilient version by purchasing and installing a resilience license. When you install Cisco Unified Attendant Console Advanced as a Publisher-only system, if no SQL Server is detected then SQL Server Express Edition is automatically installed on the server; you will also need to upgrade SQL Server to the Standard or Enterprise edition if you want to convert to a resilient system.

For a resilient installation you must first install the Publisher server and then the Subscriber server (the Subscriber installation communicates with the Publisher). When you have installed a Publisher or Subscriber server you cannot convert it into the other server type. The Publisher requires at least SQL Server Standard to be installed, while the Subscriber can use SQL Server Express (which is installed automatically when you install Cisco Unified Attendant Console Advanced, if no version of SQL Server is already installed).

#### **Resilience Provided**

The system is resilient to the following failures:

Cisco Unified Call Manager node failure (partial failover). During normal operation, the primary
Cisco Unified Attendant Console Advanced server on the Publisher server and the secondary Cisco
Unified Attendant Console Advanced server on the Subscriber server connect to different CTI
Managers within the same Cisco Unified Communications Manager cluster. For more information
about CTI Manager, see AXL Usage During Installation, page 1-6. If the Cisco Unified

Communications Manager node used by the primary Cisco Unified Attendant Console Advanced server fails, another Cisco Unified Communications Manager takes over and the primary Cisco Unified Attendant Console Advanced server continues to run.

- Primary CTI Manager on Publisher fails (partial failover).
- BLF Server fails (partial failover).
- If you remove all Queue DDI or CT Gateway devices using Cisco Unified Attendant Console Advanced Administration (partial failover). For example if Queue DDIs are manually removed from the TSP User Profile, the server remains active but calls follow the call forward set on Cisco Unified Communications Manager to the Subscriber. You can still update the system configuration using the Cisco Unified Attendant Console Advanced Administration on the Publisher.
- · TSP failure.
- Database failure.
- Cisco Unified Attendant Console Advanced server failure (or server shut down, or failure of the communication channel between the Publisher and Subscriber servers).

During a partial failover some or all of the primary Cisco Unified Communications Manager system devices go out of service. However the primary Cisco Unified Attendant Console Advanced server on the Publisher server continues running because the TAPI-based CT Link continues working.

# **Cisco Unified Attendant Console Advanced Ports**

Cisco Unified Attendant Console Advanced applications use TCP/IP and UDP Ports to communicate with each other. In large networks, which often involve a WAN, you may need to prioritize the following ports across the network switches:

Port Number	Port Type	Relationship *	Function
80	TCP	Pub/Sub Internal and Opr<->Pub/Sub	Used by the Cisco Unified Attendant Console Advanced XML Status Management service, which is hosted on the Internet Information Services (IIS) that runs on the Cisco Unified Attendant Console Advanced server. This service listens for HTTP requests from IP Phones and Web Browsers, and sends requests to IP Phones.
389	TCP	Pub/Sub Internal or Pub/Sub<->Directory source	Used to communicate with Microsoft Active Directory or iPlanet Netscape Directory when <i>using</i> Secure Sockets Layer (SSL).
443	TCP	CUCM<->Pub/Sub	Used by the AXL API to communicate with the Cisco Unified Communications Manager, with or without Secure Sockets Layer (SSL).
636	TCP	Pub/Sub Internal or Pub/Sub<->Directory source	Used to communicate with Microsoft Active Directory or iPlanet Netscape Directory when <i>not using</i> Secure Sockets Layer (SSL).
1433 and 1434	TCP	Pub<->Sub and Opr<->Pub/Sub	Used for SQL communication between servers and between servers and clients.
1859	ТСР	Opr<->Pub/Sub	Used by the Cisco Unified Attendant Console Advanced server and the Cisco Unified Attendant Console Advanced client to communicate across a LAN.
1862	TCP	Pub/Sub Internal	Used by the Cisco Unified Attendant Console Advanced LDAP Server.
1863	ТСР	Opr<->Pub/Sub	Used for communication between the Cisco Unified Attendant Console Advanced CUP server and the Cisco Unified Attendant Console Advanced client.
1864	TCP	Opr<->Pub/Sub	Used for communication between Cisco Unified Attendant Console Advanced clients and the Cisco Unified Attendant Console Advanced BLF plug-in that provides phone line status.
2748	ТСР	CUCM<->Pub/Sub	Used by the Cisco TSP to communicate between the Cisco Unified Attendant Console Advanced server and the Cisco Unified Communications Manager.
5060	UDP	CUPS<->Pub/Sub	Used for communication between the Cisco Unified Attendant Console Advanced and the Cisco CUP servers. This is the default when not using Transport Layer Security.
5061 or 5062	TCP	CUPS<->Pub/Sub	Used for communication between the Cisco Unified Attendant Console Advanced and the Cisco CUP servers. This is the default when using Transport Layer Security.

Port Number	Port Type	Relationship *	Function
11859	ТСР	Pub/Sub Internal	Used by the Cisco Unified Attendant Console Advanced service to communicate with the Cisco Unified Attendant Console Advanced server.
61616	TCP	Pub<->Sub	Used to enable messages to be passed between Publisher and
61618	TCP	Pub<->Sub	Subscriber servers in resilient installations.

<sup>\*</sup> Relationship Key

CUCM = Cisco Unified Communications Manager

CUPS = Cisco Unified Presence server

Opr = Attendant Console Client

Pub = Publisher Server

Sub = Subscriber Server

LDAP uses the following TCP/IP ports to communicate with Cisco Unified Communications Manager:

TCP/IP Port	Use	
389	LDAP server does not use SSL and is not configured as the Global Catalog.	
636	LDAP server uses SSL and is not configured as the Global Catalog.	
3268	LDAP server does not use SSL and is configured as the Global Catalog.	
3269	LDAP server uses SSL and is configured as the Global Catalog.	

# Integrating Cisco Unified Attendant Console Advanced with Cisco Unified Communications Manager

Cisco Unified Attendant Console Advanced V10.0.1 is compatible with Cisco Unified Communications Manager versions 7.1(5) to 10.0(1).



The 32-bit version of TSP is required when running Cisco Unified Attendant Console under a 32-bit operating system. The 64-bit version of TSP is required when running Cisco Unified Attendant Console under a 64-bit operating system. Consequently, 64-bit installations are supported only in conjunction with Cisco Unified Communications Manager versions 8.5(1) to 10.0(1).

## **AXL Connectivity**

The AVVID XML Layer (AXL) is used both during and after Cisco Unified Attendant Console Advanced installation.

## **AXL Usage During Installation**

During Cisco Unified Attendant Console Advanced server installation you have to specify the following nodes:

- The Cisco Unified Communications Manager that will use it (see Step 12, in the Cisco Unified Attendant Console Advanced Server Installation Procedure). In resilient installations the Publisher and Subscriber servers both need this information.
- The Primary and Backup *CTI Manager* that will use it (see Step 14, in the Cisco Unified Attendant Console Advanced Server Installation Procedure).

CTI Manager is a feature service that runs on one or more Cisco Unified Communications Manager subscribers operating in primary/secondary mode to authenticate and authorize Cisco Unified Attendant Console Advanced. A *CTI Manager node* is a Cisco Unified Communications Manager subscriber that runs only the CTI Manager service.

The Cisco Unified Attendant Console Advanced server installer uses AXL to verify that the specified CTI manager(s) and Cisco Unified Communications Manager versions match, which is essential for successful implementation. After Cisco Unified Attendant Console Advanced is installed, the CTI Manager nodes no longer require the AXL service; so you can disable it. However, if the main Cisco Unified Communications Manager node and the CTI Manager nodes are hosted on the same servers, you need to retain the AXL service on them.

#### **AXL Usage After Installation**

Part of the Cisco Unified Attendant Console Advanced BLF Plug-in service known as Device Resolution Manager (DRM) uses AXL to communicate with Cisco Unified Communications Manager. The AXL communications enable DRM to resolve the BLFs of operator and system devices, and to synchronize system devices within the Cisco Unified Communications Manager database. System device synchronization is described further in AXL API, page 1-9.

#### **Non-resilient Installation Scenarios**

This section describes AXL usage in example non-resilient Cisco Unified Attendant Console Advanced server installations.

#### Scenario 1

This scenario uses the following node IP addresses:

- Cisco Unified Communications Manager = 172.29.252.111
- Primary CTI Manager = 172.29.252.111
- Backup CTI Manager = 172.29.252.112

DRM uses only the Cisco Unified Communications Manager at 172.29.252.111. Consequently, the AXL service can be disabled on 172.29.252.112 after installing Cisco Unified Attendant Console Advanced.

#### Scenario 2

This scenario uses the following node IP addresses:

- Cisco Unified Communications Manager = 172.29.252.111
- Primary CTI Manager = 172.29.252.112
- Backup CTI Manager = 172.29.252.113

DRM uses only the Cisco Unified Communications Manager at 172.29.252.111. Consequently, the AXL service can be disabled on 172.29.252.112 and 172.29.252.113 after installing Cisco Unified Attendant Console Advanced.

#### **Resilient Installation Scenarios**

This section describes AXL usage in example resilient Cisco Unified Attendant Console Advanced server installations.

#### Scenario 3

This scenario uses the following node IP addresses:

- Publisher Cisco Unified Communications Manager = 17.29.252.111
- Publisher Primary CTI Manager = 172.29.252.111
- Publisher Backup CTI Manager = 172.29.252.112
- Subscriber Cisco Unified Communications Manager = 17.29.252.111
- Subscriber Primary CTI Manager = 172.29.252.111
- Subscriber Backup CTI Manager = 172.29.252.112

DRM uses the Cisco Unified Communications Manager pointed to by both Publisher and Subscriber Cisco Unified Attendant Console Advanced servers (both 17.29.252.111). Consequently, the AXL service can be disabled on 172.29.252.112 after installing Cisco Unified Attendant Console Advanced.

#### Scenario 4

This scenario uses the following node IP addresses:

- Publisher Cisco Unified Communications Manager = 17.29.252.111
- Publisher Primary CTI Manager = 172.29.252.111
- Publisher Backup CTI Manager = 172.29.252.112
- Subscriber Cisco Unified Communications Manager = 17.29.252.112
- Subscriber Primary CTI Manager = 172.29.252.111
- Subscriber Backup CTI Manager = 172.29.252.112

DRM uses the Cisco Unified Communications Manager pointed to by both Publisher and Subscriber Cisco Unified Attendant Console Advanced servers (172.29.252.111 and 172.29.252.112). Consequently, we need AXL connectivity to both IP addresses, and cannot disable AXL service on either.

#### Scenario 5

This scenario uses the following node IP addresses:

- Publisher Cisco Unified Communications Manager = 17.29.252.111
- Publisher Primary CTI Manager = 172.29.252.111
- Publisher Backup CTI Manager = 172.29.252.113
- Subscriber Cisco Unified Communications Manager = 17.29.252.112
- Subscriber Primary CTI Manager = 172.29.252.111
- Subscriber Backup CTI Manager = 172.29.252.113

DRM uses the Cisco Unified Communications Manager pointed to by both Publisher and Subscriber Cisco Unified Attendant Console Advanced servers (172.29.252.111 and 172.29.252.112). Consequently, the AXL service can be disabled on Cisco Unified Communications Manager IP 172.29.252.113 after installing Cisco Unified Attendant Console Advanced.

#### **AXL API**

Cisco Unified Attendant Console Advanced Administration and Cisco Unified Communications Manager communicate via the AXL API, using Secure Sockets Layer (SSL), to synchronize the following system devices within the Cisco Unified Communications Manager database:

- Computer Telephony Integration (CTI) Ports—virtual phones that can terminate calls. They can be used for queuing calls and can play music on hold to the caller.
- CTI Route Points—virtual devices that can receive multiple, simultaneous calls for application-controlled redirection. They cannot terminate (answer) calls.

The AXL API enables data to be inserted, retrieved, updated, removed and retrieved as eXtensible Markup Language (XML) from the database using Simple Object Access Protocol (SOAP). For AXL communication to work, Cisco Unified Communications Manager must contain a User Profile that allows it.

## **Cisco Unified Communications Manager System Devices**

Cisco Unified Communications Manager uses the following system devices:

- Queue DDI (Direct Dial In)—the number dialed to route calls into a queue. Each DDI is configured on Cisco Unified Communications Manager as a CTI Route Point, and any call intended for this queue must be directed to this port, either directly or through a translation pattern.
- CT Gateway devices—CTI Ports that are created by Cisco Unified Attendant Console Advanced Administration when synchronized with Cisco Unified Communications Manager; they queue calls awaiting distribution to Cisco Unified Attendant Console Advanced.
- Service Queues—CTI Ports that are used to manage calls after they leave the operator's handset, for example when transferring or holding calls.
- Park devices—CTI Ports that are used when an attendant parks a call. The attendant can either select the preferred Park port or allow the system to select the port for them. A parked call can then be picked up by anyone on the system by dialing the park port number.

The Cisco Unified Attendant Console Advanced Call Park functionality is additional to the standard Cisco Unified Communications Manager call park and directed call park functions. Operators can see what Park devices are available and choose whether to use a specific device or allow the system to select a park device for them. As these park devices are exclusive to the console attendants they are situated on the Cisco Unified Attendant Console Advanced server and require an additional range of DNs.



Cisco Unified Attendant Console Advanced Server is restricted to 100 system devices of each CTI Port type. The total number of CTI Port system devices across all Queue Device Groups cannot exceed 255 per Cisco Unified Attendant Console Advanced Server. For information on configuring CTI Ports, see System Configuration Menu, page 6-19.

## **Centralized Installations and Transcoding**

All Cisco Unified Communications Manager releases support the Cisco TAPI Wave Driver. Cisco Unified Communications Manager Release 8.0 and later also supports the New Media driver, which is the recommended means of enabling CTI ports to be activated because it allows greater scalability and enables G729 to be used as a codec (compression type) without needing transcoding (the conversion of the output stream of one codec into another codec).

In Cisco Unified Communications Manager Release 7.1 and earlier TAPI Wave-enabled CTI Ports are needed for the Cisco Unified Attendant Console Advanced system to work correctly. These ports do not support the G729 codec for a connected call. Therefore, in a centralized environment where the G729 codec is being used across WAN links, a transcoder must be installed wherever the Cisco Unified Attendant Console Advanced server is located. This means that when a call crosses the WAN link to an attendant's IP Phone as a G729 call, during any subsequent call transfer, hold or park, Cisco Unified Communications Manager changes the codec to G711 while the call is connected to the Service Queue or Call Park Device CTI Ports.

To support G729 natively with the New Media Driver you need to do the following:

- On the Cisco Unified Attendant Console Advanced server, change the registry key HKEY\_USERS/S-1-5-20/Software/Cisco Systems, Inc./RTPLib/G729PassThrough to 1 in either Hex or Dec, and then reboot the server.
- Ensure that the Device Pool and the region in which the CTI Port(s) are assigned is not restricted to G729. If it is, calls will not be processed correctly, and will be unable to be redirected to the CTI Port.

For more information on transcoding refer to the Cisco Solution Reference Network Design.



If you start using a different Cisco Unified Communications Manager Release, access the CUCM Connectivity option and use it to validate and, if necessary, change the media driver, as described in CUCM Connectivity, page 6-13.

## **TAPI** Resilience

Cisco Unified Communications Manager enables a Telephony/TAPI Service Provider (TSP) client to communicate with a primary and backup CTI Manager to receive CTI information. This allows the Cisco Unified Attendant Console Advanced server and clients to carry on functioning if a Cisco Unified Communications Manager failover occurs. The backup CTI Manager should be the Cisco Unified Communications Manager to which the phones fail over.

## **Music on Hold**

Cisco Unified Attendant Console Advanced supports Music on Hold (MoH) from Cisco Unified Communications Manager. Music on hold is used in the following situations:

- When an operator holds a call
- During a blind transfer
- During a re-established transfer
- When Call Arrival Mode is selected to hold queued calls, as described in General Properties, page 6-34.

## **Cisco Unified Presence Server Integration**

Cisco Unified Presence collects real-time information from multiple sources to determine a user's availability and their capacity and willingness to communicate.

The Cisco Unified Attendant Console Advanced client can display information extracted from the Cisco Unified Presence Server from Cisco Unified Communications Manager. Cisco Unified Attendant Console Advanced version 10.0.1 is compatible with Cisco Unified Presence Server (CUPS) versions 7.1(5) to 10.0(1). The integration is managed via the Cisco Unified Attendant CUP Plug-in directly to the Cisco Unified Attendant Console Advanced Administration. Cisco Unified Attendant Console Advanced Administration uses SIP SIMPLE to communicate with the Cisco Unified Presence server. Changes to the CUP Plug-in service are managed in real-time: you do not have to stop and restart the CUP Plug-in service for the changes to take effect.

You need to manually configure the Subscriber CUP server connection, which can point to a different CUP node from the one used by Publisher.

For details of how to configure the Cisco Unified Attendant Console Advanced client to use other presence servers, such as OCS, see Installing Cisco Unified Attendant Console Advanced Client, page 5-11.

Integrating Cisco Unified Attendant Console Advanced with Cisco Unified Communications Manager

# **Deployment Checklist**

This section lists the things you must do to install Cisco Unified Attendant Console Advanced server and Cisco Unified Attendant Console Advanced client for the first time. You may find it useful to print this page and annotate it to keep track of your progress.



If you are upgrading an existing Cisco Unified Attendant Console Advanced installation, see Appendix F, "Upgrading Cisco Unified Attendant Console Advanced".

To install Cisco Unified Attendant Console Advanced for the first time perform the following steps:

- Check that your Cisco Unified Communications Manager version is compatible with the version of Cisco Unified Attendant Console Advanced you are installing. For more information, see Integrating Cisco Unified Attendant Console Advanced with Cisco Unified Communications Manager, page 1-6.
- 2. Decide whether the Cisco Unified Attendant Console Advanced server is going to run on a physical server or in VMware, and confirm that your server meets or exceeds the minimum specifications required by Cisco Unified Attendant Console Advanced. For more information, see:
  - Physical Server Hardware Requirements, page 3-1
  - VMware Server Requirements, page 3-5
- **3.** Ensure that you have the correct versions of operating system and SQL database required by the Cisco Unified Attendant Console Advanced server and client. For more information, see:
  - Physical Server Software Requirements, page 3-2
  - Additional Server Considerations, page 3-6
  - PC Software Requirements, page 3-8
- 4. Configure Cisco Unified Communications Manager so that it is ready for Cisco Unified Attendant Console Advanced deployment. For more information, see: Chapter 4, "Preparing Cisco Unified Communications Manager and Cisco Unified Presence"
- **5.** Download, install and license the Cisco Unified Attendant Console Advanced software. For more information, see Chapter 5, "Installing Cisco Unified Attendant Console Advanced Software".
- **6.** Use Cisco Unified Attendant Console Advanced Administration to configure the Cisco Unified Attendant Console Advanced server. For more information, see Chapter 6, "Configuring and Licensing Cisco Unified Attendant Console Advanced Server".
- 7. Install the Cisco Unified Attendant Console Advanced client. For more Information, see Installing Cisco Unified Attendant Console Advanced Client, page 5-11.



# **Hardware and Software Requirements**

This section describes the hardware and software requirements for Cisco Unified Attendant Console Advanced server and Cisco Unified Attendant Console Advanced client.

# **Server Requirements**

In a production environment, Cisco Unified Attendant Console Advanced server runs in either a:

- Physical server, with the requirements shown below.
- VMware environment compliant with Cisco's Specification-Based Hardware Support program. For details of the requirements, see VMware Server Requirements, page 3-5.

## **Physical Server Hardware Requirements**

Cisco Unified Attendant Console Advanced server has the following minimum physical server hardware requirements:

- 2.2 GHz Pentium 4 processor
- 4 GB RAM
- 72 GB of available hard disk space
- Network card, connected to the network using TCP/IP



The following points:

- NIC teaming is not supported.
- Cisco Unified Attendant Console Advanced server is not supported in a production environment if running on a desktop PC.
- If you plan to implement Cisco Unified Attendant Console Advanced server resilience, you **must** ensure that the date time and time zone on your Publisher and Subscriber servers are synchronized. Both servers must be in the same time zone to ensure that any daylight-saving time changes occur simultaneously. If they are not in the same time zone, the operator console will be unable to automatically reconnect to the Publisher when it recovers from failure.

• If a DNS Server is not present on the network or the Cisco Unified Attendant Console server machine name (Publisher server machine name in the case of a resilient installation) cannot be resolved, you must amend the Hosts file (WINDOWS\system32\drivers\etc\) to reflect the server IP address and server machine name. Please ensure that the installation prerequisites in the Cisco Unified Attendant Console Administration and Installation Guide have been satisfied.

## **Physical Server Software Requirements**

Cisco Unified Attendant Console Advanced server has the following minimum physical server software requirements:

- One of the following activated operating systems, with Windows regional settings set to English:
  - Windows Server 2008 R1 (32-bit)
  - Windows Server 2008 R2 (64-bit)
  - Windows Server 2012 (64-bit)



#### The following points:

- Cisco Unified Attendant Console Advanced server must be installed and operated exclusively on a supported platform.
- Cisco Unified Attendant Console Advanced server does not run under any version of Windows Server 2003.
- For how to upgrade to Windows Server 2008 visit http://technet.microsoft.com/en-us/library/cc755199(v=ws.10).aspx.
- For how to upgrade to Windows Server 2012 visit http://social.technet.microsoft.com/Forums/windowsserver/en-US/0905b322-8a4d-4dff-aed7-fa7b 642e9f91/upgrading-to-windows-server-2012-and-sql-server-2012
- 64-bit installations are supported only in conjunction with Cisco Unified Communications Manager versions 8.5(1) to 10.0(1).
- Windows 2012 is only supported on Cisco Unified Communications Manager 10.0(1).
- Windows 2012 R2 is not supported.
- For non-English characters, the relevant language pack for the locale must be installed.
- Internet Information Service (IIS) 6.0 or later, with the Static Content role service added.



To install IIS on a system with Windows Server already installed, see either:

- Adding IIS to Windows Server 2008, page 3-3.
- Adding IIS to Windows Server 2012, page 3-4.
- ASP.NET 2.0.50727 or later
- .Net Framework 3.5 SP1
- One of the following databases:

- Microsoft SQL Server 2008 Express, Standard or Enterprise (32-bit or 64-bit)
- Microsoft SQL Server 2008 R2 Express, Standard or Enterprise (32-bit or 64-bit)
- Microsoft SQL Server 2012 Express, Standard or Enterprise (32-bit or 64-bit)



#### The following points:

- Cisco Unified Attendant Console Advanced server does not support multiple SQL database instances, and requires exclusive use and access to a local installation of SQL Server.
- No versions of Microsoft SQL Server 2005 are supported.
  - For how to upgrade to SQL Server 2008 visit http://msdn.microsoft.com/en-us/library/bb677622(v=sql.100).aspx.
  - For how to upgrade to SQL Server 2012 visit http://social.technet.microsoft.com/Forums/windowsserver/en-US/0905b322-8a4d-4dff-aed7-f a7b642e9f91/upgrading-to-windows-server-2012-and-sql-server-2012
  - For the Microsoft SQL Server 2008 Upgrade Advisor visit http://www.microsoft.com/en-us/download/details.aspx?id=11455.
  - For the Microsoft SQL Server 2012 Upgrade Assistant visit http://social.technet.microsoft.com/wiki/contents/articles/2558.upgrade-assistant-tool-for-sql-server-2012.aspx
  - For considerations when upgrading the database engine to 2008 visit http://msdn.microsoft.com/en-us/library/bb933942(v=SQL.100).aspx.
  - For considerations when upgrading the database engine to 2012 visit http://msdn.microsoft.com/en-us/library/bb933942.aspx.
- No 64-bit version of Microsoft SQL Server is supported under Windows Server 2008 R1 (32-bit).
- Cisco Unified Attendant Console Advanced server does not support the Cisco Media Convergence Server (MCS) version of Windows Server.
- If the Cisco Unified Attendant Console Advanced server installer does not detect a supported version of Microsoft SQL Server, it will automatically install Microsoft SQL Server 2008 Express.
- If you are installing Microsoft SQL yourself, you must install it locally on the Cisco Unified Attendant Console Advanced server. Cisco Unified Attendant Console Advanced does not support the use of external SQL Servers.
- **IMPORTANT:** If you plan to implement Cisco Unified Attendant Console Advanced server resilience, you **must** use Microsoft SQL Server Standard or Enterprise (not Express) on the Publisher server. You can use Microsoft SQL Server Express, Standard or Enterprise on the Subscriber server. Furthermore, the Publisher and Subscriber servers must use the *same* version of Microsoft SQL Server: both must use 2008. For guidance on which SQL edition to use, see Additional Server Considerations, page 3-6.

#### **Adding IIS to Windows Server 2008**

To add IIS to an installed Windows Server 2008 operating system, do the following:

- Step 1 Run Server Manager, click Roles, and then click Add Roles to use the Wizard to install Web Server (IIS).
- Step 2 In the Before You Begin page, click Next.

- Step 3 In the Server Roles page, select Web Server (IIS).
- **Step 4** Add the **Required Features**.
- **Step 5** Select and add the following **Role Services**:
  - ASP.Net
  - .NET Extensibility
  - ISAPI Extensions
  - ISAPI Filters
  - Server Side Includes
  - Static Content
- Step 6 Click Install.

#### **Adding IIS to Windows Server 2012**

To add IIS to an installed Windows Server 2012 operating system, do the following:

- Step 1 Run Server Manager,
- Step 2 Under the Dashboard, click Add Roles and features.

The Add Roles and Features Wizard appears.

- Step 3 In the Before You Begin page, click Next.
- Step 4 In the Installation Type page, select Role-based or feature-based installation, and then click Next.
- Step 5 In the Server Selection page, select Select a server from the server pool, then select the server from the pool, and then click Next.
- Step 6 In the Server Roles page, select the check box for the Web Server (IIS) role.

The Add features that are required for Web Server (IIS) dialog box appears.

- Step 7 Select Add management tools (if applicable), and then click Add Features.
- Step 8 In the Select server Roles page, click Next.
- Step 9 In the Features page, if they are not already installed, select .NET Framework 3.5 Features, and then click Next.
- Step 10 In the Web Server Role (IIS) page, click Next.
- Step 11 In the Role Services page, click Next.
- Step 12 In the Confirmation page, click Install.
- **Step 13** When installation is complete, click **Close**.

## **VMware Server Requirements**

In a production environment, Cisco Unified Attendant Console Advanced server is supported on VMware ESXi 4.x or 5.x running on a host machine that is compliant with Cisco's Specifications-Based Hardware Support program (described at

http://docwiki.cisco.com/wiki/Specification-Based\_Hardware\_Support).



The following points:

- Cisco Unified Attendant Console Advanced server is *not* supported in HyperV or any other virtualization products other than VMware.
- Cisco Unified Attendant Console Advanced does not run on a copy (clone) of a virtual machine.
- For more information about VMware requirements, feature support and services visit: http://docwiki.cisco.com/wiki/Unified\_Communications\_VMware\_Requirements.

#### **VMware Guest Machine Requirements**

Cisco Unified Attendant Console Advanced server has the following minimum VMware instance (guest machine) requirements:

- 1x vCPU unrestricted
- 4 GB RAM
- 40 GB of available hard disk space



You can download an OVA template configured with the above specifications from the following location:

http://software.cisco.com/download/release.html?mdfid=284373299&flowid=33202&softwareid=2839 10832&release=8.x-9.x&relind=AVAILABLE&rellifecycle=&reltype=latest.

## **VMware Software Requirements**

Cisco Unified Attendant Console Advanced server running on a virtual machine requires one of the following activated operating systems, with Windows regional settings set to English:

- Microsoft Windows Server 2008 R1 (32-bit)
- Microsoft Windows Server 2008 R2 (64-bit)
- Microsoft Windows Server 2012 (64-bit)



The following:

- 64-bit installations are supported only in conjunction with Cisco Unified Communications Manager versions 8.5(1) to 10.0(1).
- Windows 2012 is only supported on Cisco Unified Communications Manager 10.0(1).
- Windows 2012 R2 is not supported.

#### **Additional Server Considerations**

This section contains important information you should know about your server hardware and software.

#### **SQL Server Express 2008 Limitations**

Microsoft SQL Server 2008 Express has the following limitations:

- Can access only a single CPU
- Uses only 1 GB of RAM
- Has a maximum database size of 4 GB
- Cannot support server resilience

You should consider using Microsoft SQL Server Standard or Enterprise if you expect your Cisco Unified Attendant Console Advanced deployment to support any of the following:

- More than 10 operators
- More than 500 calls per operator per day
- A directory containing more than 10,000 contacts
- Cisco Unified Attendant Console Advanced server resilience

If a Cisco Unified Attendant Console Advanced system outgrows Microsoft SQL Server Express, you can upgrade the database to Microsoft SQL Server Standard or Enterprise. Multiple SQL databases are not supported.

#### **SQL** and Cisco Unified Attendant Console Advanced Server Resilience

Cisco Unified Attendant Console Advanced server resilience uses SQL replication, which is not available in Microsoft SQL Server Express. Therefore, if you plan to implement server resilience, you must use Microsoft SQL Server Standard or Enterprise on the Publisher server. The Subscriber server can use Microsoft SQL Server Express, Standard or Enterprise, depending on the size of your Cisco Unified Attendant Console Advanced deployment. The Publisher and Subscriber servers can be part of a Microsoft Domain, so long as they can access each other by hostname.



The Publisher and Subscriber servers *must* use the same version of Microsoft SQL Server.

## **Windows Updates and Service Packs**

Cisco Unified Attendant Console Advanced server supports the application of all Microsoft Windows Updates and Service Packs.

Java auto-updates are not supported because they sometimes fail, rendering the system unusable.

## **Data Backup**

You should provide backup facilities to ensure application and data integrity in the event of unforeseen circumstances. If possible, choose a solution that offers one-step disaster recovery, such as the ability to restore the complete contents of a hard drive from a bootable floppy disk and the backup media.

#### **Server Redundancy**

We strongly recommended that you configure your Cisco Unified Attendant Console Advanced server as a redundant system with the following redundancy features:

- Multiple hot-swap power supplies
- Hot-swap Hard Drive arrays
- UPS / power conditioners
- RAID

#### **Antivirus Software**

Cisco Unified Attendant Console Advanced server supports many antivirus products. You can find guidelines on antivirus software at:

http://www.cisco.com/en/US/products/sw/voicesw/ps556/prod\_bulletins\_list.html.

The files in certain folders are constantly being accessed by the Cisco Unified Attendant Console Advanced software. Consequently, your antivirus software will constantly try to scan them for viruses, which will slow down the server. Therefore, your chosen antivirus product must support **exclusions**, which you use to specify the following files and folders that are *not* to be scanned by the antivirus software:

Default Folder	Contains
\\DBData	System configuration databases
\\Program Files\Cisco\	Software and application trace files
\\Apache	Active MQ folder



The System Administrator may have set up your Cisco Unified Attendant Console Advanced server to use different folders for these files.

## **Network Requirements**

For Cisco Unified Attendant Console Advanced to run across a network:

- The network must support TCP/IP.
- Cisco Unified Attendant Console Advanced Administration web application must run under an Administrator profile (Local Administrator is acceptable).
- On Microsoft Windows networks that use DHCP, you must allocate Cisco Unified Attendant Console Advanced server with a static IP address.

# **Cisco Unified Attendant Console Advanced Client Requirements**

This section describes the hardware and software requirements of the PC and operator phones running the Cisco Unified Attendant Console Advanced client.

## **PC Hardware Requirements**

The PC running the Cisco Unified Attendant Console Advanced client has the following hardware requirements:

- 2.0 GHz Pentium 4 processor
- 1 GB RAM
- 1 GB of available hard disk space
- Network card, connected to the network using TCP/IP
- SVGA (1024x768) display card
- 17-inch or larger monitor highly recommended
- SoundBlaster-compatible sound card and speakers highly recommended
- Keyboard with 10-key number pad

## **PC Software Requirements**

The PC running the Cisco Unified Attendant Console Advanced client must be running one of the following activated operating systems:

- Microsoft Windows XP Professional Service Pack 3
- Microsoft Windows Vista Professional 32-bit
- Microsoft Windows Vista Professional 64-bit (using WoW64 emulation)
- Microsoft Windows 7 32-bit
- Microsoft Windows 7 64-bit (using WoW64 emulation)
- Microsoft Windows 8
- Microsoft Windows 8 Pro
- Microsoft Windows 8 Enterprise

# **Windows Updates and Service Packs**

Cisco Unified Attendant Console Advanced client supports the application of all Microsoft Windows Updates and Service Packs.

Java auto-updates are not supported because they sometimes fail, rendering the system unusable.

## **Operator Phone Requirements**

If the operator is using a Cisco 7931 IP phone, maximum calls on the Cisco Unified Communications Manager must be set to at least two.

If the operator is using a Cisco 89xx or 99xx IP phone, the rollover feature on Cisco Unified Communications Manager must be disabled.



The following points:

- Cisco Unified Attendant Console Advanced does not support logging on any device that has a duplicate DN, or that uses Extension Mobility.
- Attendant console handsets are not supported on shared lines.

Cisco Unified Attendant Console Advanced Client Requirements



# Preparing Cisco Unified Communications Manager and Cisco Unified Presence

The Cisco Unified Attendant Console Advanced server must be able to communicate with Cisco Unified Communications Manager to enable attendant console directory synchronization (if you are using the Cisco Unified Communications Manager directory), busy lamp field (BLF, the endpoint line state) and call control.



If the E.164 telephone number configured for the user in Cisco Unified Attendant Console Advanced does not exactly match the device number in the Cisco Unified Communications Manager database, BLF will not work correctly, as the information cannot be transferred using AXL.

This chapter describes how to set up Cisco Unified Communications Manager Releases 8.x and 9.x. If you have Cisco Unified Communications Manager 7.x, set it up according to the instructions in Appendix C, "Creating an Attendant Application User for Cisco Unified Communications Manager 7.x"

If you use Cisco Unified Presence in your organization and want to integrate presence status in the attendant console directory, you must configure the Cisco Unified Presence server to work with the Cisco Unified Attendant Console Advanced server.

This chapter describes the following:

- Creating a User Group, page 4-1
- Creating an Access Control Group, page 4-2
- Assigning Roles to a User Group or Access Control Group, page 4-2
- Creating and Assigning an Application User, page 4-3
- Configuring Access to Cisco Unified Presence Server, page 4-4

# **Creating a User Group**

If you are using Cisco Unified Communications Manager 8.x you must create a User Group. If you are using Cisco Unified Communications Manager 9.x you must create an Access Control Group, as described in Creating an Access Control Group, page 4-2.

To create a User Group with the roles necessary for the Application User to allow the Cisco Unified Attendant Console Advanced server to function, do the following:

**Step 1** Log into Cisco Unified Communications Manager Administration.

- Step 2 Choose User Management > User Group.
- Step 3 Click Add New to create a new User Group.
- **Step 4** Type a **Name** for the new User Group.
- **Step 5** Click **Save** to save the User Group.
- **Step 6** Assign roles to the user group, as described in Assigning Roles to a User Group or Access Control Group, page 4-2.

## **Creating an Access Control Group**

If you are using Cisco Unified Communications Manager 9.x you must create an Access Control Group. If you are using Cisco Unified Communications Manager 8.x you must create a User Group, as described in Creating a User Group, page 4-1.

To create an Access Control Group with the roles necessary for the Application User to allow the Cisco Unified Attendant Console Advanced server to function, do the following:

- Step 1 Use your internet browser to access Cisco Unified CM Administration, and then log in.
- Step 2 Choose User Management > User Settings > Access Control Group.
- Step 3 Click Add New to create a new Access Control Group.
- **Step 4** Type a Name for the new Access Control Group.
- **Step 5** Click **Save** to save the Access Control Group.
- Step 6 Assign roles to the user group, as described in Assigning Roles to a User Group or Access Control Group.

# **Assigning Roles to a User Group or Access Control Group**

To add the roles to a User Group or Access Control Group required to enable the Cisco Unified Attendant Console Advanced server to function, do the following:

- Step 1 With the group displayed, in Related Links (in upper-right corner) select Assign Role to User/Access Control Group, and then click Go.
- Step 2 Click Assign Role to Group.
- **Step 3** Find Role where Name is not empty. This lists the roles.
- **Step 4** Select the following roles:
  - Standard AXL API Access
  - Standard CTI Allow Calling Number Modification
  - Standard CTI Allow Call Park Monitoring
  - Standard CTI Allow Control of All Devices
  - Standard CTI Allow Control of Phones supporting Connected Xfer and conf\*

- Standard CTI Allow Control of Phones supporting Rollover Mode\*
- Standard CTI Allow Reception of SRTP Key Material
- Standard CTI Enabled



\* These are relevant only if you are using phone models 69xx, 7931, 7965, 89xx and 99xx on Cisco Unified Communication Manager 7.1.2 or greater.

- **Step 5** Click **Add Selected** to assign the roles.
- Step 6 Click Save.

# **Creating and Assigning an Application User**

An Application User connects the Cisco Unified Attendant Console Advanced server to Cisco Unified Communications Manager using Cisco TSP and AXL.



If you are installing a resilient system, each Cisco Unified Attendant Console Advanced server (Publisher and Subscriber) needs to have a different Application User with a different number plan for the CTI ports.

This section describes how to create an Application User and then assign it to the User Group or Access Control Group.

To create and assign an Application User:

- **Step 1** Log into Cisco Unified Communications Manager Administration.
- **Step 2** Choose **User Management > Application User**.
- Step 3 Click Add New.
- **Step 4** Enter information in the following fields:
  - User ID (a name of your choice)
  - Password
  - Confirm Password (this must match the Password)
- Step 5 If you are installing against Cisco Unified Communications Manager 8.x, scroll down to the **Permissions Information** section and click **Add to User Group**.

If you are installing against Cisco Unified Communications Manager 9.x, scroll down to the **Permissions Information** section and click **Add to Access Control Group**.

- **Step 6** Find the User Group or Access Control Group you created in the previous section and select it.
- **Step 7** Select **Standard CCM Super Users**.
- Step 8 Click Add Selected.
- **Step 9** Click **Save** to save the Application User.

# **Configuring Access to Cisco Unified Presence Server**

Cisco Unified Attendant Console Advanced is capable of integrating with Cisco Unified Presence server to display real-time presence status within the Cisco Unified Attendant Console Advanced directory.

To configure this integration, you must add the address of the Cisco Unified Attendant Console Advanced server to the firewall information on the Cisco Unified Presence server. To add the address, do the following:

- Step 1 Use your internet browser to access Cisco Unified Presence Administration, and then choose System > Security > Incoming ACL.
  - The Find and List Allowed Incoming Hosts page is displayed.
- Step 2 Click Add New.
- Step 3 Under Incoming ACL Information, type a Description of the address, and an IP Address Pattern.
- Step 4 Click Save.



# **Installing Cisco Unified Attendant Console Advanced Software**

This chapter describes how to install Cisco Unified Attendant Console Advanced software:

- 1. Disable Microsoft User Account Control, as described in Disabling UAC, page 5-2.
- 2. Prepare SQL, if applicable, as described in Preparing SQL, page 5-2.
- **3.** Download the Cisco Unified Attendant Console Advanced server software, as described in Obtaining Cisco Unified Attendant Console Advanced Software, page 5-5.
- **4.** Install the Cisco Unified Attendant Console Advanced server software, as described in Installing Cisco Unified Attendant Console Advanced Server, page 5-7.
- 5. Install the Cisco Unified Attendant Console Advanced client software, as described in Installing Cisco Unified Attendant Console Advanced Client, page 5-11.

For how to license and configure the software, see Licensing Cisco Unified Attendant Console Advanced Software, page 6-4.

For how to uninstall the Cisco Unified Attendant Console Advanced server and its associated applications, see Appendix A, "Uninstalling Cisco Unified Attendant Console Advanced Server".

For how to upgrade your Cisco Unified Attendant Console Advanced server and client, see Appendix F, "Upgrading Cisco Unified Attendant Console Advanced".



#### The following points:

- The instructions in this chapter refer to systems installed on Microsoft Windows Server 2008 and 2012. If you are not using these, please perform the equivalent steps for your operating system.
- IIS must be installed and activated before installing Cisco Unified Attendant Console Advanced. For more information, see Physical Server Software Requirements, page 3-2.
- If you have a Microsoft Windows network that uses DHCP, you must allocate a static IP address to the Cisco Unified Attendant Console Advanced server machine.
- Access to the Cisco Unified Attendant Console Advanced server is not supported at any time via Remote Desktop (RDP), Terminal Services (TS) or any other session-based application. These applications can cause TAPI/TSP and Wave Driver instability. Only local or VNC connection is supported. For more information, see <a href="http://support.microsoft.com/kb/308405">http://support.microsoft.com/kb/308405</a>.

# **Disabling UAC**

Cisco Unified Attendant Console Advanced server and Cisco Unified Attendant Console Advanced client will neither install nor run correctly under Windows Server 2008, Windows Server 2012, Windows Vista, or Windows 7 when Windows User Account Control (UAC) is enabled. For this reason you must disable UAC on the client and server computers (in resilient installations, both the Publisher and Subscriber) before installing the software and keep it disabled while the software is running.

To disable UAC:

- **Step 1** Log into the server machine with local administrator rights.
- Step 2 In Control Panel, open User Accounts.
- Step 3 Click User Accounts.
- **Step 4** Do one of the following:
  - In Windows Server 2008 32-bit, click Turn User Account Control on or off.
  - In Windows 7, Windows Server 2008 64-bit and Windows Server 2012, click Change User Account Control Settings.
- **Step 5** Do one of the following:
  - In Windows Server 2008 32-bit, de-select Use User Account Control (UAC) to help protect your computer.
  - In Windows 7, Windows Server 2008 64-bit and Windows Server 2012, move the **User Account Control Settings** slider to **Never notify**.
- Step 6 Click OK.
- **Step 7** Restart your machine for the change to take effect.

# **Preparing SQL**

When you install Cisco Unified Attendant Console Advanced server, if Microsoft SQL Server is not already installed on the local machine, SQL Server Express gets installed automatically.

However, if you are installing a resilient Cisco Unified Attendant Console Advanced system (for more information, see Server Resilience, page 1-2), the Publisher server requires either SQL Server Standard or Enterprise Edition to be installed: SQL Server Express is inadequate. Furthermore, if you have more than ten operators, you should also install SQL Server Standard or Enterprise Edition on the Subscriber server.



The instructions in this section refer to Installing SQL Server 2008 Standard Edition and Installing SQL Server 2012 Standard Edition. If you are using a different version or edition, or even different installation media, the steps may be slightly different. Perform the equivalent steps as described in your SQL Server user documentation.



You must install SQL locally on the Cisco Unified Attendant Console Advanced server. Cisco Unified Attendant Console Advanced does not support external SQL Servers.

### **Installing SQL Server 2008**

To install SQL Server 2008:

- **Step 1** Log into the Cisco Unified Attendant Console Advanced server using a login with local administrator rights.
- **Step 2** Run the SQL Server Standard or Enterprise Edition Setup application.
- Step 3 From the SQL Server Installation Center, click New SQL Server stand-alone installation or add features to an existing installation.

The standard setup support rules are listed.

- Step 4 Click Next.
- **Step 5** Enter the product key, then click **Next**.
- **Step 6** Accept the license terms, then click **Next**.
- **Step 7 Install** the Setup Support Files.
- Step 8 In the Setup Support Rules page, select All Features With Defaults, and then click Next.
- Step 9 In the Feature Selection page, select:
  - Database Engine Services
    - SQL Server Replication
  - Shared Features
    - Client Tools Connectivity
    - Client Tools Backward Compatibility
    - Management Tools Basics Management Tools—Complete

Then click Next.

- Step 10 In the Instance Configuration page, select the Default instance, then click Next.
- Step 11 In the Disk Space Requirements page, click Next.
- **Step 12** In the **Server Configuration** page, set the following services:
  - SQL Server Agent runs under the NT AUTHORITY\SYSTEM account. Set the Startup Type to Automatic.
  - SQL Server Database Engine runs under the NT AUTHORITY\NETWORK SERVICE account. Set the Startup Type to Automatic.

Disable the **SQL Server Browser** by clicking under **Startup Type** and selecting **Disabled** (the default); then click **Next**.

- Step 13 In Database Engine Configuration page:
  - Set the **Authentication Mode** to **Mixed Mode** (the Cisco Unified Attendant Console Advanced server does not support Windows Authentication).
  - Enter the default password, **Z1ppyf0rever**, for the Built-in SQL Server administration (sa) account.
  - Click **Add Current User** to add your login to the SQL Server administrators list.

Then click **Next**.

Step 14 In the Error and Usage Reporting page, click Next.

- Step 15 In the Installation Rules page, click Next.
- Step 16 In the Ready to Install page, click Install.
- **Step 17** When the setup process is complete, click **Next**.

#### **Installing SQL Server 2012**

To install SQL Server 2012:

- **Step 1** Log into the Cisco Unified Attendant Console Advanced server using a login with local administrator rights.
- **Step 2** Run the SQL Server Standard or Enterprise Edition Setup application.
- Step 3 From the SQL Server Installation Center Installation page, click New SQL Server stand-alone installation or add features to an existing installation.

The standard setup support rules are checked.

- **Step 4** If all the rules pass the check, click **OK**.
- **Step 5** Enter the product key, and then click **Next**.
- **Step 6** Accept the license terms, and then click **Next**.
- **Step 7** Include any SQL Server product updates, and then click **Next**.
- **Step 8** Download and **Install** the Setup Support Files.
- Step 9 In the Setup Support Rules page, if all the rules have passed, click Next.



You can ignore a Windows Firewall warning at this stage.

- Step 10 In the Setup Role page, select SQL Server Feature Installation, and then click Next.
- **Step 11** In the **Feature Selection** page, select the following:
  - Instance Features
    - Database Engine Services > SQL Server Replication
  - Shared Features
    - Client Tools Connectivity
    - Client Tools Backward Compatibility
    - Management Tools Basics > Management Tools Complete

And then click Next.

- **Step 12** In the **Installation Rules** page, if the rules pass, click **Next**.
- Step 13 In the Instance Configuration page, select the Default instance, and then click Next.
- Step 14 In the Disk Space Requirements page, click Next.
- **Step 15** In the **Server Configuration** page, do the following:
  - Set the **SQL Server Agent** to run under the NT AUTHORITY\**SYSTEM** account (browse and enter the **SYSTEM** object name), and then set the **Startup Type** to **Automatic**.

- Set the SQL Server Database Engine to run under the NT AUTHORITY\NETWORK SERVICE
  account (browse and enter the NETWORK SERVICE object name), and then set the Startup Type
  to Automatic.
- Set the **SQL Server Browser Startup Type** to **Disabled** (the default).

And then click Next.

#### Step 16 In Database Engine Configuration page:

- Set the **Authentication Mode** to **Mixed Mode** (the Cisco Unified Attendant Console Advanced server does not support Windows Authentication).
- Enter and confirm the default password, **Z1ppyf0rever**, for the SQL Server system administrator (sa) account.
- Click Add Current User to add your login to the SQL Server administrators list.

And then click Next.

- Step 17 In the Error Reporting page, click Next.
- Step 18 In the Installation Configuration Rules page, if the rules all pass, click Next.
- Step 19 In the Ready to Install page, click Install.
- **Step 20** When the installation process is complete, click **Close**.

### **Licensing SQL Server 2008 and 2012**

There are two methods of licensing SQL Server 2008 and 2012:

- Per processor license
- SQL Server and CALS license

It is at the Partners discretion which SQL license option is used. The SQL Server licensing requirements are described at http://www.microsoft.com/sql/howtobuy/default.mspx.

The Cisco Unified Attendant Console Advanced Server uses two SQL CALS, and each Cisco Unified Attendant Console Advanced client uses one SQL CAL.

Please consult your Microsoft representative if you want to license managed or hosted solutions.

# **Obtaining Cisco Unified Attendant Console Advanced Software**

This section describes how to obtain Cisco Unified Attendant Console Advanced software. It contains the following main topics:

- Evaluating Cisco Unified Attendant Console Advanced Software
- Creating a Cisco Unified Attendant Console Advanced Downloads and Licensing Website User Account
- Downloading the Software

### **Evaluating Cisco Unified Attendant Console Advanced Software**

You can try out the Cisco Unified Attendant Console Advanced software free of charge. First you must register with Cisco; then you can download and install the trial software. You can use the software for 5 days without having to take any further action.

If you want to trial the software for more than 5 days, you must license it within 5 days of installing it. The application of an evaluation license allows you to use the software free of charge for another 60 days. If you do not license the trial software, you will be unable to use it after the fifth day. You cannot extend the 60 day evaluation license.

You can purchase the software at any time in the evaluation periods, giving you unlimited use. If you do not purchase the software within either evaluation period, the software will stop working at the end of them. When you purchase the software Cisco provides you with a 27-digit license activation code. After licensing the software, you cannot revert to the trial version.

# Creating a Cisco Unified Attendant Console Advanced Downloads and Licensing Website User Account

To be able to download or license Cisco Unified Attendant Console Advanced software you require a valid account on the Cisco Unified Attendant Console Advanced Downloads and Licensing website.

To create an account on the Cisco Unified Attendant Console Advanced Downloads and Licensing website:

- Step 1 Use your internet browser to go to http://www.cisco.com/go/ac.
- Step 2 Under New Users, click Register your details.

The **Register** page is displayed.

- **Step 3** Complete the form and click **Register**.
- Step 4 Either confirm your Reseller, or—if you are not listed—Add New Reseller.
- Step 5 Click Submit to register your account.

A confirmation screen is displayed and you are sent an e-mail containing your password to the website.

#### **Downloading the Software**

To download software from the Cisco Unified Attendant Console Advanced Downloads and Licensing website:

- **Step 1** Use your internet browser to go to http://www.cisco.com/go/ac.
- Step 2 Enter your User Name and Password and then click Log In.
- **Step 3** In the navigation bar, click **DOWNLOADS**.

Information about downloading, evaluating and activating software, and a list of software available for downloading is displayed.

**Step 4** In the list, select the required software.

The versions of the selected software are displayed.

- **Step 5** Click **Download** for the software you want.
- **Step 6** When prompted for what to do with the file, click either **Open** or **Save**. Saving the file to a local area is recommended.
- **Step 7** When the software is downloaded, continue with the installation process described in the next section.

# **Installing Cisco Unified Attendant Console Advanced Server**

Before you can install the Cisco Unified Attendant Console Advanced software, you must download it as described in Obtaining Cisco Unified Attendant Console Advanced Software, page 5-5.

## **Resilient Installation Prerequisites**



You may find it useful to print the following list and annotate it to keep track of your progress.

Before installing a resilient system, do the following:

- 1. Ensure that the Console Client, Publisher and Subscriber machines are accessible using their hostname or NetBIOS name, and that these can be resolved to the correct IP Address. You can add the servers to a Windows domain if you want.
- 2. Log into the Publisher machine.
- 3. Ensure that the machine date, time and time zone are correct.
- **4.** If you have a firewall on the Publisher server, configure Firewall Exceptions for:
  - Windows Management Instrumentation (WMI)
  - Distributed Transaction Coordinator (MSDTC)
  - Port 1433 (used by the SQL Server) inbound and outbound
  - Port 1859 (used for communication between the Cisco Unified Attendant Console Advanced client and server) – inbound and outbound
  - Port 1864 (used by the BLF Plug-in) inbound and outbound
  - Ports 61616 and 61618, to enable messages to pass between the servers inbound and outbound



When you configure an exception, you should also configure its *scope* settings; these define which computers are allowed to send traffic for an exception. Choose the scope appropriate to your network setting.

- 5. Install the Cisco Unified Attendant Console Advanced server on the Publisher, as described in Cisco Unified Attendant Console Advanced Server Installation Procedure, page 5-8.
- **6.** Log into the Subscriber machine.

- 7. Ensure that the machine date, time and time zone are correct, and that they match those on the Publisher machine. Both servers must be in the same time zone to ensure that any daylight-saving time changes occur simultaneously. If they are not in the same time zone, the operator console will be unable to automatically reconnect to the Publisher when it recovers from failure.
- **8.** If you have a firewall on the Subscriber server, configure Firewall Exceptions for the same applications and ports as described for the Publisher server in step 4.



When you configure an exception, you should also configure its *scope* settings; these define which computers are allowed to send traffic for an exception. Choose the scope appropriate to your network setting.

**9.** Install the Cisco Unified Attendant Console Advanced server on the Subscriber, as described in Cisco Unified Attendant Console Advanced Server Installation Procedure, page 5-8.



The following points:

- Database replication is uninstalled automatically during Cisco Unified Attendant Console Advanced server installation, upgrade or uninstallation. If the replication uninstall does not succeed at the first attempt, you are prompted to retry it or abort it.
- When installing or uninstalling resilient server software, both the Publisher and Subscriber server
  machines must be running. If either machine is turned off or inaccessible, the install or uninstall may
  fail.
- If the Publisher server software gets uninstalled, the Subscriber server's software link with the Publisher server gets broken. When you reinstall the Publisher server software you must then reinstall the Subscriber server software to restore the link.

#### **Cisco Unified Attendant Console Advanced Server Installation Procedure**



If you are installing a resilient system, you must perform this installation procedure on both the Publisher and Subscriber servers. You must have installed SQL Server Standard or Enterprise on the Publisher.

To install a Cisco Unified Attendant Console Advanced server:

- **Step 1** Log in to the machine hosting the server, using a login with local administrator rights.
- **Step 2** Browse to the folder where the downloaded installation files are saved.
- **Step 3** Double-click the setup program.

The Wizard is prepared and you are presented with the Welcome screen.



If they are not already installed, all required third-party applications are now automatically installed, including the Microsoft .NET Framework 3.5, and Microsoft SQL Server Express (if you have no SQL Server installed). These installations may take several minutes. You are prompted to restart your computer afterwards.

- **Step 4** In the Wizard welcome screen, click **Next**.
- **Step 5** In the **Registration Information** screen, type or accept the license holder **Name** and **Company Name**, and then click **Next**.
- Step 6 In the SQL Server Login Information screen, type the SQL Server Username (default is sa) and Password (default is Z1ppyf0rever), then click Next.



The SQL Server login password must be sufficiently complex to meet the Windows policy requirements described at http://support.microsoft.com/kb/965823.

#### Step 7 In the Resilient Server Mode screen, click either:

- **Publisher Server**, to install the Publisher server, then continue from Step 10. This is the default selection. If you are installing a non-resilient system, this is the only server you need to install.
- Subscriber Server, to install the Subscriber server in a resilient installation.



If you select **Publisher Server**, the following checks and actions are performed:

- If there is no SQL Server on the Publisher server, SQL Server Express is installed, and a message is displayed telling you that you need to upgrade your SQL Server if you intend to have a resilient installation.
- If SQL Server Express is already installed on the Publisher server, a message is displayed telling you that you need to upgrade your SQL Server if you intend to have a resilient installation. You can either abort installation at this point, to upgrade SQL Server before installing Cisco Unified Attendant Console Advanced, or you can continue with the Cisco Unified Attendant Console Advanced installation, and then upgrade SQL Server later.

If you select **Subscriber Server**, and if SQL Server Express is installed on the Publisher server, the Subscriber server installation is blocked and you are prompted to upgrade the SQL Server installation on the Publisher server.

**Step 8** This step applies only when you are installing onto the Subscriber server.

In the **Server Resilience Trial** screen, note the information about purchasing a server resilience license, and then click **Next**.

**Step 9** This step applies only when you are installing onto the Subscriber server.

In the **Publisher SQL Server Information** screen, enter the following information about the SQL Server installed on the Publisher machine that you want to communicate with the Subscriber server you are installing:

- **Server Name** the machine hosting the Publisher
- Username the SQL Server user name (default is sa)
- Password the SQL Server password

and then click Next.

If the servers are unable to communicate, verify that the Windows firewall is either off or configured as described in step 4 on page 5-7.

- Step 10 In the Server Information screen, type the Cisco Unified Attendant Console Advanced Server Machine Name onto which you are installing the software, and then click Next.
- **Step 11** To install a Publisher server, continue from Step 12.

To install a Subscriber server:

- a. When prompted to allow the Wizard to stop the services on the Publisher, click Yes.
- b. When prompted for the credentials of the Publisher server to communicate with, enter the Windows Username (computer name \ user name) and Password of your Publisher administrator login, and then click Next.
- Step 12 In the Cisco Unified Communications Manager (CUCM) connection details screen, type the Cisco Unified Communications Manager machine IP Address, your CUCM Application User ID and Password, and then click Next.



The Application User account specified by the User ID must already exist on the Cisco Unified Communications Manager. Creating a Cisco Unified Communications Manager User ID is described in Creating and Assigning an Application User, page 4-3.

If you are installing a Subscriber server, you must enter a different CUCM Application User ID than the one used for the Publisher server.

- **Step 13** In both security alert messages, click **Yes**.
- Step 14 In the Cisco TSP Information screen, select and enter either the IP Address or Host Name of the Primary CTI Manager. If you have one, enter the details for the Backup CTI Manager, and then click Next.



If you are connecting to Cisco Unified Communications Manager 8.x or later, the installation process automatically installs the Cisco TSP version appropriate. If you are connecting to Cisco Unified Communications Manager 7.x, you must manually install and configure the Cisco TSP as described in Appendix D, "Installing and Configuring the Cisco TSP for Cisco Unified Communications Manager 7.x".

- **Step 15** In the **Call Logging** screen, select either:
  - Enable Call Logging (the default)
  - Disable Call Logging

and then click Next.

- **Step 16** In the **Choose Destination Location** screen, either accept the default destination folder or **Browse** to where you want to install the files, and then click **Next**.
- Step 17 In the Start Copying Files screen, click Next.

The Cisco Unified Attendant Console Advanced server is installed. The database wizard then runs.

Step 18 In the Database Wizard, click Next.



During database creation, the server driver media setting is set according to the CUCM version passed by the server installer.

If you are upgrading the software, your system already contains a configuration database and a logging database, and you are prompted to overwrite each in turn:

• Click **Yes** to create a new, empty database. This will delete all of your server settings, including queues and CTI port numbers.

- Click **No** to upgrade the existing database, retaining all of your server settings.
- Step 19 When the wizard has installed the Configuration and Logging databases, click Finish.

Cisco Unified Communications Manager TSP is configured.

- **Step 20** If any third-party applications that might interfere with the TSP configuration are running, you are prompted to close and automatically restart them. Accept this option and click **OK**.
  - If you receive a message saying that setup was unable to close the applications, click OK.
- Step 21 In the Wizard Complete screen, select Yes, I want to restart my computer now, and then click Finish.

  Your computer restarts, with the Cisco Unified Communications Manager server installed.

You need to license your system before the 5-day evaluation period expires. For more information, see Licensing Purchased Software, page 6-5.

If you have installed a resilient system, set up replication on your Publisher and Subscriber servers as described in Cisco Unified Replication, page 6-44.

## **Disabling Remote Access Connection Manager Service**

The Microsoft Windows Remote Access Connection Manager service can cause problems with the Cisco Unified Attendant Console Advanced server and Cisco TSP; so you must disable it.

- **Step 1** In Control Panel, open **Administrative Tools**, and then double-click **Services**.
- Step 2 Right-click the Remote Access Connection Manager service, and then click Properties.
- Step 3 In the dialog box General tab set Startup type to Disabled, and then click OK.
- **Step 4** Restart your machine for the change to take effect.

# **Installing Cisco Unified Attendant Console Advanced Client**



Before installing Cisco Unified Attendant Console Advanced you must satisfy the following prerequisites:

- Ensure that the Console Client, Publisher and Subscriber machines are accessible using their hostname or NetBIOS name, and that these names are resolvable to the correct IP Address.
- If you have a firewall on the client PC, configure firewall exceptions for:
  - Port 1433 (used by the SQL Server)
  - Port 1859 (used by the Cisco Unified Attendant Console Advanced server)
  - Port 1863 (used by the CUP server)
  - Port 1864 (used by the BLF Plug-in)
  - Port 5060 as an incoming and outgoing UDP port (used by the CUP server)

When you configure an exception, you should also configure its *scope* settings; these define which computers are allowed to send traffic for an exception. Choose the scope appropriate to your network setting.



If you are upgrading your software, any configured user preferences are maintained.

To install Cisco Unified Attendant Console Advanced client:

- **Step 1** Login as a user with administration rights.
- Step 2 Browse to the folder containing the installation files downloaded in Obtaining Cisco Unified Attendant Console Advanced Software, page 5-5.
- **Step 3** Double-click the setup program.

The Wizard is prepared and you are then presented with the Welcome screen.

**Step 4** In the Welcome screen, click **Next**.



Click **Back** on any Wizard screen to go back to the previous one.

- Step 5 In the **Registration Information** screen type the **Name** of the registered owner of the software and their **Company**, and then click **Next**.
- **Step 6** In the **Choose Destination Location** screen, accept the default destination:

C:\Program Files (x86)\Cisco\

To install the application to a different location, click **Browse** and select a different location.

Click Next to proceed.

Step 7 In the Server Information screen, enter the host name of the machine running the Cisco Unified Attendant Console Advanced server (the Publisher server), and then click Next. If your previous installation used the IP address of the server, you are prompted to enter the corresponding host name. This information is required so that Cisco Unified Attendant Console Advanced client can talk to the server properly.



For a resilient installation you must enter the host name of *Cisco Unified Attendant Console Advanced Publisher server* (and not any other server), otherwise Cisco Unified Attendant Console Advanced will not work properly.

Where a DNS Server is not present on the network or the Server Machine Name cannot be resolved, you must amend the Hosts file (WINDOWS\system32\drivers\etc\) to reflect the Server IP Address and Server Machine Name. Please ensure that the installation prerequisites have been satisfied.

- **Step 8** In the **Presence Information** screen, select the type of presence required:
  - Microsoft Presence Status this is OCS.
  - Cisco Presence Status
  - None

and then click Next.



After installation, you can change the presence setting in Cisco Unified Attendant Console Advanced by choosing **Options > Preferences > Presence**.

- Step 9 In the Language Information screen, select the language to use for the application, and then click Next.
- Step 10 In the Visually Impaired Operator Support screen, select Yes or No (the default), and then click Next.
- Step 11 In the Icon Information screen, select Add Icon to Desktop to place the Cisco Unified Attendant Console Advanced icon on your desktop, and then click Next.

The Start Copying Files screen lets you review the information you have entered.

- Step 12 If you are happy with the settings, click Next to copy the files and install the software.
- **Step 13** In the installation completed screen, click **Finish**.

## **Installing JAWS Scripts for Visually Impaired Operation**

The Cisco Unified Attendant Console Advanced client can be used with JAWS screen reading software versions 12, 13 and 14.

For JAWS to work correctly, do the following after installing the Cisco Unified Attendant Console Advanced client:

**Step 1** Copy all the files from the following folder:

C:\Program Files (x86)\Cisco\Attendant Console\Accessibility Scripts\<version>

where the *<version>* folder is either *JAWS12* or *JAWS13*. JAWS 13 and JAWS 14 scripts are in the *JAWS13* folder.



If you did not install Cisco Unified Attendant Console Advanced in the default location, look for the equivalent folders.

**Step 2** Paste the copied files into the JAWS installation folder:

C:\Documents and Settings\All Users\Application Data\Freedom Scientific\JAWS\<version>\Settings\<language>

where *<version>* and *<language>* are folders appropriate to your installation. For more information on these folders, see your JAWS documentation.

For example:

C:\Documents and Settings\All Users\Application Data\Freedom Scientific\JAWS\14.0\Settings\enu

## **Setting Data Execution Prevention**



To perform this procedure, you need to have administration rights.

If you are installing Cisco Unified Attendant Console Advanced client on any of these operating systems:

- Windows Vista Professional (32 bit and WoW64)
- Windows 7 (32 bit and WoW64)

you must set Data Execution Prevention (DEP) to a less restrictive setting than the default. To do this perform the following steps—or their equivalent under your operating system:

- Step 1 Right-click My Computer and select Properties.
- **Step 2** In the window, select **Advanced system settings**.
- Step 3 In the System properties window, select the Advanced tab.
- **Step 4** Under **Performance**, click **Settings**.
- Step 5 In the Performance Options dialog box, select the Data Execution Prevention tab.
- Step 6 Select Turn on DEP for essential windows programs and services only, then click OK.
- Step 7 In the System properties window, click OK.



# Configuring and Licensing Cisco Unified Attendant Console Advanced Server

Cisco Unified Attendant Console Advanced Administration is a web-based tool that administrators use to configure Cisco Unified Attendant Console Advanced server, which, in turn, determines how Cisco Unified Attendant Console Advanced operates. The configuration is stored in a Microsoft SQL Server database.

Cisco Unified Attendant Console Advanced server and Cisco Unified Communications Manager communicate through the AXL API, using SSL, to synchronize the system devices used for queuing, servicing and parking calls. These devices are created as CTI Ports and CTI Route Point devices within the Cisco Unified Communications Manager database.

This chapter describes how to license the Cisco Unified Attendant Console Advanced server, and how to configure it using Cisco Unified Attendant Console Advanced Administration. Most configuration changes take place in real-time, but for some you have to restart the Cisco Unified Attendant Console Advanced server. This chapter covers the following main topics:

- Administrator Login, page 6-1
- Home Page, page 6-2
- Licensing Cisco Unified Attendant Console Advanced Software, page 6-4
- Engineering Menu, page 6-7
- System Configuration Menu, page 6-19
- User Configuration Menu, page 6-34
- Cisco Unified Replication, page 6-44

#### **Example Configuration**

For examples of the parameters you use to set up a resilient Cisco Unified Attendant Console Advanced installation, see Appendix E, "Example Cisco Unified Attendant Console Advanced Configuration".

# **Administrator Login**

Cisco Unified Attendant Console Advanced Administration is accessible only to administrators. The default user name is ADMIN and the default password is CISCO (the user name and password are not case sensitive).

To log on to Cisco Unified Attendant Console Advanced Administration:

Step 1 In an internet browser, enter the URL specified by your network administrator to access Cisco Unified Attendant Console Advanced Administration. This has the format: http://<<ip address of Cisco Unified Attendant Console Advanced server>>/WebAdmin/login.aspx.

For example, http://209.165.200.224/WebAdmin/login.aspx.

If you are logged in to the Cisco Unified Attendant Console Advanced server, use localhost instead of the IP address. For example, http://localhost/WebAdmin/login.aspx.

The Login page opens.

- **Step 2** Enter your **Username** (not case-sensitive). The default is ADMIN.
- **Step 3** Enter your **Password** (not case-sensitive). The default is CISCO.



To clear the contents of the User name and Password fields, click Reset.

Step 4 Click Login.

The home page is displayed.

## **Home Page**

The Cisco Unified Attendant Console Advanced Administration home page contains the main menus for configuring the application, and also the software version numbers and the registration status.

You can use the **Navigation** controls at the top right of the page to access the following functions:

- Cisco Unified Replication—For more information, see Cisco Unified Replication, page 6-44.
- Cisco Unified Reporting— For more information, see Appendix B, "Cisco Unified Reporting".

### **Menu Options**

The Cisco Unified Attendant Console Advanced Administration menus are:

- **Engineering**—control and configure connectivity and support management. For more information, see Engineering Menu, page 6-7.
- **System Configuration**—manage synchronization of devices and queues with Cisco Unified Communications Manager. For more information, see System Configuration Menu, page 6-19.
- User Configuration—manage Cisco Unified Attendant Console Advanced configuration. For more information, see User Configuration Menu, page 6-34.
- Help—view help on Cisco Unified Attendant Console Advanced Administration and licensing the
  applications. For more information about licensing the software, see Licensing Cisco Unified
  Attendant Console Advanced Software, page 6-4.

## **Toolbar**

When you select a menu option a new page is displayed where you configure that aspect of the Cisco Unified Attendant Console Advanced server. Each of these pages includes a toolbar, which contains one of more of the following icons:

Icon	Function
4	Add or install an item
×	Remove or uninstall an item
	Save
	Reset Password
	Test Connection or Validate Replication
	Monitor Replication
<b>2</b>	Repair Database or Repair and Purge Database
1	Directory Field Mappings
	Directory Rules
	Database Repair Report or Replication Report
	Select All (on page) or Select All In Search (including any other pages of results)
	Clear All (on page) or Clear All In Search (including any other pages of results)
×	Delete Selected (Queue/operator Management)
	Calendar (select a date).
0	Start Server
0	Stop Server
i	View information for a service.
O	Refresh service display
25	Synchronize directory with Cisco Unified Communications Manager or Re-initialize Replication.
	Set out of hours routing for a queue.

### **Data Entry Fields**

Most pages contain data entry fields with the following properties:

- The valid range or types of characters for each parameter are displayed to the right of the field in red
- Invalid input in any field is denoted by a red asterisk.

## **Accessibility for Users with Disabilities**

Cisco Unified Attendant Console Advanced Administration includes features that make it easier for blind and visually impaired users.

- All controls are labeled and have a tool tip. The controls are described in Chapter 6, "Configuring and Licensing Cisco Unified Attendant Console Advanced Server."
- Context-sensitive help for every page.
- Attendants can use Cisco Unified Attendant Console Advanced with a screen reader plug-in called JAWS. The screen reader provides the attendant with information on the Cisco Unified Attendant Console Advanced status and the text in the windows. For how to set up JAWS, see Installing JAWS Scripts for Visually Impaired Operation, page 5-13.

For more information on the Cisco Accessibility Program visit http://www.cisco.com/web/about/responsibility/accessibility/contact.html

# **Licensing Cisco Unified Attendant Console Advanced Software**



If you want to install a resilient Cisco Unified Attendant Console Advanced system, you need to license it separately from the server and user licenses. Resilience functionality is available to use in both the 5-day and 60-day evaluation mode.

This section describes how to license your Cisco Unified Attendant Console Advanced software. It contains the following main topics:

- Licensing Evaluation Software
- Licensing Purchased Software
- Relicensing Software



Once a system is fully licensed you cannot apply temporary licenses for additional seats. You must wait for the order process to be fulfilled by Cisco before you can add additional seats to an already licensed server.

You need a valid license to be able to perform a major upgrade. When you install a major upgrade your existing license information is erased and the five day evaluation period is restarted. To continue using the application after this time you must obtain a new license.

When you install or upgrade the Subscriber, the license there is erased and a 5-day evaluation license is created. Licenses cannot be deployed on the Subscriber.

### **Licensing Evaluation Software**

You can use downloaded software for 5 days before you must license it. Licensing the software enables you to evaluate it for 60 more days. If you do not license the download, you will be unable to use it after the fifth day. If you have a resilient installation, you need to license both the Publisher and the Subscriber.



You cannot extend the 60-day evaluation period or apply a second 60-day evaluation license. If you need more evaluation time, you must reinstall your system from the operating system level, and then apply a new 60-day evaluation license.

To license the evaluation software for a server, do the following:

- Step 1 Use your internet browser to go to http://www.cisco.com/go/ac.
- Step 2 Enter your User Name and Password and then click Log In.
- Step 3 In the navigation bar, click ACTIVATE EVALUATION SOFTWARE.
- **Step 4** Select your **Reseller**, then select your **Customer**, and then select your **Customer Site**.



If your reseller, customer or site are not available, click the control to add them.

- Step 5 Select the Version and the Product that you have installed, and then click Next.
- **Step 6** Enter your Cisco Unified Attendant Console Advanced **Registration Code**.



To find your Registration Code, log into Cisco Unified Attendant Console Advanced Administration and choose **Help > Licensing**.

A registration (.RGF) file is e-mailed to you, and a message to this effect is displayed in the web page.

- **Step 7** Open the email and save the registration file to a location that can be browsed by the Cisco Unified Attendant Console Advanced server.
- Step 8 Log into Cisco Unified Attendant Console Advanced Administration and choose Help > Licensing.
- Step 9 In the License Management page, select Registration File.
- **Step 10** Click **Browse** and then open the Registration File.
- **Step 11** Click **Submit** to complete license activation.
- **Step 12** Stop and then restart the services, as described in "Service Management" on page 6-10.

If you have a resilient server installation, remember to license the Subscriber as well as the Publisher.

## **Licensing Purchased Software**

You can purchase the software at any time in the evaluation periods, giving you unlimited use. When you purchase the software Cisco provide you with a 27-digit license activation code (LAC). After activating the software, you cannot revert to the trial version.

In resilient installation, all licensing information is held on the Publisher server, and then replicated to the Subscriber. You only need to license the Publisher - the Subscriber inherits this information via replication.

To activate your purchased software, do the following:

- Step 1 Use your internet browser to go to http://www.cisco.com/go/ac.
- Step 2 Enter your User Name and Password and then click Log In.
- Step 3 In the navigation bar, click ACTIVATE PURCHASED SOFTWARE.
- **Step 4** Select your **Reseller**, then select your **Customer**, and then select your **Customer Site**.



If your reseller, customer or site are not available, click the control to add them.

- **Step 5** Select the **Version** and the **Product** that you have installed, and then click **Next**.
- **Step 6** Enter the **Registration Code** from the server, and then click **Next**.



To find your Registration Code, log into Cisco Unified Attendant Console Advanced Administration and choose **Help > Licensing**.

- Step 7 Enter at least one License Activation Code and then click SUBMIT.
- Step 8 In the License Request Confirmation page, optionally enter an additional e-mail address and click Submit. If you want to change the License Activation Code you entered in Step 7 before proceeding, click Back.

If you have a resilient system you only need to license the Publisher—where all the licenses for the system are stored—and configure Resilience. If you do not configure resilience the Subscriber remains under evaluation mode and will cease to work at the end of the evaluation period.

A registration (.RGF) file is e-mailed to you, and license request confirmation information is displayed in the web page.

- **Step 9** Open the email and save the registration file to a location that can be browsed by the Cisco Unified Attendant Console Advanced server.
- Step 10 Log into Cisco Unified Attendant Console Advanced Administration and choose Help > Licensing.
- Step 11 In the License Management page, select Registration File.
- **Step 12** Click **Browse** and then open the Registration File.
- **Step 13** Click **Submit** to complete the registration.
- Step 14 Stop and then restart the services, as described in "Service Management" on page 6-10.

#### **Relicensing Software**

If you do any of the following to the server environment you must re-license the software with a new registration code:

- Reinstall the operating system on the same hardware
- Install a different operating system on the same hardware

- Add or remove certain hardware (such as an NIC card)
- Install the software on different hardware
- Install a different operating system
- Perform a major upgrade of the Cisco Unified Attendant Console Advanced software

And within a VM Environment:

- Copy the VM image
- Perform a major upgrade of the Cisco Unified Attendant Console Advanced software

All these cause the license to expire, and the System and User Configuration menus to disappear from Cisco Unified Attendant Admin.

To re-license a server, contact Cisco TAC and request a re-host. You will need to provide them with either the original license activation codes or the SO number of your purchase.

# **Engineering Menu**

The *Engineering* menu provides connectivity and support management facilities. It includes the following options:

- Administrator Management (not available when logged in to Subscriber server). This is described in Administrator Management, page 6-7.
- **Server Management**. This is described in Server Management, page 6-8.
- **Database Management** (cannot be changed if you have a resilient installation). This is described in Database Management, page 6-8.
- Database Purge. This is described in Database Purge, page 6-9.
- Service Management. This is described in Service Management, page 6-10.
- **CUCM Connectivity**. This is described in **CUCM Connectivity**, page 6-13.
- **CUPS Connectivity.** This is described in CUPS Connectivity, page 6-15.
- Logging Management. This is described in Logging Management, page 6-15.

## **Administrator Management**

The Administrator Management option enables you to change or reset the administrator password used when logging into Cisco Unified Attendant Console Advanced Administration. This option is not available on a resilient system if you are logged into the Subscriber server.



The password is not case sensitive.

To change the password:

- **Step 1** Choose Engineering > Administrator Management.
- Step 2 Enter Old Password. The current password.
- Step 3 Enter New Password.

It is good practice to have a strong password that utilizes both numeric and alpha characters. The Cisco Unified Attendant Console Advanced server allows up to a maximum of 20 characters including the use of Special Characters such as %,\$,£,&.

- Step 4 Re-enter the new password in the Confirm New Password field.
- **Step 5** Click **Save** to save changes.

To set the password back to its default value, CISCO, click **Reset Password**.

#### **Server Management**



This Engineering menu is not available if you have a non-resilient installation.

The databases in the Publisher and Subscriber server machines contain a Server Details table.

If you have a resilience license, you can change some of these details using the *Server Management* option.

To change server details:

- **Step 1** Choose **Engineering > Server Management**.
- **Step 2** The **Server Management** page is displayed.
- **Step 3** Under **Server Details**, select the server to manage.
- **Step 4** Enter the following values:
  - **Reconnection Delay (msecs)**—reconnection delay in milliseconds. Default Value 90000. You must enter a value.
  - **Buffer Duration (secs)**—buffer duration in seconds. Default Value 259200. You must enter a value.
- **Step 5** Click **Save** to save the settings.

## **Database Management**

The configuration database is created when you install the Cisco Unified Attendant Console Advanced server. The *Database Management* option enables you to connect to the configuration database, to test the connection and to repair the database.



If you have a resilient Cisco Unified Attendant Console Advanced installation, you **cannot** connect to a different database. On a non-resilient installation you can connect to and use a different database, and the page contains a **Save** button, which enables you to save the changed configuration.

To connect to the database:

**Step 1** Choose **Engineering > Database Management**.

- Step 2 On a resilient system, you can test or repair the databases on either the Publisher or Subscriber server; under Server Details, click the server as appropriate.
- **Step 3** In **Server**, type the name or IP address of the machine where the Microsoft SQL Server is installed. For example, 209.165.202.128.
- Step 4 Type your SQL Server Username. If Microsoft SQL Server was installed using the Cisco Unified Attendant Console Advanced server Installation Wizard, the user name is sa.
- Step 5 Type your **Password**. If Microsoft SQL Server was installed using the Cisco Unified Attendant Console Advanced server Installation Wizard, the password is **Z1ppyf0rever**.



The SQL Server login password must be sufficiently complex to meet the Windows policy requirements described at http://support.microsoft.com/kb/965823.

**Step 6** If you have a non-resilient system, click **Save**, to save your new database selection.



There is no **Save** button in a resilient Cisco Unified Attendant Console Advanced Administration installation.

**Step 7** You are prompted that Cisco Unified Attendant Console Advanced server must be restarted for the changes to take affect. Select the option to restart the server immediately.

#### **Test the Database**

To test the specified database, click **Test Connection**.

#### **Repair the Database**

To repair the specified database, click Repair Database.

Before repairing the database, Cisco Unified Attendant Console Advanced Administration must stop the server. After the database is repaired you must manually restart the server service. If you have repaired the database, you can view a repair report by clicking **Database Repair Report**. This opens a window that displays the following information:

- Database Name
- SQL Server
- · Activity Start Date
- Activity End Date
- Status
- Error Code
- Error Description

## **Database Purge**

The Database Purge option enables you to purge old call logging and operator session information from the database. Customers using SQL Server Express may need to do this because their database size is limited to 4 GB. If the logging database becomes full, some features and services may fail.

To determine the size of your SQL database, run SQL Management Studio, right-click the database, and then choose **Reports > Standard Reports > Disk Usage**.

To purge the database:

- **Step 1** Choose **Engineering > Database Purge**.
- Step 2 Enter Start Date either by entering the format yyyy-mm-dd (year-month-date) or click and select it from the calendar.
- Step 3 Enter End Date either by entering the format yyyy-mm-dd (year-month-date) or click and select it from the calendar.
- Step 4 Click Purge the Database.

Cisco Unified Attendant Console Advanced Administration stops the server and purges the database. You must manually restart the server service.

- **Step 5** If you have purged the database, you can run a report by clicking **Database Purge Report**. This opens a window containing the following information:
  - Database Name
  - SQL Server
  - Activity Date
  - Purge Start Date
  - · Purge End Date
  - Table Name
  - · Number of Records effected
  - Status
  - Error Code
  - Error Description

## **Service Management**

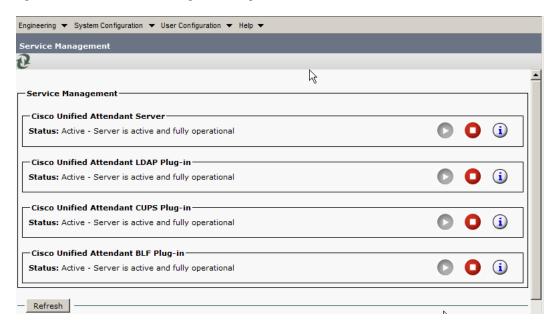
The Service Management option enables you to start, stop, and check the status of the following servers:

- Cisco Unified Attendant Server
- Cisco Unified Attendant LDAP Plug-in
- Cisco Unified Attendant CUPS Plug-in
- Cisco Unified Attendant BLF Plug-in

To manage a server:

Step 1 Choose Engineering > Service Management.

Figure 6-1 Service Management Page





If you have a resilient installation and are logged into the Subscriber server, the LDAP Plug-in is not displayed.

**Step 2** Use the following controls as appropriate:

Table 6-1

Control	lcon	Description
Start Server	0	Start the server.
Stop Server	0	Stop the server.
Information	i	View the server activity and status.
Refresh	0	Update the page.

#### **Information Displayed**

The following information about the server and its connections is displayed:

Status	Description	
Connected	The server and databases are connected.	
Not Connected	The server and databases are not connected.	
Standby	Logging Database only.	
	The connection between the service and the Logging Database is not in use.	

The data displayed depends on which server you choose.

#### **Cisco Unified Attendant Server Status**

The following are displayed for the Cisco Unified Attendant (Console) server:

- The Server Activity of Active Calls and Logged-in Operators.
- The status of the following servers:
  - BLF-Plug-in status of connection between Attendant Server and Attendant BLF plug-in
  - Configuration Database
  - Logging Database
  - Network event network
  - If your Cisco Unified Attendant Console Advanced is running in resilient mode, the Inter Server Communication Status is also shown.
- The Resilience Status (only with resilient installations):
  - The Inter Server Communication Status shows the status of the link between the Publisher and Subscriber servers.
  - The Publisher Failover Status shows the status of the Publisher server.
  - The Subscriber Failover Status shows the status of the Subscriber server.

#### **Cisco Unified Attendant LDAP Plug-in Status**



If you have a resilient installation and are logged into the Subscriber server, you do not have access to the LDAP Plug-in status.

The following are displayed for the Cisco Unified Attendant LDAP Plug-in:

- The Server Activity of Active Sources and Active Synchs
- The status of the following servers:
  - Primary Server
  - Configuration Database

#### **Cisco Unified Attendant CUPS Plug-in Status**

The following are displayed for the Cisco Unified Attendant CUPS Plug-in:

- The Server Activity of User Activity and Active Subscriptions
- The status of the Primary Server

## **Cisco Unified Attendant BLF Plug-in Status**

The following are displayed for the Cisco Unified Attendant BLF Plug-in:

- The Server Activity of Subscriptions and Connected Users
- The status of the following servers is displayed for the Cisco Unified Attendant Plug-in:

- CT Link
- DRM
- COMMS
- Database the configuration database connectivity status
- If your Cisco Unified Attendant Console Advanced is running in resilient mode, the Inter Server Communication Status is also shown.
- The Inter Server Communication Status shows the status of the link between the Publisher and Subscriber servers.

## **CUCM Connectivity**

The Cisco Unified Communications Manager connection is essential to enable system devices to be configured automatically on Cisco Unified Communications Manager.

Cisco Unified Attendant Console Advanced supports the Legacy Driver for Cisco Unified Communications Manager Release 7.1(5) but by default uses the New Media Driver for Cisco Unified Communications Manager Release 8.0 and later. If the media driver configuration does not match the Cisco Unified Communications Manager version, the Cisco Unified Attendant Console Advanced Server will not start and the BLF Plug-in will not be able to establish a CTI channel. Cisco Unified Attendant Console Advanced Administration can detect any differences and correct them for you.

The *CUCM Connectivity* option enables you to set up and test the Cisco Unified Communications Manager connection. It also detects what Cisco Unified Communications Manager you are connected to and automatically changes the media driver configuration so that the correct one is used.



If you have a resilient installation, you can make changes only when logged into the Publisher machine. If you are logged into the Subscriber machine, the data is read-only and you cannot change anything.

The Publisher and Subscriber servers must have different Cisco Unified Communications Manager users.

To set up and test the Cisco Unified Communications Manager connection:

#### **Step 1** Choose **Engineering > CUCM Connectivity**.

The Cisco Unified Attendant Console Advanced Server validates its internal driver settings against the Cisco Unified Communications Manager Release.

**Step 2** If the media driver is correct, continue at Step 3.

If the media driver is incorrect, a message is displayed:

• If you have either a non-resilient installation, or a resilient Cisco Unified Attendant Console Advanced installation and are logged in to the Publisher, the message says:

Attendant Admin detected that the media driver configuration for the selected Cisco UAC Advanced server did not match your CUCM version and has changed the media driver configuration to match your CUCM version. Please restart Attendant Console services of selected Cisco UAC Advanced server for this change to take effect.

Follow the instructions in the message.

• If you have a resilient Cisco Unified Attendant Console Advanced installation and are logged in to the Subscriber, the message says:

Attendant Admin has detected that the media driver configuration for the selected Cisco UAC Advanced server does not match your CUCM version. Please use Publisher Attendant Admin to correct the media driver configuration for the selected Cisco UAC Advanced server. You also need to click on other Cisco UAC Advanced servers to make sure that the media driver configuration for other servers is correct.

Follow the instructions in the message.

- Step 3 On a resilient Cisco Unified Attendant Console Advanced Administration installation, you can manage the Cisco Unified Communications Manager connectivity on the Publisher and Subscriber servers; simply click the server under Server Details. You must be logged into the Publisher machine to be able to do this.
- **Step 4** Enter **CUCM name or IP**. The name or IP address of the machine where Cisco Unified Communications Manager is installed. For example, 209.165.201.0.
- **Step 5** Enter **CUCM Port** number. The Cisco Unified Communications Manager port to connect to. Accept the default, 443.
- **Step 6** Enter **User name**, the Cisco Unified Communications Manager application user ID. For more information about application users, see Creating and Assigning an Application User, page 4-3.
- **Step 7** Enter the Cisco Unified Communications Manager application user **Password**.



The Username and Password are case-sensitive. Make sure you enter the information in these fields in correct case.

The Username and Password you enter must belong to an application user, for example CCMAdministrator.

- Step 8 If you have a resilient Cisco Unified Attendant Console Advanced Administration installation with details of a secondary Cisco Unified Communications Manager stored on the other server, you can add these details to the secondary DRM. If the Publisher AXL service fails, this information can then be used by the BLF Plug-in to resolve devices using the secondary Cisco Unified Communications Manager connection. To store this information in the BLF plug-in you are connected to, check Add secondary CUCM information from other server.
- **Step 9** To save the connection details, click **Save**.

Cisco Unified Attendant Console Advanced Administration validates the media driver used to communicate with the specified Cisco Unified Communications Manager.

- If the media driver setting of the selected server is correct and Attendant Server is not running, the following message appears:
  - Update Complete. Please restart Attendant Console services of selected Cisco UAC Advanced server for this change to take effect.
- If the media driver setting is incorrect, the media driver setting of the selected server is corrected and the following message appears:

Attendant Admin detected that the media driver configuration for the selected Cisco UAC Advanced server did not match your CUCM version and has changed the media driver configuration to match your CUCM version. Please restart Attendant Console services of selected Cisco UAC Advanced server for this change to take effect.

- **Step 10** Restart the Attendant Console services of the selected Cisco Unified Attendant Console Advanced Server.
- **Step 11** To test the connection, click **Test Connection**.

### **CUPS Connectivity**

The CUPS Connectivity page is used to configure the Cisco Unified Attendant CUPS Plug-in with the Cisco Unified Presence server component of Cisco Unified Communications Manager. Cisco Unified Attendant Console Advanced Administration uses SIP SIMPLE to communicate with the Cisco Unified Presence server.

To manage connectivity details:

- Step 1 Choose Engineering > CUPS Connectivity.
- Step 2 Type the CUPS IP or FQDN. The IP Address or Fully Qualified Domain Name of the Cisco Unified Presence Server. For example, 209.165.201.0. Leave this empty to disable Cisco Unified Presence server.
- **Step 3** Type the **CUPS Port** to connect to. This is set to 5060 by default (when not using TLS).
- Step 4 Type the **Proxy domain**, which is used to authenticate the SIP SIMPLE communication. Set this to the Cisco UP SIP Proxy Domain setting. If you leave this blank, the IP address of the Cisco Unified Presence server is used.
- Step 5 Type the TLS port. The Transport Layer Security Port. By default this is -1, indicating that TLS is switched off. To enable TLS, specify a port number (Normally either 5061 or 5062).
- **Step 6** If TLS is enabled, type the **Certificate nickname** (used to identify the correct certificate in the certificate database) and the **Certificate database password** (to validate the nickname and provide access to the database).
- Step 7 To save, click Save.
- **Step 8** To test, click **Test Connection**.



IMPORTANT—The Cisco Unified Attendant CUPS Plug-in has to be added to the firewall information on the Communications Manager. See section Configuring Access to Cisco Unified Presence Server, page 4-4.

## **Logging Management**

When you install Cisco Unified Attendant Console Advanced, logging is set up with a default configuration that suits most requirements. However, you can use the Logging Management option to enable/disable real-time logging of:

- Cisco Unified Attendant Server
- Cisco Unified Attendant LDAP Plug-in
- · Cisco Unified Attendant CUPS Plug-in

• Cisco Unified Attendant BLF Plug-in



If you have a resilient system and are logged into the subscriber, the LDAP Plug-in is not available.

To manage logging:

#### **Step 1** Choose **Engineering > Logging Management**.

The fields in the form are described below:

Field	Description					
Cisco Unified Attendant Console Advanced server						
Main process	Log the main process.					
CTI process	Log the CTI process.					
Communication process	Log the communication process.					
Router process	Log the router process.					
Database process	Log the database process.					
Logging path & file name	The logging file path and name. For example, C:\Program Files\Cisco\Attendant Server\Log\ICD.txt.					
Number of files	The number of log files that can be created in the logging folder. The default is 10.					
Lines per file	The number of lines each log file can contain. The default is 10000.					
Service logging path & file name	The service logging file path and name. For example, C:\Program Files\Cisco\Attendant Server\Log\ICD1.txt.					
Cisco Unified Attendant LDAP	Plug-in (not available if logged into resilient Subscriber server)					
Logging level	One of: Detailed (default), Advanced, Minimum, Full.					
Logging path & file name	The LDAP Plug-in logging file path and name. For example, C:\Program Files\Cisco\LDAP Plug-in\Log\log.txt.					
Number of files	The number of log files that can be created in the logging folder. The default is 10.					
Lines per file	The number of lines each log file can contain. The default is 200000.					
Cisco Unified Attendant CUPS	Plug-in					
Logging level	One of: Detailed (default), Advanced, Minimum, Full.					
Logging path & file name	The CUPS Plug-in logging file path and name. For example, C:\Program Files\Cisco\CUPS Plug-in\Log\log.txt.					
Number of files	The number of log files that can be created in the logging folder. The default is 10.					
Lines per file	The number of lines each log file can contain. The default is 10000.					
Cisco Unified Attendant BLF P	lug-in					
Logging level	One of: Detailed (default), Advanced, Minimum, Full.					
Logging path & file name	The BLF Plug-in logging file path and name. For example, C:\Program Files\Cisco\BLF Plug-in\Log\log.txt.					

Field	Description
Number of files	The number of log files that can be created in the logging folder. The default is 100.
Lines per file	The number of lines each log file can contain. The default is 100000.

- **Step 2** Enter Cisco Unified Attendant Console Advanced Server Logging Management details, as described in Cisco Unified Attendant Console Advanced Server Logging, page 6-17.
- Step 3 Enter Cisco Unified Attendant LDAP Plug-in Logging Management details, as described in Cisco Unified Attendant LDAP Plug-in Logging, page 6-18.
- **Step 4** Enter Cisco Unified Attendant CUPS Plug-in Logging Management details, as described in Cisco Unified Attendant CUPS Plug-in Logging, page 6-18.
- **Step 5** Enter Cisco Unified Attendant BLF Plug-in Logging Management details, as described in Cisco Unified Attendant BLF Plug-in Logging, page 6-18.
- **Step 6** Click **Save** to save the changes.

#### **Cisco Unified Attendant Console Advanced Server Logging**

Cisco Unified Attendant Console Advanced server logs every event that it generates. The following processes are logged:

- Main Process
- Router Process
- CTI Process
- Database Process
- Communication Process

By default, the Main and Router processes are selected for logging. To keep the log file to a manageable size, log the fewest processes possible.

You should only need to amend these settings if requested as part of a support case investigation.

To manage Cisco Unified Attendant Console Advanced server logging:

- **Step 1** Select the process(es) to log.
- Step 2 Specify the Logging path and file name.
- **Step 3** Specify the **Number of files** to create.
- **Step 4** Specify the **Lines per file** to which to restrict the file.
- **Step 5** Specify the **Service logging path** and **file name** to maintain log of the Cisco Unified Attendant Console Advanced server service.

#### Cisco Unified Attendant LDAP Plug-in Logging



If you have a resilient system and are logged into the subscriber, the LDAP Plug-in is not available.

Cisco Unified Attendant Console Advanced Administration can log all the LDAP Plug-in events and processes, so that you can check LDAP Plug-in performance and activity, and functionality and configuration problems.

To manage Cisco Unified Attendant LDAP Plug-in logging:

- Step 1 Select the Logging Level.
- Step 2 Specify the Logging path and file name.
- Step 3 Specify the Number of files to create.
- **Step 4** Specify the Lines per file to which to restrict the file.

#### **Cisco Unified Attendant CUPS Plug-in Logging**

Cisco Unified Attendant Console Advanced Administration can log all CUPS Plug-in events and processes, so that you can check CUPS Plug-in performance and activity, and functionality and configuration problems.

To manage Cisco Unified Attendant CUPS Plug-in logging:

- Step 1 Select the Logging Level.
- Step 2 Specify the Logging path and file name.
- **Step 3** Specify the **Number of files** to create.
- **Step 4** Specify the **Lines per file** to which to restrict the file.

#### **Cisco Unified Attendant BLF Plug-in Logging**

Cisco Unified Attendant Console Advanced Administration can log all BLF Plug-in's events and process, so that you can check BLF Plug-in performance and activity, and functionality and configuration problems.

To manage Cisco Unified Attendant BLF Plug-in logging:

- Step 1 Select the Logging Level.
- Step 2 Specify the Logging path and file name.
- Step 3 Specify the Number of files to create.
- **Step 4** Specify the **Lines per file** to which to restrict the file.

# **System Configuration Menu**

The *System Configuration* menu enables you to manage the synchronization of devices and directories with Cisco Unified Communications Manager. It includes the following options:

- Queue Device Groups. This option enables you to create and configure Queue Device Groups, as described in Queue Device Groups, page 6-21, and to add and manage system devices, as described in System Device Management, page 6-19.
- Synchronize with CUCM. This includes the CUCM Sync Report, and is described in Synchronize with CUCM, page 6-23.
- Directory Source Management. This is described in Directory Source Management, page 6-26.
- Contact Management. This is described in Contact Management, page 6-32.

# **System Device Management**

The maximum number of system devices supported by a Cisco Unified Attendant Console Advanced Server is 255. The maximum number supported of each of the following CTI Port types is 100:

- CT Gateway Devices
- Park Devices
- Service Devices

These CTI Port system devices must not collectively total more than 255; they can be distributed among up to 20 Queue Device Groups.

To configure system devices and synchronize device ranges with Cisco Unified Communications server:

Step 1 Choose System Configuration > Queue Device Groups, and select the server as described in Queue Device Groups, page 6-21.

The System Device Management page lists the devices on the selected server.

**Step 2** In **Server Details**, select the Publisher or Subscriber server, as appropriate.



If you have a resilient system and you are logged into the Subscriber server, you cannot change any of the device settings, or the Queue Device Group.

The remaining fields in the System Device Management page are described below:

Field	Description	
Queue Device Group	The name of the queue device group for this server.	
Template Device		

Field	Description	
Copy all device properties from this device	You can create a template CTI device with custom settings in Cisco Unified Communications Manager, and use it as a quick way of assigning these settings to your Cisco Unified Attendant Console Advanced devices. If you do not have a template, default values are assigned to your devices.	
	Click <b>Find Template Device</b> to search for a template.	
	Notes:	
	• The template device should be based on an end point (a phone) or a CTI Port. <i>Do not use a CTI Route Point as a template device</i> .	
	• If under Protocol Specific Information a Subscribe Calling Search Space is configured, then under Device Information an Owner User ID must also be configured, otherwise an error occurs when you to synchronize the CTI ports with Cisco Unified Communications Manager. We recommend that you use the Application User ID allocated for Cisco Unified Attendant Console Advanced for the Owner User ID.	
	• If a template device is specified for a Queue DDI it must outline the Calling Search Space (CSS) for the following:	
	<ul> <li>Forward on CTI Failure</li> </ul>	
	<ul> <li>Forward Unregistered Internal</li> </ul>	
	<ul> <li>Forward Unregistered External</li> </ul>	
	Set these within Cisco Unified Communications Manager, under <b>Directory Number Configuration</b> > Call Forward and Call Pickup Settings.	
CT Gateway Devices		
From	The number of the first device in the range to configure. For example 6301.	
То	The number of the last device in the range to configure. For example 6302.	
Service Devices		
From	The number of the first device in the range to configure. For example 6401.	
То	The number of the last device in the range to configure. For example 6402.	
Park Devices		
From	The number of the first device in the range to configure. For example 6501.	
То	The number of the last device in the range to configure. For example 6502.	

All the properties of the Template Device, such as device pool, partition, and Calling Search Space (CSS), are mapped onto any new devices you create.

**Step 3** Click **Find Template Device** to list and search for template devices to use.

Define the search filter:

- The device property—such as Device Name, Description, or Directory Number—to check.
- A condition of the device property, such as **is not empty**, or how to compare the property with a string, such as **begins with**.
- A string to compare to the device property in the specified way (used only with **begins with**, **ends with**, **contains** and **is exactly**).

You can also add search filters (up to a maximum of 10) using the plus (+) and minus (-) controls; thereby narrowing the search.

**Step 4** Select a template device and click **Save**.



When you select a Template Device, the template must have a unique, unused DN on Cisco Unified Communications Manager. If the same DN is used for multiple devices calls may route incorrectly.

**Step 5** Enter a device range for each CT Gateway Device, Service Device and Park Device (for descriptions of these devices, see Cisco Unified Communications Manager System Devices, page 1-9).



By default the maximum internal device digit length is set to 4 digits. To change this setting, choose **User Configuration > General Properties** and **Maximum internal device digit length**.

- Step 6 Click Save to save the data.
- Step 7 Click Synchronize with CUCM to display the Synchronize with CUCM page, as described in Synchronize with CUCM, page 6-23.

# **Queue Device Groups**

The *Queue Device Groups* option enables you to create and configure Queue Device Groups—each queue has its own resource group with its own audio source for music on hold; calls to the queue DDI number use the devices in a resource group pool. The option provides access to the **Queue Device Groups** page, which you use to configure the pooled devices as described in System Device Management, page 6-19.

The maximum number of system devices supported by a Cisco Unified Attendant Console Advanced Server is 255. The maximum number supported of each of the following CTI Port types is 100:

- CT Gateway Devices
- Park Devices
- Service Devices

These CTI Port system devices must not collectively total more than 255; they can be distributed among up to 20 Queue Device Groups.

A default Queue Device Group, called *Default Queue Device Group*, is created when you install the Cisco Unified Attendant Console Advanced.



If you have a resilient system and you are logged into the Subscriber server, you cannot change any of the Queue Device Groups,

To create a queue device group:

### Step 1 Choose System Configuration > Queue Device Groups.

A page listing all the queue device groups that satisfy the **Find** filter is displayed.

### Step 2 Either

Click **Add New**, to create a new queue device group,

or

**Find** a Queue Device Group to configure:

- **a.** Specify a filter: a string to search for and where to search for it.
  - Accept **Queue Device Group** to search the queue device group names.
  - A condition of the Queue Device Group name, such as is not empty, or how to compare the name with a string, such as begins with.
  - A string to compare to the Queue Device Group name in the specified way (used only with begins with, ends with, contains and is exactly).

You can also add another filter using the plus (+) and minus (-) controls to narrow the search.

#### b. Click Find.

A list of the queue device groups matching the Find filter is displayed.

**Step 3** Click **Select** alongside the Queue Device Group to configure.

The **Queue Device Groups** page is displayed.

- **Step 4** To change the name of the queue device group, edit the text in the field and click **Save**.
- **Step 5** To access the System Device Management page so that you can manage system devices, select the appropriate server under **System Devices**. For the rest of the procedure, see System Device Management, page 6-19.



Each time you change devices you must synchronize Cisco Unified Attendant Console Advanced with Cisco Unified Communications Manager, as described in the next section.

## **Deleting Queue Device Groups**

You cannot delete a Queue Device Group until all devices in it have been removed.

To delete a Queue Device Group, do the following:

**Step 1** Choose **System Configuration > Queue Device Groups**.

The **Queue Device Groups** page is displayed.

**Step 2** Find the Queue Device Group to delete.

- **Step 3** Click **Select** alongside the Queue Device Group to delete.
- Step 4 Under System Devices, select the server on which the Queue Device Group is configured.

The **System Device Management** page is displayed.

- **Step 5** Delete *all* CT Gateway, Service, and Park Device ranges, and then click **Save**.
- Step 6 Click Synchronize with CUCM, and then allow the synchronization to complete.
- Step 7 Return to the Queue Device Groups page.
- **Step 8** Select the check box to the left of the Queue Device Group to delete, and then click **Delete Selected**.

# Synchronize with CUCM

All devices from all servers are synchronized with Cisco Unified Communications Manager. Devices are associated with their own TSP profile.

The *Synchronize with CUCM* option enables you to synchronize device configurations with Cisco Unified Communications Manager via the AXL API. It creates the devices that have been configured if they don't already exist and assigns them to the Application User profile.

This option synchronizes the following devices:

- Queue Locations
- CT Gateway Devices
- Service Devices
- Park Devices

To synchronize devices with Cisco Unified Communication Manager:

- Step 1 Choose System Configuration > Synchronize with CUCM.
- **Step 2** If you have a resilient installation, in **Server Details**, select the Publisher or Subscriber server, as appropriate.

The devices and queue locations are listed.



If you have installed a non-resilient system, the page is headed by a **Synchronization Properties**, **Ignore call forwarding settings** checkbox.

Each list contains the following information:

Field	Description
Device DN	The directory number of each configured device. For example, 2000.
Device Type	The type of device. For example, CTI Route Point.
Queue Device Group	The Queue Device Group containing the device.
Server Name	The server for which the Queue Device Group is configured.

# **Step 3** To ignore any call forwarding settings that have been set against a template device, select **Ignore call forwarding settings**.



This checkbox is not displayed in a resilient Cisco Unified Attendant Console Advanced installation.

### Step 4 Click Synchronize with CUCM.

Cisco Unified Attendant Console Advanced Administration automatically synchronizes the devices with Cisco Unified Communications Manager. You do not have to login to the Cisco Unified Communications Manager administration.

Synchronization may take several minutes to complete. Once synchronization is underway, you can click **CUCM Sync Report** to see how it is progressing.

The report contains the following fields:

Field	Description	
Sync Status		
Status	Synchronization state; one of:	
	• Associating	
	• Completed	
	• Creating	
	• Deleting	
	• Validating	
Ignore call forward settings	Whether Ignore call forward is set.	
Started At	The date and time when Cisco Unified Communications Manager synchronization started. For example, 2012-04-12 16:08:52.	
Ended At	The date and time when Cisco Unified Communications Manager synchronization ended. For example, 2012-04-12 16:10:52.	
<b>CUCM Connection Validation</b>		
User Name	The Cisco Unified Communications Manager Application User profile ID.	
Server Name	The name of the server hosting Cisco Unified Communications Manager.	
Status	The status of the connection validation; one of:	
	• Completed	
	• Error	
	• Validating	
Error Code	The code of the error that has been encountered. For example, 9400. The error codes are described in the table on page 6-25.	
Error Description	This field gives a brief description of the error that has been encountered. For example, HTTP/1.1 503 Service Unavailable.	
Template Device Validation		

Field	Description	
Queue Device Group	A Queue Device Group.	
Template Device Pkid	The unique ID of the Queue Device Group from Cisco Unified Communications Manager.	
Status	The status of the template device validation; one of:	
	• Completed	
	• Error	
	Validating	
Error Code	The code of any error encountered while validating a device. For example 9300. The error codes are described in the table on page 6-25.	
Error Description	The description of the error. For example, Template device not found.	
Device Sync		
Server Name	The server for which the Queue Device Group is configured.	
Queue Device Group	The Queue Device Group containing the device.	
Device DN	The number of the device being synchronized. For example, 6101.	
Device Type	The type of device being synchronized. for example, CT Gateway Device.	
Status	The status of the device synchronization; one of:	
	• Completed	
	• Error	
	• Inprogress	
Error Code	The code of any error encountered while synchronizing a device. For example 9550. The error codes are described in the table below.	
Error Description	The description of the error. For example, HTTP/1.1 403 Access to the requested resource has been denied.	

The following errors may occur during CUCM synchronization.

## Table 6-2

Error Code	Error Description		
Cisco Errors			
Less than 5000	These errors correspond to DBL exception error codes.		
5000	Unknown Error—an unknown error occurred while processing the request. This can be due to a problem on the server or errors in the request.		
5002	Unknown Request Error—the user agent saves a request that is unknown to the API.		
5003	Invalid Value Exception—an invalid value is detected in the XML request.		
5007	Item Not Valid Error—the system identified the specified item does not exist or was specified incorrectly at input.		
599	Schema Not Supported—there has been an AXL request error because the schema is not supported.		

Table 6-2

Error Code	Error Description		
Internal Errors			
9000	Exception in AXL component—an unknown error occurred while processing the AXL component.		
9100	Function parameter error—the parameter value is empty or null.		
9200	Device already created—the device being synchronized already exists in Cisco Unified Communications Manager and is synchronized with the client.		
9300	Template device not found—the template device that you have selected does not exist.		
9400	HTTP/1.1 503 Service Unavailable—the AXL service is unavailable.		
9500	HTTP/1.1 401 Unauthorized—the user authentication credentials are invalid.		
9550	HTTP/1.1 403 Access to the requested resource has been denied—access denied error from AXL response.		
9555	HTTP/1.1 404—there is an invalid header location in the SOAP Request.		
9600	Call Manager OS not recognized—the operating system returned by Cisco Unified Communications Manager is neither Linux nor Windows.		
9650	Call Manager Version not detected—the AXL Response from Cisco Unified Communications Manager did not provide the version.		
9700	Socket error—there are network problems.		
9750	Connection refused—the server did not respond or the request has been posted to an invalid URL.		
9755	Read Timeout—the server did not respond.		
9800	Normal Exit—normal exit on completion.		
10000	Connection timeout—connection timeout from the server.		

# **Directory Source Management**

Cisco Unified Attendant Console Advanced Administration can synchronize simultaneously to one external source directory of each of these kinds:

- Cisco Unified Communications Manager (using CCM)
- Microsoft Active Directory 2008 R1/R2 or Active Directory 2012 (using LDAP)
- iPlanet Netscape Directory 5.0 or 5.1 (using LDAP)

You can connect to only one instance of each of these types and use only one directory at a time. When you select a directory source you can configure the directory and connection, and access these additional configuration functions:

- **Directory Synchronization**. This is described in Directory Synchronization, page 6-30.
- **Directory Field Mappings.** This is described in Directory Field Mapping, page 6-31.
- **Directory Rules**. This is described in Directory Rules, page 6-31.

In addition to populating your contacts database (also known as the *full directory*) from an external source directory, you can also manually add contacts to your contacts database as described in Contact Management, page 6-32.



Because you can synchronize to more than one source directory it is possible for you to add duplicate contacts (which are in more than one of the directories) into your contacts database, or to exceed the maximum number of contacts allowed by your license (or even Cisco Unified Attendant Console Advanced's 100K limit). Because of this, a warning message is displayed when you have more than one directory source enabled.

However, if you synchronize to a source directory and then *disable* that source, the synchronized contacts are not automatically deleted from the contacts database. If you now enable another source directory you will not see the warning message—because only one source is enabled—but you may still end up with duplicate contacts or more contacts than your license permits. To prevent this, before synchronizing to the second source directory you must remove from the database all contacts from the disabled directory. You do this by setting up import rules that don't match any contact in either the database or the disabled source directory.



Do not perform directory synchronization when the Subscriber server is not running. If you do, the server must go through all the pending online requests when it comes back online, which may delay the server becoming available.

## Mapping Cisco Unified Attendant Console Advanced Fields to an LDAP Directory Source

The following Cisco Unified Attendant Console Advanced fields can be mapped to an LDAP data source:

Cisco Unified Attendant Console Advanced Field	Number of Characters
Absent Message	4000
Alternate Department	100
Alternate First Name	40
Alternate Last Name	50
Business 1	40
Business 2	40
Company Name	100
Cost Center	100
Department	100
Email	100
Email 2	100
Email 3	100
Extension	40
Fax	40
First Name	40
Full Job Title	255
Full Name	100

Cisco Unified Attendant Console Advanced Field	Number of Characters	
Home	40	
Home Address Line 1	50	
Home Address Line 2	50	
Home Address Line 3	50	
Home Address Line 4	50	
Home Post Code	50	
Initials	40	
Job Title	3	
Keyword	100	
Last Name	50	
Location	100	
MAC Address	255	
Middle Name	40	
Mobile	40	
Pager	40	
Notes	4000	
Room Name	50	
Section	50	
Title	4	
User Field 1	100	
User Field 2	100	
User Field 3	100	
User Profile	255	

# **Connecting to a Directory Source**

To connect to a directory source do the following:

**Step 1** Choose **System Configuration > Directory Source Management**.

The **Directory Source Management** page is displayed, listing the directory sources available to you.

**Step 2 Select** the directory source to manage.

The page changes to show information about the directory source and your connection to it.

**Step 3** Set the following parameters:

- General
  - Source Name—The name of the source directory
  - **Directory platform**—The name of the selected external directory (read only)
  - Enable Synchronization—Select to enable synchronization

#### Connection

- Host name or IP—The host name or IP address of the source directory server
- Host port—The port number, which depends on the type of source directory you select and whether you use secure sockets layer (SSL):

Directory Source	SSL	Host Port
Microsoft Active Directory	Selected	636
Microsoft Active Directory	Not Selected	389
iPlanet Netscape Directory	Selected	636
iPlanet Netscape Directory	Not Selected	389
Cisco Unified Communications Manager	Selected	443
Cisco Unified Communications Manager	Not Selected	443

- Use SSL—Select to use SSL

#### Authentication

- Username—A valid username in the selected source directory server
- Password—The password of the specified directory user
- Property Settings—Used by the LDAP server during synchronization to ensure that the contact is
  unique (if Microsoft Active Directory and iPlanet Netscape Directory are selected but not correctly
  configured their property settings are not displayed)
  - Unique property—Select the database property used to identify records
  - **Native property**—Select this checkbox to use several predefined native properties, rather than a unique property.
- Container (displayed only with Microsoft Active Directory or iPlanet Netscape Directory sources)
  - **Base DN**—The top level of the LDAP directory tree
  - Object class—The object class of the base DN (the default for Microsoft Active Directory is contact; the default for iPlanet Netscape Directory is inetOrgPerson)
  - Scope—Select either One Level or Sub Tree Level (default). With One Level the data is searched to one level below the specified Object class and Base DN. With Sub Tree Level the data is searched in all levels below the specified Object class and Base DN.

#### **Step 4** Click **Save** to save your changes.

You can use the controls at the bottom of the page to:

- Test the connection to the directory. Click **Test Connection**; the system tells you whether the
  connection to the directory works.
- Access the <u>Directory Synchronization</u> functionality. For more information, see below.
- Access the Directory Field Mapping functionality. For more information, see Directory Field Mapping, page 6-31.
- Access the **Directory Rules** functionality. For more information, see Directory Rules, page 6-31.

# **Directory Synchronization**

Use *Directory Synchronization* to configure the synchronizing of the contacts database with your chosen directory source using LDAP.



Do not perform directory synchronization when the Subscriber server is not running. If you do, the server must go through all the pending online requests when it comes back online, which may delay the server becoming available.

To configure directory synchronization do the following:

Step 1 In the Directory Source Management page, click Directory Synchronization.

The **Directory Synchronization** page is displayed. The page contains the following **Directory Synchronization** parameters:

- **Directory Source**—The type of directory chosen as the source.
- Auto Synchronization—Set the automatic synchronization preferences:
  - On start-up—Select this to start the synchronization when Cisco Unified Attendant Console Advanced server starts.
  - On reconnect—Select this to start the synchronization when Cisco Unified Attendant Console Advanced server reconnects with the LDAP plug-in after a connection failure.
- **Route Partition**—(Only displayed when the Cisco Unified Communications Manager directory is used). This prioritizes which DN to import when there are identical DNs in different partitions. Either **Select a route partition** or one of the following:
  - **None**>—disregard the route partition field when synchronizing the directory.
  - **CUCM <None> partition**—picks up only those devices in the Cisco Unified Communications Manager specified as (None).
- Schedule Settings—The synchronization schedule. Enter the following:
  - **Type**—The frequency of synchronization. Select one of:
    - None
    - Hourly
    - Daily
    - Weekly
    - Monthly
  - Every [(Number)(Type)]—The data type changes according to the Type. For example, Every 2 Week(s) or Every 1 Day(s).
  - Start date—The date on which to start synchronizing.
  - Start time—The time on which to start synchronizing.
- **Step 2** Set the Directory Synchronization parameters.
- **Step 3** Click **Save** to save the changes.

# **Directory Field Mapping**

Use *Directory Field Mapping* to map information from your chosen directory to the contacts database. To map a field:

Step 1 In the Directory Source Management page, click Directory Field Mapping.

The mappings are listed.

Step 2 Click Add New.

The **Field Mapping Information** is displayed.

- Step 3 Select a Source field in the AXL component of Cisco Unified Communications Manager database, or from the LDAP server of other directory types
- **Step 4** Select a **Destination field** in the contacts database.
- **Step 5** Enter a **Default value**, which is written to the Destination field if the Source field is empty.
- Step 6 Click Save to add the mapping.

# **Directory Rules**

Use *Directory Rules* to manage the *filters* to use when importing information from your selected directory to the Cisco Unified Attendant Console Advanced server. The filters are built into *rules*. You can have multiple filters in a rule, or apply multiple rules.



Multiple filters within a rule are combined with a logical AND. For example, if a rule contains lastname = T\* and Department = Product, all people in the Product team who have a last name starting with T are imported.

If you have multiple rules, each containing a single filter, the rules/filers are combined with a logical OR. For example, if Rule 1 contains lastname = T\* and Rule 2 contains Department = Product, all the people with a lastname beginning with T are imported, as are all the people in the Product team.

To add a Directory Rule:

Step 1 In the Directory Source Management page, click Directory Rules.



If you are using Microsoft Active Directory or iPlanet, you will not be offered a default rule when you first access this page. You must create your own rule.

- Step 2 To create a new rule, click **Add New**. To add a filter to an existing rule, **Select** the rule and continue from Step 4.
- Step 3 Enter a Rule Name, and then click Save.
- **Step 4** To add a filter to the rule, click **Add New**.
- Step 5 Select a Source field, against which the filter Value is matched.

- Step 6 Select an **Operator**, which determines how the Value is matched in the Source field. Choose one of: **Equal to**, **Approx. Equal to**, **Less and Equal to** (<=), **Greater and Equal to** (>=).
- Step 7 Enter the Value to match against the Source field using the Operator.
- **Step 8** Click **Save** to save the filter in the rule.

# **Contact Management**

The *Contact Management* option enables you to manually add contacts to your contacts database (full directory) that do not already exist in the LDAP source, and to delete these contacts. You can add both internal and external contacts. All operators can see contacts you add to the full directory. You can also use Contact Management to modify any contact in the full directory, but if it is an LDAP contact (synchronized from the directory source) and not added by you, you can only edit its unmapped fields. You cannot delete contacts that were not manually added.

## **Adding Contacts**

To manually add a contact to the full directory:

**Step 1** Choose **System Configuration > Contact Management**.

The Contact Management page is displayed.

- Step 2 Click Add New.
- **Step 3** For **Contact type**, select either **Internal** (the default) or **External**.
- **Step 4** Depending on the Contact type you choose, enter at least the following information for the contact:
  - For Internal contacts:
    - First name

You can also specify one or more alternative first names. To do so, click **Alternate First Names** to display the **Alternate First Names** page, click **Add New**, type the name, and then click **Save**. You can also use the controls on the Alternate First Names page to modify and delete alternative first names.

#### - Last name

You can also specify one or more alternative last names. To do so, click **Alternate Last Names** to display the **Alternate Last Names** page, click **Add New**, type the name, and then click **Save**. You can also use the controls on the Alternate Last Names page to modify and delete alternative last names.

### - Main extension

If the main extension has a device name (or if it has extension mobility, a Profile Name), you can find it by clicking **Find Device Name**. If one is found, click **Save** to insert it in the **Device name** field.

- For External contacts, either:
  - First name and Last name

or

- Company name

And at least one of the following contact numbers:

- Business 1
- Business 2
- Home
- Mobile
- Pager
- Fax
- **Step 5** Add any other contact information. The fields you can enter are the same as the Contact Details available in the Cisco Unified Attendant Console Advanced client.
- Step 6 Click Save.

## **Modifying Contact Information**

You can modify the information stored with each contact in the full directory.



For contacts you have added, you can change any field: for contacts synchronized from an external source, you can only change non-mapped fields.

To modify a contact in the full directory:

**Step 1** Choose **System Configuration > Contact Management**.

The **Contact Management** page is displayed.

**Step 2** Create a filter to **Find** the contact to modify.

A table of matching contacts is displayed.

- Step 3 In the table row containing the contact to modify, click Select.
- Step 4 In the Contact Management page, modify the data fields as required, and then click Save.

## **Deleting Contacts**

You can delete contacts that have been manually added to the full directory.



You cannot delete contacts synchronized from an external directory.

To delete a contact:

Step 1 Choose System Configuration > Contact Management.

The Contact Management page is displayed.

**Step 2** Create a filter to **Find** the contacts to delete.

A table of matching contacts is displayed.

- **Step 3** Click the check-box in the table row of every contact you want to delete.
- Step 4 Click Delete Selected.

# **User Configuration Menu**

The User Configuration menu enables administrators to configure Cisco Unified Attendant Console Advanced. It includes the following options:

- General Properties. This is described in General Properties, page 6-34.
- Queue Management. This is described in Queue Management, page 6-36.
- Operator Management. This is described in Operator Management, page 6-40.
- **Templates**. This is described in Configuring Out of Hours Routing, page 6-41.

# **General Properties**

The *General Properties* option enables you to manage the Cisco Unified Attendant Console Advanced global configuration.



If you have a resilient system and you are logged into the Subscriber server, you can only change certain General Properties, such as **Hold queued calls**.

To configure Cisco Unified Attendant Console Advanced:

- **Step 1** Choose **User Configuration > General Properties**.
- **Step 2** Enter the **General Properties**:
  - Internal/External Access—These properties enable Cisco Unified Attendant Console Advanced to distinguish between internal and external calls:
    - Minimum internal device digit length—the minimum number of digits used by an internal device
    - Maximum internal device digit length—the maximum number of digits used by an internal device



The default maximum setting is 4 digits. If your internal extension numbers have more digits than this, enter the number here. Internal numbers can have up to 24 digits.

- External access number—the prefix that enables you to call external numbers
- External international access number—the prefix that enables you to call international external numbers
- External area code—the Country Code of the Cisco Unified Communications Manager location. International numbers that include this country code are dialed as domestic calls.

• Default FAC and CMC Settings—If Forced Authorization Codes (FAC) and/or Client Matter Codes (CMC) are configured in Cisco Unified Communications Manager, these may be needed when the system makes Attendant calls or transfers. For example, a blind transfer where the final outbound call is made from a Service Queue CTI port. If an external call is made from the operator's handset, the operator is presented with a FAC or CMC dialog box in which they manually enter the code from their application.



Client Matter Code (CMC) is used to provide extra call logging facilities within the Communications Manager. The user has to enter their CMC Code before their external consult transfer can proceed. The CMC code is written into the call detail records, which can then be used to charge calls to different cost centers.



Forced Authorization Code (FAC) is used to provide security in the Communications Manager for dialing "Route Patterns". In some call centers, some callers are only allowed to make external consult transfers if they first enter a FAC. If they fail to enter a FAC or enter an incorrect FAC the transfer fails.

- **Recall Timers**—these properties are used to set the duration of each type of recall:
  - Hold recall—the maximum time a call put on hold by an operator remains on hold before an audible alert is played
  - Transfer recall—the maximum time before an unanswered operator-transferred call is returned to that operator
  - **Park recall**—the maximum time before an unanswered parked call is returned to the operator. The call can still be picked up by the intended recipient once the Parked timeout has happened.
  - **Camp On recall**—the maximum time an unanswered call remains camped-on before it is returned to the operator.
- **Default Queue Device Group**—select the system default queue device group: the group of devices to use to route the call if the system is otherwise unable to attach a device group to it.
- Call Arrival Mode—Select to enable Hold queued calls mode, which is used to trigger Music on Hold (MoH) within the Cisco Unified Communications Manager.



Cisco Unified Communications Manager 8.0(3) and later enables you to configure a queue with Call Arrival Mode to Hold Queued Calls when it arrives on the CTI Port. This function places calls on hold so that Music on Hold can be played to the caller while they wait for an operator to answer. If you use this mode the call is charged from the time that it is answered and put on hold on the CT Gateway.

• Call Logging Setting—Select Call Logging to enable call logging, clear it to disable call logging.



After disabling call logging, you can remove old logging data using **Engineering > Database Purge**. For more information, see Database Purge, page 6-9.

Step 3 Click Save to save the changes.

# **Queue Management**

Depending on the number of incoming calls and staffing levels, operator queues may receive more calls than they can handle. For this reason, you must define what to do with these calls when the following *overflow* conditions exist for your queues:

- Maximum number of calls waiting to be answered exceeded
- Maximum call wait time exceeded
- No operator

If you want, overflowed calls can be simply discarded, but it is better to route them to an *overflow destination*. You must define a destination for each overflow condition, which can be different for each. In a similar way, when a queue is in emergency mode you can route calls made to it to another destination. In both cases, this destination is either an overflow number (DDI) or an overflow queue. The overflow number cannot be the same as that of the overflow queue, and you cannot overflow a queue to itself

The Queue Management option enables you to create and configure operator queues, including the overflow destinations.



If you have a resilient system and you are logged into the Subscriber server, you cannot change any of the Queue Management parameters.

## **Creating Queues**

To create a queue:

Step 1 Choose User Configuration > Queue Management.

The **Queue Management** page is displayed.

- Step 2 Click Add New.
- **Step 3** Under **General**, set the following:
  - Name—type the name of the queue.
  - **Priority**—type the priority of the queue when calls are being routed. This is used to manage the order in which calls in different queues are handled. A queue with a high priority has its calls processed before those in queues with a lower priority. This is the same for all servers.
  - **Salutation**—optionally type a greeting to be displayed in a pop-up for the operator to use. This is the same for all servers.
  - Queue device group—select the queue device group to use.
- **Step 4** Specify the **Call Delivery Method**:
  - **Broadcast**—select this so that all logged-in operators can see the call in their Queued Incoming Calls (F8) pane, and any can pick up the call. This is the default queue type.
  - **Forced Delivery**—select this to make the queue a *forced delivery* queue. This causes an enquiry call to be made from the CTI Port to the next attendant handset in a circular, round-robin pattern. Attendants receive calls in the order in which they log in, and after the last attendant receives a call, the first receives the next one. Attendants are skipped if they are still busy on a previous call.
  - Forced delivery answer time (secs)—the length of time that a forced delivery call rings at an attendant's extension before it gets routed to the next available attendant.

#### Step 5 Click Save.

You can now set the queue DDI and configure the Full CTI Failure, Emergency, Overflow and Out of House routing properties, as described in Configuring Queues, below.

## **Configuring Queues**

To configure a queue (if you are viewing the Queue Management page you can start at Step 5):

- Step 1 Choose User Configuration > Queue Management.
- **Step 2** Find the queue to configure. Specify a filter:
  - Select the queue identifier to search: Queue Name, Queue Type or the Queue DDI number.
  - A condition of the queue identifier, such as **is not empty**, or how to compare the identifier with a string, such as **begins with**.
  - A string to compare to the queue identifier in the specified way (used only with **begins with**, **ends with**, **contains** and **is exactly**).

You can also add another filter using the plus (+) and minus (-) controls to narrow the search.

- Step 3 Click Find.
- **Step 4** In the list of queues, click **Select** to configure that one.

The **Queue Management** page is displayed. You can use this to change most of the parameters you set when creating the queue, and also the emergency, overflow, and out of hours routing properties.

**Step 5** Each queue requires a DDI—the number dialed internally to reach the queue session (external calls must be routed to this to reach the queue). To set or change the queue DDI, under **Association Information**, click the server you want to change.



In resilient installations, each queue on the Publisher and Subscriber requires a unique DDI.

The **General** page is displayed. This page is a copy of the **General** section of the main **Queue Management** page, but with a queue **DDI** field that you can edit.



You can set out of hours routing from this page. The process is described in Step 9 on page 6-39.

- Step 6 Enter a queue DDI, click Save, and then, in the Related Link field, select Back to Queue, and then click Go.
- **Step 7** In the **Queue Management** page, if required, modify the **General** properties (these are described in Creating Queues, page 6-36).
- **Step 8** Set the following properties:
  - Full CTI Failure device—(only in resilient installations). Type the name of the device to use if there is a full CTI failure. Calls get forwarded to this device when both servers are down and are unable to take any calls.

If, in Cisco Unified Communications Manager, you have specified destinations for the following Call Forward and Call Pickup Settings:

- Forward on CTI Failure

- Forward Unregistered Internal

#### And you have:

- Configured a resilient Cisco Unified Attendant Console Advanced Administration installation
- Assigned Publisher and Subscriber DDIs
- Created a Queue and configured a Full CTI Failure device on the queue
- Used Cisco Unified Attendant Console Advanced Administration to synchronize the device

Then an AXL SOAP request synchronizes the devices on Cisco Unified Communications Manager. This sets the queue's Subscriber DDI as the forwarding destination of the queue's Publisher DDI, and the Full CTI failure device is made the forwarding destination of the queue's Subscriber DDI.



If you change the Full CTI Failure device or Queue DDI you must re-**Synchronize with CUCM** to update the Cisco Unified Communications Manager device configuration. For instructions on how to do this, see Synchronize with CUCM, page 6-23.

- Emergency—the destination calls must be forwarded to when the queue is in emergency mode.
  - Destination type—select:
    - Device (then type a DDI number in the Emergency destination),
    - Queue (then find and select a Queue as the Emergency destination) or
    - None, to disable the forwarding of Emergency calls.

If you select **Queue**, the **Find Queue** button is displayed next to the destination field; click this to display the **Queue Selection** page.

Use the **Find** controls to list particular queues (find by **Name**, **DDI** or **Queue Type**), click a radio button to select the required queue, and then click **Save**.

- Emergency destination—the destination DDI (if **Destination type** is **Device**), or Queue Name (if the **Destination type** is **Queue**) to which to send calls when the queue is in emergency mode.
- Overflow—This controls the routing (overflow) of calls from a queue when certain parameters are exceeded. It contains these properties:
  - **Maximum calls**—The maximum number of calls that can wait in the queue. Additional calls are routed to the **Maximum calls destination**.
  - **Destination type**—select:
    - Device (then type a DDI number in the Maximum calls destination),
    - Queue (then find and select a Queue as the Maximum calls destination) or
    - None, to disable the Maximum calls overflow.

If you select **Queue**, click **Find Queue** to select a queue from the **Queue Selection** page, as described for the Emergency destination.

- Maximum calls destination—the destination DDI (if Destination type is Device), or Queue Name (if the Destination type is Queue) to which to route calls when the Maximum calls parameter is exceeded.
- Wait time—The maximum time a call can wait in the queue before being routed to the Wait time destination. This has the format hours: Minutes: Seconds, with a maximum of 23:59:59
- **Destination type**—select:
  - Device (then type a DDI number in the Wait time destination),
  - Queue (then find and select a Queue as the Wait time destination) or
  - None, to disable the Wait time overflow.

If you select **Queue**, click **Find Queue** to select a queue from the **Queue Selection** page, as described for the Emergency destination.

- Wait time destination—the destination DDI (if Destination type is Device), or Queue Name
  (if the Destination type is Queue) to which to route calls when the Wait time parameter is
  exceeded.
- Destination type—select:
  - Device (then type a DDI number in the No operator destination),
  - Queue (then find and select a Queue as the No operator destination) or
  - None, to disable the No operator overflow.

If you select **Queue**, click **Find Queue** to select a queue from the **Queue Selection** page, as described for the Emergency destination.

- No operator destination—the destination DDI (if Destination type is Device), or Queue
   Name (if the Destination type is Queue) to which to route calls when there is no operator logged into this queue.
- **Step 9** If you want to set out of hours routing for the queue, you must first define the out of hours periods, as described in Configuring Out of Hours Routing, page 6-41, and then do the following:
  - a. Click Out of Hours Routing or

The **Out of Hours Routing** page is displayed.

b. Under General, select the required Out of Hours Routing template, and then click Apply.



If the template uses the current queue as a destination, a message appears saying that you cannot apply it.

- **c.** If you already have an out of hours routing template applied to the queue, you are prompted to do one of the following:
  - Overwrite the existing out of hours routing settings with the selected template
  - Append the selected template to the existing out of hours routing settings
  - Cancel the operation and continue using the existing out of hours routing settings unchanged

The **Specific Dates** and **Days of the Week** defined in the template are displayed.

- **d.** If you want, you can edit the selected template.
  - To add a new time period configuration, click Add New, specify the time period, and then click
     Save.
  - To edit an existing time period configuration, click Select alongside, change the configuration, and then click Save.
  - To remove time period configurations from your template, select the corresponding check boxes on the left, and then click **Delete Selected**.

For more information on editing out of hours routing templates, see Configuring Out of Hours Routing, page 6-41.

- e. Under Related Link, navigate Back to Queue.
- **Step 10** Click **Save** to save the settings.
- Step 11 Click Synchronize with CUCM to access the Synchronize with CUCM page. For more information, see Synchronize with CUCM, page 6-23.

# **Operator Management**

The Operator Management option enables you to create and configure operator profiles, including associating queues with profiles.

## **Creating Operator Profiles**

To create an operator profile:

- **Step 1** Choose **User Configuration > Operator Management**.
- Step 2 Click Add New.
- Step 3 Enter a Login name.
- **Step 4** Enter a **Password**, and then re-enter it to confirm it.
- Step 5 Click Save.

You must now configure the operator. If you have just created an operator you can continue from Step 5 in the operator configuration procedure.

## **Configuring Operator Profiles**

To configure an operator profile:

- Step 1 Choose User Configuration > Operator Management.
- **Step 2** Find an operator profile to manage. Specify a filter: a string to search for and where to search for it.
  - Select Login Name.
  - A condition of the login name, such as is not empty, or how to compare the login name with a string, such as begins with.
  - A string to compare to the login name in the specified way (used only with **begins with**, **ends with**, **contains** and **is exactly**).

You can add another filter using plus (+) and minus (-) controls to narrow the search.

- Step 3 Click Find.
- **Step 4** Select the operator profile you want to configure.

The profile information is displayed.

If any queues are associated with the operator, they are listed in **Associated Queues**.

- Step 5 If required, edit the Login name, Password, and then Confirm password.
- **Step 6** To associate the profile with a queue, click **Queue Association**.

You can use **Find** to search for a specific queue if it is not displayed.

- **Step 7** Select the queue(s) to associate with the profile and de-select any already-associated queues you do not want associated.
- Step 8 Click Save Selected/Changes to return to the profile information.
- **Step 9** Click **Save** to save changes.

You can click **Reset password** to reset the user password to match the login name.

# **Configuring Out of Hours Routing**

The out of hours routing feature enables you to define destinations (numbers or queues) to which calls to a queue are routed outside office hours or during staff breaks. Each queue can have its own out of hours routing configuration.



The out of hours configuration refers to the date and time on the server hosting the queue. It is not defined for other time zones. See the *Cisco Unified Attendant Console Advanced Design Guide* for instructions on how to configure out of hours routing across time zones.

Out of hours routing is defined using named *templates*, which you apply to your queues, as described in Configuring Queues, page 6-37. The template's *profile* defines the out of hours date and time period(s) and the destination to receive the calls during that period.



A queue's out of hours routing configuration is set at the instant a template is applied. If you change a template after it has been applied to a queue, those changes do not affect the queue.

You can create out of hours routing templates either from scratch (you define *all* properties of the template) or by copying an existing template and then editing its properties.

This section describes the following:

- Creating Out of Hours Routing Templates From Scratch
- Creating Out of Hours Routing Templates by Copying, page 6-43
- Deleting Out of Hours Routing Templates, page 6-43
- Editing Out of Hours Routing Templates, page 6-44



If you have upgraded a pre-version 10.0 Cisco Unified Attendant Console Advanced installation to version 10 or later, and your old installation had working days configured, during the upgrade the details are automatically incorporated into your out of hours routing configuration for all existing queues. For example, if your previous working days were set to Monday, 9 am to 5 pm, your new out of hours settings will be:

- All day Tuesday to Sunday
- Monday from 12 am to 9 am, and 5 pm to 11.59 pm

## **Creating Out of Hours Routing Templates From Scratch**

To create an out of hours routing template from scratch, do the following:

**Step 1** Choose User Configuration > Templates > Out of Hours Routing.

The Out of Hours Routing Template page appears.

- Step 2 Click Add New.
- **Step 3** Under **General**, type a **Template name** (up to 50 alphanumeric characters and spaces; each name must be unique), and then click **Save**.
- **Step 4** If you want to change the Template name, enter the new name and click **Update**.

You now need to define the out of hours date and time periods.

Step 5 Click Add New.

The **Time Period Configuration** page is displayed.

Step 6 Under General, select the Configuration type, either Day (of the week) or Date (specific calendar date).



The following points:

- Your template can contain both configuration types, with multiple definitions of each. You define each of these separately by repeating Step 5 to Step 12.
- If you specify a Date which matches a Day configuration, the Date overrides the Day. For example, if you have break hour defined for every Monday, and a break hour for a specific date that happens to be a Monday, the system uses the Date break hour information to forward calls to the destination.
- **Step 7** Depending on the selected Configuration type, do one of the following:

If you selected **Day** in Step 6:

- a. Select the **Day(s)** of the week on which the out of hours period occurs. You must select at least one day.
- **b.** Select the **From** and **To** times marking the start and end of the out of hours period.

These time periods apply to *all* the days of the week selected, and an editable time period is created for each day.

If you selected **Date** in Step 6:

- **a.** Select or enter (in YYYY-MM-DD format) the **Specific date** on which the out of hours period occurs.
- **b.** Select the **From** and **To** times marking the start and end of the out of hours period.

These time periods apply to *all* the dates selected.

#### Step 8 Click Save.



The following points:

- You cannot change a saved Configuration type; if you made a mistake you must delete it and create a new one.
- If you specify a date and time period that is already defined in the template, you are notified that you must change it.

You are now prompted to define the destination—queue or device—to which calls are routed during the specified time period.

**Step 9** Select the **Destination type**; either **Queue** or **Device** (the default).

- **Step 10** Depending on the selected Destination type, do one of the following:
  - If you selected **Device** in Step 9, type the corresponding **Destination** number, and then continue at Step 11.
  - If you selected **Queue** in Step 9, either:
    - Type the name of the queue and then continue at Step 11.
    - Click Find Queue, then select the queue profile and click Save, and then click Back to Time Period Configuration.
- Step 11 Click Save.
- Step 12 Click Back to Out of Hours Routing Template to view the template.
- **Step 13** Repeat Step 5 to Step 12 for each time period you want in your template.

The **Specific Dates** you add to your template are displayed in date and time order. The Days of Week you add to your template are displayed in day and time order, starting with Monday.

## **Creating Out of Hours Routing Templates by Copying**

To create an out of hours routing template by copying an existing template, do the following:

- Step 1 Choose User Configuration > Templates > Out of Hours Routing.
  - The **Out of Hours Routing Template** page appears.
- **Step 2** If necessary, **Find** the template(s) to copy.
- Step 3 Alongside the template to copy, click Copy [ ].
- **Step 4** Under **General**, type a **Template name** (up to 50 characters, each name must be unique), and then click **Save**.

A new template is created with the name you just typed and the profile of the template you copied.

- **Step 5** If you want to change the **Template name**, enter the new name and click **Update**.
- **Step 6** Do the following, as required:
  - Define new out of hours date and time periods, as described in Creating Out of Hours Routing Templates From Scratch, page 6-41.
  - Change existing out of hours date and time periods, as described in Editing Out of Hours Routing Templates, page 6-44.

## **Deleting Out of Hours Routing Templates**

To delete an out of hours routing template, do the following:

- Step 1 Choose User Configuration > Templates > Out of Hours Routing.
  - The Out of Hours Routing Template page appears.
- **Step 2** If necessary, **Find** the template(s) to delete.

- Step 3 Click the appropriate check boxes on the left or use the Select All (on page) or Select All In Search (including any other pages of results) to select the template(s) to delete.
- Step 4 Click Delete Selected.

## **Editing Out of Hours Routing Templates**

To edit an out of hours routing template, do the following:

- Step 1 Choose User Configuration > Templates > Out of Hours Routing.
  - The **Out of Hours Routing Template** page appears.
- **Step 2** If necessary, **Find** the template(s) to edit.
- **Step 3** Click **Select** next to the template to edit.
- Step 4 If you want to change the name of the template, under General, type the new Template name, and then click Update.
- **Step 5** Do the following as required:
  - To add a new time period configuration (Specific Dates or Days of the Week) follow the instructions in Creating Out of Hours Routing Templates From Scratch, page 6-41.
  - To edit an existing time period configuration, click Select alongside, change the configuration, and then click Save.
  - To remove time period configurations from your template, select the corresponding check boxes on the left, and then click **Delete Selected**.

#### **Cisco Unified Replication**

Cisco Unified Attendant Console Advanced server resilience is partly provided by server replication. For more information on resilience, see Server Resilience, page 1-2.

Cisco Unified Attendant Console Advanced contains two databases:

- Configuration database—contains all user configurations and the contacts directory
- Logging database—responsible for logging

The Configuration database is synchronized between the Publisher and Subscriber server using SQL Server replication and the synchronization of database objects across multiple database servers. The configuration database can be updated only on the Publisher server. The copy on the Subscriber server is read-only.

The Logging database is synchronized between Publisher and Subscriber using Microsoft DTC. Log information is replicated both ways between the SQL databases on the servers, with the log on each containing a full record of call transactions on both servers. The copy on the Subscriber server allows limited adding, amending and deleting of user/call-related real-time activities when the Publisher logging database is unavailable.

**CUAC Publisher CUAC Subscriber** IP Comms Replication SQL Server SQL Server Log Database replication - 2 way Config Database replication - 1 way Server to SQL Database communication Subscriber Server to secondary SQL Database communication

The connections between Publisher and Subscriber required for resilience are summarized in this figure:



## The following points:

Cisco Unified Attendant Console Advanced does not run on a copy (clone) of a Virtual machine.
 For more information about VMware requirements, visit:
 http://docwiki.cisco.com/wiki/Unified\_Communications\_VMware\_Requirements.

IP Communications between Publisher and Subscriber

 Database replication is uninstalled automatically during Cisco Unified Attendant Console Advanced server installation, upgrade or uninstallation. If the replication uninstall does not succeed at the first attempt, you are prompted to retry it or abort it. Do not install Cisco Unified Replication during SQL Server installation, and do not manually
configure it using SQL Server Feature Selection. Set up server resilience through Cisco Unified
Replication only. If you do install or configure Cisco Unified Replication within SQL Server, you
may experience unexpected results and other problems.

# **SQL Server Replication**

SQL Server replication involves these types of replication:

- Snapshot replication
- Transactional replication

Snapshot replication makes an exact copy (snapshot) of the Publisher and distributes it to the Subscriber; this includes queue and operator details, and the contact directory. It does not monitor for updates to the data. Snapshot replication is used to provide the initial data set for transactional replication; and it can also be used to completely refresh the data on the subscriber. After the initial snapshot, the Subscriber is kept up to date with the Publisher using transactional replication. Subsequent data transactions (INSERTed, UPDATEd, and DELETEd data) in the Publisher are captured by the transaction log and then stored in the distribution database, which acts as a data queue. The changes are then propagated and applied to the Subscriber in the order in which they occurred.

SQL Server replication uses standalone programs called *agents* to track changes and distribute data between databases. The agents are:

- SQL Server Agent—executes scheduled administrative tasks or *jobs* consisting of one or more *job* steps. Job information is stored in the SQL Server. The other agents run as directed by this agent; and it is required for the Publisher and Subscriber to be able to talk to each other.
- Distributor Agent—moves the snapshot and transactions from Publisher to Subscriber.
- Q Reader—a SQL Server agent that handles the data queues.
- Snapshot Agent—prepares snapshot files containing schema and data of published tables and database objects, stores the files in the snapshot folder, and records synchronization jobs in the distribution database.
- Log Agent—monitors the transaction log of each database configured for transactional replication, and copies the transactions marked for replication from the transaction log into the distribution database.

You can check how the agents are running using the Monitor Replication function, described in Monitoring Replication, page 6-51.

# **Configuring Server Replication**



The instructions in this section refer to using SQL Server 2008 Standard Edition. If you are using a different version or edition the steps may be slightly different. Perform the equivalent steps as described in your SQL Server user documentation.

You configure replication using **Cisco Unified Replication**, with the following restrictions:

• Full replication functionality is available only if a current resilience license and SQL Server Standard or Enterprise edition are installed on the Publisher server.

• If the license has expired, or if there is no resilience license installed, you can only uninstall any existing replication.



### The following points:

- You must configure replication for *both* the ATTCFG and ATTLOG databases on *both* the Publisher and the Subscriber. Configure the Publisher databases *before* configuring the Subscriber databases. (the Subscriber communicates with the Publisher). When you have installed a Publisher or Subscriber server you cannot convert it into the other type. The Publisher requires at least SQL Server Standard to be installed, while the Subscriber can use SQL Server Express (which is installed when you install Cisco Unified Attendant Console Advanced).
- The date, time and time zone on the Publisher and Subscriber machines must be the same, otherwise Console users will not be notified that the Publisher has become available after recovering from a failure, and will be unable to switch from the Subscriber back to the Publisher. One way to achieve this is to synchronize the time of both servers with the same time server.
- The CT and LDAP servers on the Publisher and the CT server on the Subscriber are stopped when
  you install, uninstall or re-initialize replication, and are started again afterwards.

Before you can configure Cisco Unified Replication, you must do the following:

Step 1 On the Publisher server, in Cisco Unified Attendant Console Advanced Administration, use the Navigation control at the right-hand end of the banner to select Cisco Unified Replication and click Go.

The **Cisco Unified Replication** home page is displayed.

Step 2 Click Replication Management.

The **Replication Management** page is displayed. This lists the databases on the selected server:

- ATTCFG—the configuration database
- ATTLOG—the logging database

The **Publication Name** is a unique name used by SQL Server during replication. It has the format <Server\_Name>\_<Database\_Name>. A database with a Publication name (a publication) has replication configured.

- **Step 3** Under **Server Details**, select the server to check or configure.
- **Step 4** Under Replication Management, click **Select** alongside the database to check or configure.

The **Information** for that database is displayed, below which are the following control buttons:

- Install Replication. For more information, see Installing Replication, page 6-48.
- Uninstall Replication. For more information, see Uninstalling Replication, page 6-50.
- Reinitialize Replication. For more information, see Re-initializing Replication, page 6-50.
- Monitor Replication. For more information, see Monitoring Replication, page 6-51.
- Validate Replication. For more information, see Validating Replication, page 6-51.
- **Replication Report.** For more information, see Replication Report, page 6-52.

## **Installing Replication**



The information in this section refers to using SQL Server 2008 Standard Edition. If you are using a different version or edition the information may be slightly different. The equivalent information is described in your SQL Server user documentation.

Before installing or uninstalling replication, you must ensure that the SQL Server network uses the correct protocols and settings:

- On both the Publisher and Subscriber, the SQL Server Service (MSSQLSERVER) must be running under the Network Service account.
- On the Publisher, the SQL Agent Service must be running under the Local System account.
- On both Publisher and Subscriber, MSSQLSERVER and the Clients must have TCP/IP, Shared Memory, and Named Pipes protocols enabled.

How to do these is explained below.

### **Ensuring that MSSQLSERVER is running under the Network Service account**

On both the Publisher and Subscriber, do the following:

Step 1 Click the Start button, and then, in the Start menu, choose Administrative Tools > Component Services.

The Component Services window appears.

- Step 2 In the navigation pane, select Services (Local).
- Step 3 In the list of services, right-click SQL Server (MSSQLSERVER), and then select Properties.

The **SQL Server** (**MSSQLSERVER**) **Properties** dialog box appears.

- Step 4 Click the Log On tab.
- **Step 5** Select **This account**, and then click **Browse**.
- Step 6 In Enter the object name to select, type Network Service, and then click OK.
- Step 7 In the SQL Server (MSSQLSERVER) Properties dialog box, click OK.

## Ensuring that the SQL Agent Service is running under the Local System account

On the Publisher, do the following:

Step 1 Click the Start button, and then, in the Start menu, choose Administrative Tools > Component Services.

The Component Services window appears.

- **Step 2** In the navigation pane, select **Services** (Local).
- Step 3 In the list of services, right-click SQL Server (MSSQLSERVER), and then select Properties.

The **SQL Server** (**MSSQLSERVER**) **Properties** dialog box appears.

Step 4 Click the Log On tab.

## **Step 5** Select **Local System account**, and then click OK.

#### Ensuring that MSSQLSERVER has TCP/IP, Shared Memory, and Named Pipes protocols enabled

On both the Publisher and Subscriber, do the following:

- Step 1 Click the Start button, and then, in the Start menu, choose All Programs > Microsoft SQL Server <version> > Configuration Tools > SQL Server Configuration Manager.
- Step 2 In the navigation pane, expand SQL Server Network Configuration, and then select Protocols for MSSQLSERVER.
- **Step 3** In the list of protocols, do the following:
  - Double-click **TCP/IP** to display its properties; then, under the **Protocol** tab, set **Enabled** to **Yes**, and then click **OK**.
  - Double-click Shared Memory to display its properties; then, under the Protocol tab, set Enabled
    to Yes, and then click OK.
  - Double-click **Named Pipes** to display its properties; then, under the **Protocol** tab, set **Enabled** to **Yes**, and then click **OK**.

Before installing or uninstalling replication you must also:

- Close SQL Management studio and all SQL connections. If you do not, the installation or uninstallation may fail.
- If you have a firewall on the Publisher or Subscriber server, on the affected servers configure Firewall Exceptions for:
  - Windows Management Instrumentation (WMI)
  - Distributed Transaction Coordinator (MSDTC)
  - Port 1433 (used by the SQL Server)
  - Port 1864 (used by the BLF plug-in)
  - Ports 61616 and 61618, to enable messages to pass between the servers



When you configure an exception, you should also configure its *scope* settings; these define which computers are allowed to send traffic for an exception. Choose the scope appropriate to your network setting.

You must install a replication license before you can install replication.

You must install replication on *both* the ATTCFG and ATT LOG databases on *both* the Publisher and the Subscriber. Configure the Publisher databases *before* configuring the Subscriber databases.

To install replication on a specific database:

- **Step 1** On the Publisher server, select the database as described on page 6-47.
- Step 2 Under Server Credentials (<server\_name>), type the Windows username (domain name\username or server name\username) and Password of a user with administrator rights to the Subscriber server.
- Step 3 Click Install Replication.

**Step 4** In the message, click **OK** to confirm that you want to install replication on that database.

Replication is installed. You can check the progress of the installation by clicking **Replication Report**. For more information, see Replication Report, page 6-52.

When replication has been installed for that server and database, click **Go** next to **Related Link: Back to Replication** and repeat this procedure for each remaining databases.



**Important:** Installing replication shuts down both servers. Consequently, after installing replication you must either restart your computer or restart the services as described in Service Management, page 6-10.

## **Uninstalling Replication**

Before uninstalling replication, perform the checks and procedures at the start of Installing Replication, page 6-48.

To uninstall replication:

- **Step 1** On the Publisher server, select the database as described on page 6-47.
- Step 2 Click Uninstall Replication.
- **Step 3** Click **OK** to confirm that you want to uninstall replication.

Replication is uninstalled.

You can check the progress of the uninstallation by clicking **Monitor Replication** or **Replication Report**.

## **Re-initializing Replication**

If replication has been suspended as a result of a Publisher-Server communication failure, you can re-initialize it. Re-initialization restores the Publisher snapshot to the Subscriber and re-starts transactional replication.



If replication has been dropped you must install replication again, as described in Installing Replication, page 6-48.

To re-initialize replication for a selected database on a selected server:

- **Step 1** In the **Replication Management** page, select the database as described on page 6-47.
- Step 2 Click Reinitialize Replication.
- **Step 3** Click **OK** to confirm that you want to reinitialize replication.

## **Monitoring Replication**

To monitor how replication is proceeding for a server and database selected as described on page 6-47:

- **Step 1** In the **Replication Management** page, select the database as described on page 6-47.
- Step 2 Click Monitor Replication.

The **Monitor Replication** page is displayed. It contains details of the following:

- The Publisher and Subscriber servers
- The replication latency—the time delay between transaction at the Publisher resulting in a corresponding transaction at the Subscriber
- The throughput—the bandwidth of the replication—the data transfer rate in database rows per second
- · The state of the replication agents
- **Step 3** To update the display, click **Refresh**.
- **Step 4** To validate that replication is working correctly, click **Validate Replication**. This summarizes the differences between the Publisher and Subscriber copies of each database.

## **Validating Replication**

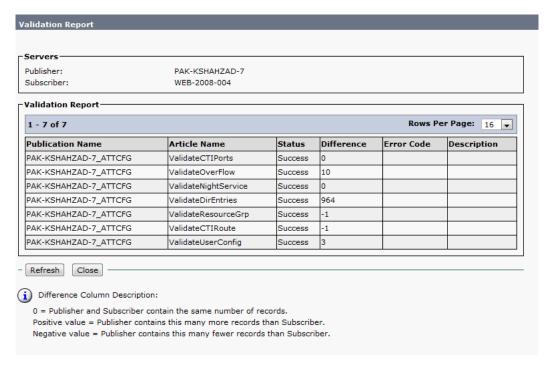
You can check whether replication is working and is up to date by creating a validation report, which lists the main database tables, along with their status, a comparison of the number of records in the Publisher and Subscriber, and a summary of any errors.

To validate replication for a selected database on a selected server:

- **Step 1** In the **Replication Management** page, select the database as described on page 6-47.
- Step 2 Click Validate Replication.

The Validation Report is displayed. For example:

Figure 6-2 Example Validation Report



**Step 3** Use the Rows Per Page control to change the number of lines displayed.

The display refreshes at intervals. You can refresh it manually by clicking **Refresh**.

# **Replication Report**

A cumulative record is kept of all replication transactions. You can view this record as a Replication Report.

To produce a replication report for a selected database on a selected server:

- **Step 1** In the **Replication Management** page, select the database as described on page 6-47.
- Step 2 Click Replication Report.

The Replication Report is displayed.

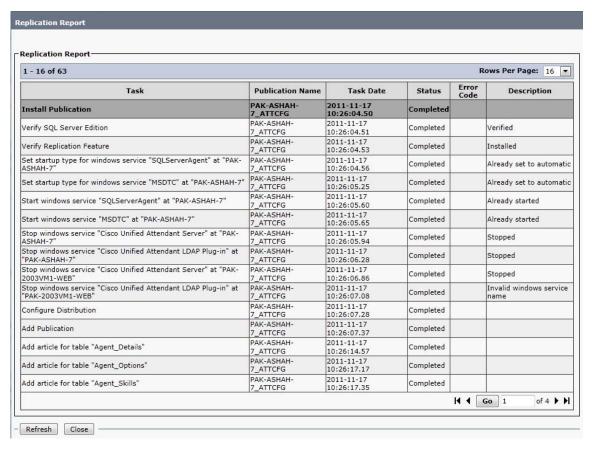


Figure 6-3 Example Replication Report

- Step 3 Use the Rows Per Page control to change the number of lines displayed, and the controls at the bottom right of the report to display specific pages.
- Step 4 To return to the Replication Management page, click Go next to Related link: Back to Replication Management.

User Configuration Menu



# Uninstalling Cisco Unified Attendant Console Advanced Server

This section describes how to uninstall the Cisco Unified Attendant Console Advanced server and its associated applications.



#### The following points:

- Database replication is uninstalled automatically during Cisco Unified Attendant Console Advanced server installation, upgrade or uninstallation. If the replication uninstall does not succeed at the first attempt, you are prompted to retry it or abort it.
- When installing, upgrading or uninstalling resilient server software, both the Publisher and Subscriber server machines must be running. If either machine is turned off or inaccessible, the install, upgrade or uninstall may fail.
- If the Publisher server software gets uninstalled, the Subscriber server's software link with the Publisher server gets broken. When you reinstall the Publisher server software you must then reinstall the Subscriber server software to restore the link.

When you uninstall a resilient system, it doesn't matter whether you start with the Publisher or the Subscriber.

To uninstall Cisco Unified Attendant Console Advanced server (the exact steps depend on the operating system of the host system):

- **Step 1** Choose **Start > Control Panel**, and then double-click **Add/Remove Programs**.
- Step 2 From the list, select Cisco Unified Attendant Server, and then click Remove.

The Wizard prepares to (un)install the server application.

- **Step 3** When you are prompted to confirm that you want to remove Cisco Unified Attendant Console Advanced server from your machine, click **Yes**.
- **Step 4** If you have a resilient installation and both servers are running, you are prompted that the services on the other server (Subscriber or Publisher, as appropriate) need to be stopped. In the message click **Yes** to stop the services. In the Server screen, enter the **Username** and **Password** of the administrative account on the other server.

The server application is uninstalled.

Step 5 When you are asked whether to restart the computer, select Yes, I want to restart my computer now, and then click Finish.

You must now remove all the third-party components installed with the Cisco Unified Attendant Console Advanced server:

- SQL Server. For more information, see Uninstalling Microsoft SQL Server, page A-2
- Net Framework. For more information, see Uninstalling the .NET Framework, page A-2
- Cisco TSP. For more information, see Uninstalling Cisco TSP, page A-3

## **Uninstalling Microsoft SQL Server**

To uninstall the Microsoft SQL Server from your Cisco Unified Attendant Console Advanced server:

- Step 1 Choose Start > Control Panel, and then double-click Add/Remove Programs.
- Step 2 From the list, select Microsoft SQL Server, and then click Remove.

The server instances are listed.

Step 3 Select the instance to remove, and then click Next.

You are asked to confirm that you want to uninstall the selected instance

- Step 4 Click Finish to remove the components. Click Back to go back and change any of the information.

  While the components are being uninstalled the Setup Progress is displayed.
  - The the components are comp annotation the setup ringings is

When all the components have been removed, click Finish.

**Step 6** When you have uninstalled Microsoft SQL Server, delete the C:\DBdata\ folder and the databases it contains.

## **Uninstalling the .NET Framework**

To uninstall the .NET Framework:

- Step 1 Choose Start > Control Panel, and then double-click Add/Remove Programs.
- Step 2 From the list, select Microsoft .NET Framework 3.5, and then click Remove.

You are prompted to either Repair or Uninstall the .NET Framework.

- **Step 3** Select **Uninstall**, and then click **Next**.
- **Step 4** You are asked to confirm that you want to remove the .NET Framework.
- Step 5 Click OK.

Step 5

While the components are being uninstalled the Setup Progress is displayed.

**Step 6** When all the components have been removed, click **Finish**.

# **Uninstalling Cisco TSP**

If you need to uninstall the Cisco TSP follow the instructions in ciscotsp.txt, which was created when the TSP was installed. The file's default location is C:\Program Files\Cisco.

Uninstalling Cisco TSP



# **Cisco Unified Reporting**

Cisco Unified Reporting enables you to create reports about the information coming through Cisco Unified Attendant.

This section describes how to configure Cisco Unified Reporting using Cisco Unified Attendant Console Advanced Administration. Only administrators can access Cisco Unified Attendant Console Advanced Administration.

To access Cisco Unified Reporting:

Step 1 Log in to Cisco Unified Attendant Console Advanced Administration, as described in Administrator Login, page 6-1.

The Cisco Unified Attendant Console Advanced Administration home page is described. For more information, see Home Page, page 6-2.

- Step 2 In Navigation at the top right of the home page, select Cisco Unified Reporting, and then click Go.

  The Cisco Unified Reporting home page is displayed. This contains the *System Reports* menu from which you can run the following reports:
  - Incoming Calls by Date and Time. For more information, see Incoming Calls by Date and Time System Report, page B-3.
  - Operator Calls by Time. For more information, see Operator Calls by Time System Report, page B-4.
  - Operator Calls by Queue. For more information, see Operator Calls by Queue System Report, page B-5.
  - Overflowed Calls by Date. For more information, see Overflowed Calls By Date System Report, page B-5.

### **Toolbar**

At the top of each system report is a toolbar containing the following for controlling the report:

Control	Function
Related Link: Back to System Reports Go	Click <b>Go</b> to return to the System Reports home page.
4 4   1 of 1	Navigate to a specific page in the report: Start Page, Back One Page, Forward One Page, Last Page. Alternatively, enter a number to go to that page.
Select a format Export	Export a copy of the report. First select the format from Excel (.XLS) or Acrobat (.PDF).
	Refresh the Report screen.
	Print the report to the printer configured on the Server.  Use the printer page setup functions specific to your internet browser to configure the format of your printed report.

# **Setting Report Parameters**

To run a System Report you must specify the type of report and the report parameters. These vary according to the report you choose, but all reports require a:

- Date Range
- Time Range

Several reports also require a Queue Type and/or the Attendant Operators to analyze.

When you have set the report parameters, click Generate Report.

## **Date Range**

All the reports require you to select a **From** date, and some also require a **To** date so that the report covers the range of specified dates. You can restrict a date range to a single day by specifying the same **From** and **To** dates. You can also select the date by clicking the calendar control.

## **Time Range**

All the reports require you to select a **From** time and a **To** time. These times have the format *hh:mm:ss*, where *hh* uses a 24 hour clock. Both times are compared to the start time of the calls on that day. For example, with a **From** time of 09:00:00, calls starting at 08:59:59 or earlier are omitted from the report. With a **To** time of 17:00:00, calls starting at 17:00:01 or later are omitted from the report.

### **Queue Type**

In several reports you must also specify which queue's data to analyze, and whether this data is from the Arrival Queue or the Delivery Queue.

The Arrival Queue is where calls arrive after filtering. The Delivery Queue is the queue from which calls are delivered to the Cisco Unified Attendant Console Advanced. Depending on the configuration, calls may overflow from one queue to another before reaching the console attendant.

You can select multiple queues by holding Ctrl while selecting queue names.

## **Attendant Operators**

In several reports you must also specify which attendant operator's data to analyze. You can select multiple Operators by holding **Ctrl** while selecting Operator names.

## **Incoming Calls by Date and Time System Report**

The Incoming Calls by Date and Time report is a summary of the incoming calls in the queues during a specific period. A single line of information is provided for a particular date and time.

Specify the following parameters before running this report:

- From and To Date
- Start and End Time
- Queue(s)
- Abandoned Call Timer
- Arrival or Delivery Queue

The report contains the following information:

Field	Description	
Total Calls	Number of calls reaching the Cisco Unified Attendant Console Advanced.	
Answered Calls	Number of calls answered.	
Abandoned Calls	Number of calls abandoned.	
Overflowed Calls	Number of calls overflowed to a queue, device or external number.	
% Answered	Percentage of calls answered.	
% Abandoned	Percentage of calls abandoned.	
% Overflowed	Percentage of calls overflowed.	
Average Answered Wait	Average time calls wait before being answered.	
Average Answered Talk Time	Average talk time for answered calls.	
Average Abandoned Wait	Average time a caller waits before the call is abandoned.	
Answer Time Profile	For 10, 20, 30, 40, this is the percentage of calls answered in less than the specified number of seconds. 40+ is the percentage of calls answered after 40 or more seconds.	

Field	Description	
Longest Wait	The longest time a caller had to wait to be answered.	
Break Hour	Break hours.	

# **Operator Calls by Time System Report**

The Operator Calls by Time report is a summary of incoming and outbound calls involving specific attendant operators by time, on a single date. A line of information is displayed per hour per operator. Totals are displayed for each operator.

Specify the following parameters before running this report:

- Start and End Time
- Start Date
- Operator(s)

The report contains the following information:

Field	Description		
Operator	Operator name.		
Total Calls	Total number of inbound calls to the attendant operator.		
Console	Total number of calls to the queue attended by the attendant operator, including:		
	Incoming queue calls		
	Retrieved calls from F5		
	Calls retrieved from park by double-clicking the Park DN on the screen		
Others	Total number of calls not to the Console attended by the attendant operator. Normally, these are direct calls to the DN the operator uses for answering console calls.		
Inbound Total talk time	Total talk time for the inbound queue calls only.		
Inbound Average talk time	Average talk time for the inbound queue calls only.		
Inbound Longest talk time	Longest talk time for the inbound queue calls.		
Total Outbound Calls	Total number of outbound calls made by the operator, including:		
	Normal outbound calls		
	Consult transfer enquiry calls		
	Conference enquiry calls		
	Park calls retrieved by dialing the park DN		
	Abandoned calls		
Outbound Total talk time	Total talk time for outbound answered calls.		
Outbound Average talk time	Average talk time for outbound answered calls.		
Outbound Longest talk time	Longest talk time for outbound answered calls.		

## **Operator Calls by Queue System Report**

The Operator Calls by Queue report is a summary of the queued calls handled by attendant operators during a specific date range. The summary data is grouped by date, with a line of information per operator on that date.

Specify the following parameters before running this report:

- Start and End Date
- Queue(s)
- Operator(s)

The report contains the following information:

Field	Description
Operator	Logged in attendant operator's name.
Queue	The queue assigned to that attendant operator.
No. of calls	Total number of queue calls answered within that queue.
Total Talk	The total talk time by the operator on inbound calls from that queue.
Average Talk	Average talk time on answered calls on that queue.
Longest Talk	Longest talk time for answered calls on that queue.

# **Overflowed Calls By Date System Report**

The Overflowed Calls By Date report summarizes the calls that overflow from Arrival Queues – the first, direct destinations for calls. Queues that only ever receive re-routed calls are not included in the report.

Specify the following parameters before running this report:

- Start and End Date
- · Start and End Time
- Queue(s)

The report contains the following information:

Field	Description	
Queue	The Queue(s) for which the report is generated.	
Total Queue Calls	The total number of incoming calls at the Queue.	
Total Overflow In	The total number of calls overflowed from the Queue.	
Overflow In	The number of calls overflowed into the Queue from other Queues during business hours.	
Night Service In	The number of calls overflowed into the Queue during break hours.	
Overflow out Time Limit	The number of calls that overflowed because the maximum call waiting time was exceeded.	
Overflow out No Operators	The number of calls that overflowed because no attendant operator was logged into the queue.	

Field	Description	
Emergency	The number of calls that overflowed because the queue was in emergency mode.	
Overflow out Destination Time Limit	The destination for calls overflowed for exceeding the maximum wait time.	
Overflow out Destination No Operators	The destination for calls overflowed when no operator was logged into the queue.	
Emergency	The destination for calls overflowed when the queue was in emergency mode.	
% In	The percentage of incoming calls that had overflowed from another queue.	
% Out	The percentage of incoming calls that overflowed from the queue.	



# Creating an Attendant Application User for Cisco Unified Communications Manager 7.x

This appendix describes how to create and configure an *Application User* within Cisco Unified Communications Manager 7.x so that Cisco Unified Attendant Console Advanced can communicate with it via TSP. The application user profile provides the roles and privileges you need to be able to modify and synchronize information.

To create and configure an Application User, follow these steps:

- 1. Creating an Application User.
- 2. Creating a User Group and Assigning Roles to it, page C-2.
- **3.** Adding the Application User to the User Group, page C-2.
- 4. Adding the Application User to the Standard CCM Super Users Group, page C-3.

## **Creating an Application User**

To create an Application User, do the following:

- Step 1 On the server machine, use your internet browser to access Cisco Unified Communications Manager Administration, and then choose User Management > Application User.
- Step 2 Click Add New.
- **Step 3** Type the following:
  - User ID (a name of your choice)
  - Password
  - Confirm Password (this must match the Password)
- **Step 4** Select a **Presence Group**.
- **Step 5** Click **Save** to save the Application User.



If you are using Active Directory to synchronize with the Cisco Unified Communications Manager, the Application User profile must also exist in Active Directory.

## **Creating a User Group and Assigning Roles to it**

You must now associate your new Application User with a User Group, which contains the roles that govern what the user can do.

To create a User Group, do the following:

- Step 1 On the server machine, use your internet browser to access Cisco Unified Communications Manager Administration, and then choose User Management > User Groups.
- Step 2 Click Add New to create a new User Group.
- **Step 3** Type a **Name** for the new User Group.
- **Step 4** Click **Save** to save the User Group.
- Step 5 On the Find and List User Groups page, Find the User Group you just created.
- Step 6 In the Search Results, click Roles for the User Group.
- Step 7 Click Assign Role to Group.

The roles that can be assigned are listed.

- **Step 8** Select the following roles:
  - Standard CTI Allow Call Park Monitoring
  - Standard CTI Allow Calling Number Modification
  - Standard CTI Allow Control of All Devices
  - Standard CTI Allow Reception of SRTP Key Material
  - Standard CTI Enabled
  - Standard AXL API Access
- **Step 9** If your environment uses phone models 69xx, 7931, 7965, 89xx or 99xx, you must also select:
  - Standard CTI Allow Control of Phones supporting Rollover Mode
  - Standard CTI Allow Control of Phones supporting Connected Xfer and conf
- **Step 10** Click **Add Selected** to assign the roles.
- Step 11 Click Save.

# **Adding the Application User to the User Group**

To add the Application User to the User Group, do the following:

- Step 1 On the server machine, use your internet browser to access Cisco Unified Communications Manager Administration, and then choose User Management > User Groups.
- **Step 2** On the **Find and List User Groups** page, **Find** the User Group you just created, and then select it in the results.
- Step 3 Click Add App Users to Group.

The Application Users are listed.

**Step 4** Select the check box to the left of your newly-created Application User, and then click **Add Selected**.

# Adding the Application User to the Standard CCM Super Users Group

The Standard CCM Super Users group is a User Group with full access permission to all named roles. After you have added the Application User to your newly created User Group, you must also add it to the Standard CCM Super Users group.

To add your Application User to Standard CCM Super User, do the following:

- Step 1 On the server machine, use your internet browser to access Cisco Unified Communications Manager Administration, and then choose User Management > User Groups.
- Step 2 On the Find and List User Groups page, search for Standard CCM Super Users.
- Step 3 On the Find and List User Groups page, Find Standard CCM Super Users, and then select it in the results.
- Step 4 Click Add App Users to Group.

The Application Users are listed.

**Step 5** Select the check box to the left of your newly-created Application User, and then click **Add Selected**.

Adding the Application User to the Standard CCM Super Users Group



# Installing and Configuring the Cisco TSP for Cisco Unified Communications Manager 7.x

The Cisco TAPI (or Telephony) Service Provider (TSP) enables the Cisco Unified Attendant Console Advanced Server to communicate with the Cisco Unified Communications Manager CTI Manager service, which provides call control.

Cisco Unified Attendant Console Advanced installation also automatically installs the Cisco TSP appropriate to your Cisco Unified Communications Manager—unless you are using Cisco Unified Communications Manager Release 7.x, in which case you must manually install the Cisco TSP for that release

This appendix describes the following steps:

- 1. Downloading and Installing the TSP.
- **2.** Configuring the TSP, page D-2.
- 3. Installing the Cisco TAPI Wave Driver, page D-3.

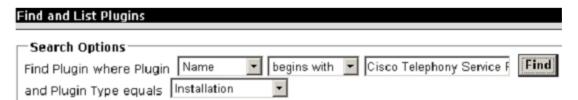
If you need to uninstall the Cisco TSP, follow the instructions in the file *C:\Program Files\Cisco\CiscoTSP.txt*, which is created when the TSP is installed. This file also includes instructions for installing the Cisco TAPI Wave driver.

## **Downloading and Installing the TSP**

To download and install the Cisco TSP, do the following:

- Step 1 On the server machine, use your internet browser to access Cisco Unified Communications Manager Administration, and then choose Application > Plug ins.
- **Step 2** Find the Cisco Telephony Service Provider using the search field (Figure D-1).

Figure D-1 Find and List Plugins Search Options



- Step 3 In the Search Results, click Download on the Cisco Telephony Service Provider line.
- **Step 4** Save **CiscoTSP.exe** on your desktop.
- **Step 5** Double-click the **CiscoTSP.exe** icon on your desktop and follow the instructions.
- Step 6 During installation, you are asked if you want to install multiple instances of TSP; click No.
- **Step 7** After a successful installation, restart your system for the changes to take effect.

## **Configuring the TSP**

To configure TSP, do the following:

- Step 1 Click the Start button, and then in the Start menu, choose Settings > Control Panel > Phone and Modem Options.
- **Step 2** Select the **Advanced** tab.
- **Step 3** Select *CiscoTSP001.tsp*.
- Step 4 Click Configure, and then select the User tab.
- Step 5 In User Name, type the User ID of the Cisco Unified Communications Manager Application User created in Appendix C, "Creating an Attendant Application User for Cisco Unified Communications Manager 7.x".
- Step 6 Type the Password, and then again in Verify Password.
- **Step 7** Select the **CTI Manager** tab.
- Step 8 Under Primary CTI Manager Location, select and then type either the IP Address or Host Name of the CTI Manager to connect to. If a second CTI Manager is available, you can optionally specify a Backup CTI Manager Location.



The CTI Manager service runs on each CUCM node in a cluster. Your primary CTI Manager should be on the Cisco Unified Communications Manager publisher, and your Backup CTI Manager on the subscriber.

- Step 9 Select the Wave tab.
- Step 10 Type the Desired number of possible Automated Voice lines. Specify sufficient to allow *all* your CTI Ports to be monitored by this TSP. You may want to specify a larger number to cater for future expansion. If you wish to change the number at a future date, you will have to uninstall and reinstall the Cisco TAPI Wave driver.
- Step 11 Click OK.
- Step 12 Select the Advanced tab.
- **Step 13** In **Provider Open Completed Timeout** (secs), type 300.
- Step 14 Click OK.
- **Step 15** Reboot the machine.

You now need to install the Cisco TAPI Wave driver.

## **Installing the Cisco TAPI Wave Driver**



These instructions are for a Windows 2008 Server. If you have a different operating system, perform the equivalent steps.

To install the Cisco TAPI Wave driver, do the following:

- Step 1 In Control Panel, double-click Add Hardware.
- Step 2 In the Add Hardware wizard, click Next.
- Step 3 Select Install the hardware that I manually select from a list, and then click Next.
- Step 4 From the list of Common hardware types, select Sound, video and game controllers, and then click Next.
- Step 5 When prompted to select the device driver, click Have Disk.
- Step 6 In the Install From Disk dialog box, Browse to C:\Program Files\Cisco\Wave Drivers, select the file oemsetup.inf, and then click Open
- Step 7 Click OK.
- Step 8 In the Select the device driver you want to install page, select the Cisco TAPI Wave Driver, and then click Next.
- Step 9 In the Wizard is ready to install your hardware page, click Next.
- Step 10 If prompted for Digital signature Not Found, click Continue Anyway.
- **Step 11** When prompted to **Install from disk 1** for file *avaudio32.dll*, **Browse** to *C:\Program Files\Cisco\Wave Drivers*, and then click **Open**.
- **Step 12** When prompted, reboot the server.

Installing the Cisco TAPI Wave Driver



# **Example Cisco Unified Attendant Console Advanced Configuration**

This appendix contains an example resilient Cisco Unified Attendant Console Advanced system configuration.

#### **Publisher:**

Parameter	Example Value	For more information
TSP application user	CUACAPUB01	See Creating and Assigning an Application User, page 4-3.
Machine Name	CUACAPUB01	
CT Gateway	1600 - 1609	See Device Groups, page E-2.
Service Device	1610 - 1619	
Park Device	1620 - 1629	
Queue DDI	1630 - 1639	

#### **Subscriber**

Parameter	Example Value	Notes
TSP application user	CUACASUB01	See Creating and Assigning an Application User, page 4-3.
Machine Name	CUACASUB01	
CT Gateway	1650 - 1659	See Device Groups, page E-2.
Service Device	1660 - 1669	
Park Device	1670 - 1679	
Queue DDI	1680 - 1689	

#### **Device Groups**

For a description of how to define device groups and the devices in them, see System Device Management, page 6-19.

For a description of how to create queues and define queue DDIs, see Queue Management, page 6-36.

Name	Devices		
DEFAULT	Primary (Publisher)		
	CT Gateway	1600 - 1604	
	Service Device	1610 - 1614	
	Park Device	1620 - 1624	
	Queue DDI	1630 - 1634	
	Secondary (Subs	scriber)	
	CT Gateway	1650 - 1654	
	Service Device	1660 - 1664	
	Park Device	1670 - 1674	
	Queue DDI	1680 - 1684	
DEVELOPMENT	Primary (Publisher)		
	CT Gateway	1605 - 1609	
	Service Device	1615 - 1619	
	Park Device	1625 - 1629	
	Queue DDI	1635 - 1639	
	Secondary (Subscriber)		
	CT Gateway	1655 - 1659	
	Service Device	1665 - 1669	
	Park Device	1675 - 1679	
	Queue DDI	1685 - 1689	

#### **Attendant Operators**

For a description of how to create and configure attendant operators, see Operator Management, page 6-40.

Name	Password
OPERATOR1	cisco
TESTOP	<blank></blank>

#### **Attendant Queues**

Name	Туре	Primary DDI (Publisher)	Secondary DDI (Subscriber)
BROADCAST	Broadcast	1630	1680
CONSOLE - FORCE	Forced delivery	1631	1681



# **Upgrading Cisco Unified Attendant Console Advanced**

This section describes how to upgrade your Cisco Unified Attendant Console Advanced server and client.



You cannot upgrade to version 10.0.1 from any version of Cisco Unified Attendant Console Advanced Department Edition.

Use the following table to determine whether your current Cisco Unified Attendant Console Advanced version and Edition can be upgraded to version 10.0.1,

Your Cisco Unified Attendant Console Advanced version	Edition	Can be directly upgraded to version 10.0.1
Pre-8.6.2	All Editions	No
8.6.2	All Editions	Yes
9.0.1	All Editions	Yes
9.1.1	All Editions	Yes



#### The following points:

- Cisco Unified Attendant Console Advanced runs under Microsoft Windows Server 2008 and 2012.
  - For how to upgrade to Windows Server 2008 visit http://technet.microsoft.com/en-us/library/cc755199(v=ws.10).aspx
  - For how to upgrade to Windows Server 2012 visit http://social.technet.microsoft.com/Forums/windowsserver/en-US/0905b322-8a4d-4dff-aed7-f a7b642e9f91/upgrading-to-windows-server-2012-and-sql-server-2012
- Cisco Unified Attendant Console Advanced runs under Microsoft SQL Server 2008 and 2012.
  - For how to upgrade to SQL Server 2008, visit http://msdn.microsoft.com/en-us/library/bb677622(v=sql.100).aspx.
  - For how to upgrade to SQL Server 2012 visit http://social.technet.microsoft.com/Forums/windowsserver/en-US/0905b322-8a4d-4dff-aed7-f a7b642e9f91/upgrading-to-windows-server-2012-and-sql-server-2012

- For the Microsoft SQL Server 2008 Upgrade Advisor visit http://www.microsoft.com/en-us/download/details.aspx?id=11455
- For the Microsoft SQL Server 2012 Upgrade Assistant visit http://social.technet.microsoft.com/wiki/contents/articles/2558.upgrade-assistant-tool-for-sql-server-2012.aspx
- For considerations when upgrading the database engine to 2008 visit http://msdn.microsoft.com/en-us/library/bb933942(v=SQL.100).aspx
- For considerations when upgrading the database engine to 2012 visit http://msdn.microsoft.com/en-us/library/bb933942.aspx.
- If you upgrade the Cisco Unified Attendant Console Advanced server you also need to upgrade the
  Cisco Unified Attendant Console Advanced. If you do not, differences between the databases may
  cause inconsistent system performance.
- When upgrading resilient server software, both the Publisher and Subscriber server machines must be running. If either machine is turned off or inaccessible, the upgrade may fail.

To upgrade Cisco Unified Attendant Console Advanced:

- Ensure that your Cisco Unified Communications Manager version is compatible with the version of Cisco Unified Attendant Console Advanced you are upgrading to. For more information, see Integrating Cisco Unified Attendant Console Advanced with Cisco Unified Communications Manager, page 1-6.
- **2.** Ensure that you have the correct version of operating system and SQL database engine required by the Cisco Unified Attendant Console Advanced version. For more information, see:
  - Physical Server Software Requirements, page 3-2
  - VMware Software Requirements, page 3-5
- **3.** Ensure that you are using an Application User account for integration with Cisco Unified Communications Manager.

Cisco Unified Attendant Console Advanced version 8.0.0.5 and earlier used an End User account to communicate with Cisco Unified Communications Manager. Cisco Unified Attendant Console Advanced 8.0.3 and later uses an Application User instead of an End User. For details of how to create an Application User, see Creating and Assigning an Application User, page 4-3.



If you are upgrading from Cisco Unified Attendant Console Advanced version 8.0.0.5 or earlier, you must first delete the End User account from Cisco Unified Communications Manager.

- **4.** Download the Cisco Unified Attendant Console Advanced software. For more information, see Downloading the Software, page 5-6.
- **5.** Sometimes you will need to re-license your Cisco Unified Attendant Console Advanced server. Each release of Cisco Unified Attendant Console Advanced has a three-part build number; for example: 8.0.3, where 8 is the major release number, 0 is the minor release number, and 3 is the maintenance release number.

During major release upgrades—for example, upgrading from version 8.0.3 to version 9.0.1—the permanent licensing gets removed and your server reverts to a 5-day evaluation period. If you have a valid UCSS contract, you can request a new license activation code by visiting <a href="http://www.cisco.com/upgrade">http://www.cisco.com/upgrade</a> and using the tool there. You will need your service contract number to use this tool and order the upgrade.

If you do not have a valid UCSS contract, you can purchase an à *la carte* upgrade. The following table shows the product number you will need to order. You need to order as many upgrades as you have licenses on your Cisco Unified Attendant Console Advanced server.

Product	À La Carte Upgrade Product Number	Delivery Method
Cisco Unified Attendant Console Advanced Department	L-CUACD9X-U-AC=	Electronic
Edition	CUACD9X-U-AC=	Paper
Cisco Unified Attendant Console Advanced Business Edition	L-CUACB9X-U-AC=	Electronic
	CUACB9X-U-AC=	Paper
Cisco Unified Attendant Console Advanced Enterprise	L-CUACE9X-U-AC=	Electronic
Edition	CUACE9X-U-AC=	Paper



Cisco strongly recommends that you have your new license activation code before performing your upgrade.

If you are upgrading to a new minor or maintenance release, for example from version 9.0.1 to 9.1.1, a new license file is required only if you are:

- Renaming your server
- Using new hardware
- Using a new virtual machine

To re-license your Cisco Unified Attendant Console Advanced server, contact Cisco TAC and request a license re-host. You will need to supply either:

- Original sales order number for the software
- Original license activation code
- **6.** Once your license activation code has been reset or you have received a new license activation code, install the Cisco Unified Attendant Console Advanced server on top of the existing installation.

When upgrading resilient server software, you must upgrade the Publisher server and then the Subscriber server. If you try to upgrade the Subscriber server first it will fail with a version mismatch error. Upgrading Cisco Unified Attendant Console Advanced Server is described below.

- 7. License your Cisco Unified Attendant Console Advanced server, as described in Licensing Cisco Unified Attendant Console Advanced Software, page 6-4.
- **8.** Install the Cisco Unified Attendant Console Advanced client over the existing installation. For more information, see Installing Cisco Unified Attendant Console Advanced Client, page 5-11.

## **Upgrading Cisco Unified Attendant Console Advanced Server**

To upgrade a Cisco Unified Attendant Console Advanced server:

- **Step 1** Log in to the machine hosting the server, using a login with local administrator rights.
- **Step 2** Browse to the folder where the downloaded installation files are saved.
- **Step 3** Double-click the setup program.

The Wizard is prepared and you are presented with the Welcome screen.

- **Step 4** In the Wizard welcome screen, click **Next**.
- Step 5 In the License Confirmation screen, click Next.



You will need to upload and install a new license after installing the software to prevent it from running in 5-day evaluation mode.

- Step 6 In the Registration Information screen accept or change the license holder Name and Company Name, and then click Next.
- Step 7 In the SQL Server Login Information screen, accept the SQL Server Username (default is sa) and type the Password (If you are using the SQL Server Express that was installed with the Cisco Unified Attendant Console Advanced software, the default password for the sa account is **Z1ppyf0rever**), and then click **Next**. This information is required to connect to the SQL databases.



The SQL Server login password must be sufficiently complex to meet the Windows policy requirements described at http://support.microsoft.com/kb/965823.

- **Step 8** If you have a resilient system and are upgrading the Subscriber server, do the following:
  - **a.** In the **Server Resilience Trial** screen, note the information about purchasing a server resilience license, and then click **Next**.
  - b. In the Publisher SQL Server Information screen type the Publisher Server Name, SQL User Name and Password, and then click Next.
- Step 9 In the Server Information screen enter the Cisco Unified Attendant Console Advanced Server Machine host name, and then click Next. If the server machine was previously specified by IP address, you are prompted to enter the host name.
- **Step 10** Do one of the following:
  - If you are upgrading a non-resilient system, the server is treated as the Publisher. If SQL Server Express is installed on the server, a message is displayed telling you that you need to upgrade your SQL Server if you intend to have a resilient installation. You can either abort installation at this point, to upgrade SQL Server before installing Cisco Unified Attendant Console Advanced, or you can continue with the Cisco Unified Attendant Console Advanced installation at Step 11, and then upgrade SQL Server later.
  - If you have a resilient system and are upgrading the Publisher server, you are prompted to allow the Wizard to stop the services on the Subscriber. Click **Yes** to continue. When prompted for the credentials of the Subscriber server to stop, enter the **Windows Username** and **Password**, and then click **Next**.
  - If you have a resilient system and are upgrading the Subscriber server, the following checks and actions are performed:
    - If SQL Server Express is installed on the Publisher server, the Subscriber server installation is blocked and you are prompted to upgrade the SQL Server installation on the Publisher server.
    - If the SQL Server on the Publisher server is OK, you are prompted to allow the Wizard to stop
      the services on the Publisher. Click Yes to continue. When prompted for the credentials of the
      Publisher server to communicate with, enter the Windows Username and Password of your
      Publisher administrator login, and then click Next.

- Step 11 In the Cisco Unified Communications Manager (CUCM) connection details screen, type or accept the Cisco Unified Communications Manager machine IP Address, your CUCM Application User ID and Password, and then click Next.
- **Step 12** In both security alert messages, click **Yes**.
- Step 13 In the Cisco TSP Information screen, accept the settings, and then click Next.
- **Step 14** In the **Call Logging** screen, select either:
  - Enable Call Logging
  - Disable Call Logging

(the current setting is selected), and then click Next.

- **Step 15** In the **Choose Destination Location** screen, either accept the default destination folder or **Browse** to where you want to install the files, and then click **Next**.
- **Step 16** In the **Start Copying Files** screen, to start copying files, click **Next**.

The Cisco Unified Attendant Console Advanced server is installed. The database wizard then runs.

- Step 17 In the Database Wizard, click Next.
- **Step 18** You are prompted to overwrite the configuration database and then the logging database:
  - Click **Yes** to create a new, empty database. This will delete all of your server settings, including queues and CTI port numbers.
  - Click **No** to upgrade the existing database, retaining all of your server settings.
- **Step 19** When the wizard has installed the Configuration and Logging databases, click **Finish**.

Cisco Unified Communications Manager TSP is configured.

- **Step 20** If any third-party applications that might interfere with the TSP configuration are running, you are prompted to close and then automatically restart them. Accept this option and click **OK**.
  - If you receive a message saying that setup was unable to close the applications, click **OK**.
- Step 21 In the Wizard Complete screen, select Yes, I want to restart my computer now, and then click Finish.

  Your computer restarts, with the Cisco Unified Communications Manager server installed.



If you are migrating your databases to a new server, rebuilding the existing server/virtual machine, or changing domain/host names, complete the steps outlined in Appendix H, "Updating the Cisco Unified Attendant Console Advanced Server Host Name".

You need to license your system before the 5-day evaluation period expires. For more information, see Licensing Purchased Software, page 6-5.

If you have installed a resilient system, set up replication on your Publisher and Subscriber servers as described in Configuring Server Replication, page 6-46.

Upgrading Cisco Unified Attendant Console Advanced Server



# Backing-up and Restoring Cisco Unified Attendant Console Advanced

This appendix describes how to back up Cisco Unified Attendant Console Advanced server, and how to restore it to service following any failure that requires a full system (including operating system) rebuild. It contains the following main sections:

- Backing-up Databases, page G-1
- Restoring Databases, page G-4
- Backing-up and Restoring the CUPS Configuration, page G-6
- Restoring a Subscriber Server, page G-7 (applies only to resilient Cisco Unified Attendant Console Advanced installations)
- Licensing Your New Server, page G-8



The instructions in this appendix are for SQL Server 2008 databases. The procedures may vary slightly for other versions.

## **Backing-up Databases**

Cisco Unified Attendant Console Advanced uses the following SQL databases, which are created when you install the software:

- ATTCFG—Stores the server configuration. How to change the configuration is described in Chapter 6, "Configuring and Licensing Cisco Unified Attendant Console Advanced Server".
- ATTLOG—Stores call history information. Cisco Unified Attendant Administration reports use this data.

By backing-up these databases you will be able to restore your configuration and call history following server failure.

You can back up your databases either:

- Manually. This is described in Manually Backing-up Databases, page G-2.
- Automatically. This is described in Automatically Backing-up Databases, page G-2. You cannot automatically back up SQL Server Express databases.

### **Manually Backing-up Databases**

To manually back up the databases, do the following:

- Step 1 Start Microsoft SQL Server Management Studio and connect to the server.
- Step 2 In the Object Explorer, expand Databases.
- Step 3 Right-click a ATTCFG and choose Tasks > Back Up.
- **Step 4** In the Back Up Database dialog box, ensure that the following are set or selected:
  - The correct Source **Database**
  - The Source Backup type is **Full**
  - A backup **Destination**
- Step 5 Click OK.

The database is backed-up. This may take some time, depending on the size of the database.

When the backup is complete, the following messages is displayed:

The backup of database 'ATTCFG' completed successfully.

- Step 6 In the message, click OK.
- **Step 7** Repeat steps 3 to 6 for ATTLOG.

## **Automatically Backing-up Databases**



This procedure applies to SQL Server Standard and Enterprise edition only. SQL Server Express does possess the functionality to perform automatic backups.

SQL enables you to create a maintenance plan that automatically backs-up specified databases.

The following procedure creates a maintenance plan for an automatic back up that runs according to a specific schedule; it overwrites the backup file created the previous day, and shrinks the database transaction logs. You should modify the settings to meet your specific requirements.

To create a maintenance plan do the following:

- **Step 1** Start Microsoft SQL Server Management Studio and connect to the server.
- **Step 2** In the Object Explorer, expand **Management**.
- Step 3 Right-click Maintenance Plans and select New Maintenance Plan.
- **Step 4** Type a name for the Maintenance Plan and then click **OK**.

The new plan is created and listed in the design view in the right-hand half of the interface. The Maintenance Plan Tasks toolbox is displayed in the lower left-hand corner of the interface.

- **Step 5** Optionally, type a plan **Description**.
- Step 6 Double-click Subplan\_1.

- Step 7 In the Subplan Properties dialog box, enter a meaningful Name and Description, and click the Schedule calendar icon.
- Step 8 In the Job Schedule Properties dialog box, select or specify the following:
  - A Schedule type
  - The job Frequency
  - The **Daily frequency** (times) when the job must run.



Note

We strongly recommend that you schedule this task to run out of working hours.

- Step 9 Click OK.
- Step 10 In the Subplan Properties dialog box, click OK.
- Step 11 Drag an Execute T-SQL Statement Task from the Maintenance Plan Tasks toolbox and drop it into the lower right-hand corner of the interface. You will use this task to shrink the transaction logs of both databases.
- Step 12 Click the task and rename it as required.
- Right-click the task and choose Edit, then enter the following into the T-SQL statement field: Step 13

Use ATTCFG

EXEC sp\_dboption 'ATTCFG','trunc. log on chkpt.', 'true'

CHECKPOINT

DBCC SHRINKFILE (ATTCFG\_log, 1,TRUNCATEONLY)

Use ATTLOG

EXEC sp\_dboption 'ATTLOG','trunc. log on chkpt.', 'true'

**CHECKPOINT** 

DBCC SHRINKFILE (ATTLOG log, 1,TRUNCATEONLY)

- Step 14 Click **OK**.
- Step 15 Do the following for the configuration database (ATTCFG) and then repeat for the logging database (ATTLOG):
  - a. Drag a Back Up Database Task from the Maintenance Plan Tasks toolbox and drop it below the Execute T-SQL Statement Task.
  - **b.** Click the task and rename it as required.
  - c. Right-click the task and choose Edit.
  - **d.** We recommend applying the following settings:
    - Set Backup Type to Full.
    - In **Database(s)**, click the down-arrow and select ATTCFG or ATTLOG, as appropriate.
    - In **Back up databases across one or more files**, enter a file path and name.

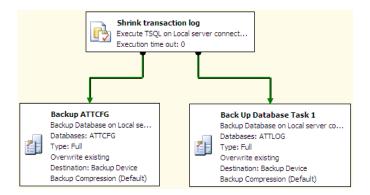


Note

If you save the back up files to your server's local drive you must copy them to another location to ensure they are still available if the server fails.

- Set If backup files exist to Overwrite.
- e. Click OK.

**Step 16** Click the shrink transaction log task and drag the component outputs to join it to the backup tasks as shown in the following example:



Step 17 In the Microsoft SQL Server Management Studio main menu, choose File > Save Selected Items.

## **Restoring Databases**

This section describes how to restore the server and databases for the following installations of Cisco Unified Attendant Console Advanced:

- Non-resilient installations
- The Publisher server on resilient installations. If you have to rebuild and restore your Publisher server, you will then need to reconnect it to your existing Subscriber server, as described in Reconnecting a Subscriber Server to a Restored Publisher Server, page G-6. For instructions on how to restore a failed Subscriber server, see Restoring a Subscriber Server, page G-7.

## **Preparing the Server**

Before you can restore the databases, you must prepare the server hardware and software, and install Cisco Unified Attendant Console Advanced, as described in Chapter 5, "Installing Cisco Unified Attendant Console Advanced Software".

New, blank configuration and call history databases are created when you install the Cisco Unified Attendant Console Advanced software.



The following points:

- You must install the same version of software you were using before the failure. If you install a
  different version your database will have an incorrect schema and you will experience unpredictable
  problems.
- To be able to restore the database onto a new server, you must set its host name to match that of the backed-up server; do this before installing SQL and Cisco Unified Attendant Console Advanced on the new server. For more information on how to update the host name, see Appendix H, "Updating the Cisco Unified Attendant Console Advanced Server Host Name".

• If you are installing a Cisco Unified Attendant Console Advanced Publisher server, ensure that you select Publisher when prompted.

After installing the Cisco Unified Attendant Console Advanced software on your new server, you must license it, as described in Licensing Your New Server, page G-8.

### **Restoring the Databases**

When you have installed Cisco Unified Attendant Console Advanced you can restore your backed-up databases.

To restore the databases, do the following:

- Step 1 In Control Panel, open Administrative Tools, and then double-click Services.
- **Step 2 Stop** the following services:
  - BLF Plug-in
  - Cisco Unified Attendant LDAP Plug-in
  - Cisco Unified Attendant Server
- **Step 3 Restart** the SQL Server (MSSQLSERVER) service. This will also restart the SQL Server Agent service, if it is running.
- **Step 4** Start Microsoft SQL Server Management Studio and connect to the server.
- **Step 5** In the Object Explorer, expand **Databases**.
- **Step 6** Do the following for the configuration database (ATTCFG) and then repeat for the logging database (ATTLOG):
  - a. Right-click the appropriate database and choose Tasks > Restore > Database.
  - **b.** In the Restore Database dialog box, select the **General** page.
  - c. Under Source for restore, select From device.
  - d. Browse to the file at the Backup location.
  - e. Select the Backup sets to restore.
  - **f.** In the Restore Database dialog box, select the **Options** page.
  - g. Select Overwrite the existing database (WITH REPLACE).
  - h. Click OK.

The database is restored. When the restore has completed successfully a message is displayed.

- i. In the message, click **OK**.
- **Step 7** Restart the services you stopped in Step 2.



The following points:

- If you are migrating your databases to a new server, rebuilding the existing server/virtual machine, or changing domain/host names, complete the steps outlined in Appendix H, "Updating the Cisco Unified Attendant Console Advanced Server Host Name".
- If you are using the same System Devices (CT Gateway, Service, and Park Devices) and queue DDIs
  on the new or re-imaged server as were used with the backed-up server, you must access Cisco
  Unified Communications Manager and delete the associated Devices, CTI Route Points and Device
  Names before using the Cisco Unified Attendant Console Advanced Administration Configuration
  > Synchronize with CUCM function.

### **Reconnecting a Subscriber Server to a Restored Publisher Server**



This section applies only to resilient Cisco Unified Attendant Console Advanced installations where you have restored a failed Publisher Server. For how to rebuild and restore a failed Subscriber server, see Restoring a Subscriber Server, page G-7.

To reconnect your existing Subscriber server to your restored Publisher server, do the following:

- 1. Uninstall the software on the Subscriber server.
- 2. Re-install the software on the Subscriber server.



You *must* install the same version of software you were using before the failure. If you install a different version your database will have an incorrect schema and will be unable to accept replicated data from the Publisher.

3. Configure replication between the Publisher and Subscriber.

For more information on how to perform any of these steps, see Cisco Unified Replication, page 6-44.

## **Backing-up and Restoring the CUPS Configuration**

To back-up the CUPS configuration, do the following:

- Step 1 Log in to Cisco Unified Attendant Console Advanced Administration and choose Engineering > Service Management.
- **Step 2** Stop the Cisco Unified Attendant CUPS Plug-in server.
- **Step 3** On the Cisco Unified Attendant Console Advanced server make a copy of the XML file, *C:\Program Files\Cisco\CUPS\Cisco Presence Server Plug-in.exe.config*.
- **Step 4** In Cisco Unified Attendant Console Advanced Administration, restart the Cisco Unified Attendant CUPS Plug-in server.

#### **Restoring the CUPS Configuration**

To restore the CUPS configuration, do the following:

- Step 1 Log in to Cisco Unified Attendant Console Advanced Administration and choose Engineering > Service Management.
- **Step 2** Stop the Cisco Unified Attendant CUPS Plug-in server.
- **Step 3** On the Cisco Unified Attendant Console Advanced server, overwrite the existing C:\Program Files\Cisco\CUPS\Cisco Presence Server Plug-in.exe.config with the copy created in the backup process.
- **Step 4** In Cisco Unified Attendant Console Advanced Administration, restart the Cisco Unified Attendant CUPS Plug-in server.

## **Restoring a Subscriber Server**



This section applies only to resilient Cisco Unified Attendant Console Advanced installations where the Subscriber server has failed.

If your Subscriber server fails and you have had to build a new one, do the following:

- 1. Prepare the Subscriber server hardware and software. For more information, see Chapter 3, "Hardware and Software Requirements".
- **2.** Install the Cisco Unified Attendant Console Advanced software on the Subscriber server. During installation, do the following:
  - **a.** After entering the Publisher server credentials you are prompted that another Subscriber server has been detected and that the new Subscriber server will replace the existing one. Click **Yes**.
  - **b.** When prompted for the Subscriber server credentials, enter details of the connection to the old Subscriber server. If the old server cannot be found, you are prompted to continue. Click **Yes**.



Note

You *must* install the same version of software you were using before the failure. If you install a different version your database will have an incorrect schema and will be unable to accept replicated data from the Publisher.

For more information, see Chapter 5, "Installing Cisco Unified Attendant Console Advanced Software".

- 3. License the software, as described in Licensing Your New Server, page G-8.
- **4.** Configure replication between the Publisher and Subscriber. For more information, see Configuring Server Replication, page 6-46.

As the Cisco Unified Attendant Console Advanced configuration information is stored in the Publisher database, you do not need to restore the Subscriber database—the information is automatically added to the Subscriber database once you have configured replication.

## **Licensing Your New Server**

Each new Publisher server requires a new license file.

Immediately after installation your new server will run for a 5-day evaluation period without a license. You can extend this period to 60 days.

To obtain a new full (purchased) license file, contact the Cisco Technical Assistance Center (TAC) with either:

- The SO number for the software you purchased
- The license activation code (LAC) for your previous installation

and request a re-host. Cisco TAC will reset the LAC, which will allow you to generate a new permanent license.

For more information about how to obtain and apply evaluation and full software licenses, see Licensing Cisco Unified Attendant Console Advanced Software, page 6-4.



## Updating the Cisco Unified Attendant Console Advanced Server Host Name

This appendix describes how to update the Cisco Unified Attendant Console Advanced server host name during server migration, upgrade, or when you have to rebuild the server or change its domain following a failure.

To update the server, you need to complete *all* of the following steps:

- 1. Updating the Server Registry with the New Host Name, page H-1.
- **2.** Updating the SQL Database Tables with the New Host Name, page H-2.
- 3. Updating the XML Configuration Files with the New Host Name, page H-2.
- 4. Reboot the Cisco Unified Attendant Console Advanced server.

## **Updating the Server Registry with the New Host Name**

The Windows registry on the Cisco Unified Attendant Console Advanced server contains several references to the server's IP address/host name, which you need to change if you migrate the server or change its host name.



We recommend that when you update the registry you use the Cisco Unified Attendant Console Advancedserver hostname instead of its IP address.

To update the registry keys, do the following:

- **Step 1** Back-up your registry.
- Step 2 Access Cisco Unified Attendant Console Advanced Administration, and choose Engineering > Service Management.
- **Step 3** Stop all services.

**Step 4** Run *regedit* and use it to update the following registry keys under *HKEY\_LOCAL\_MACHINE\SOFTWARE\Arc Solutions\Call Connect* so that they contain the Cisco Unified Attendant Console Advanced server host name.

\Configuration	\Defaults	\Web Server	
\Configuration Database	\Server		<u> </u>
\Defaults	\CTI Server Name	-	
	\Last Connected Server	_	
	\Presence Server Name	_	
	\Server Name	_	
\LDAP Synchronize Server	\CT Connection	\Primary	\Server Name
	\Defaults	\Server Name	
\Logging Database	\Server		_

## **Updating the SQL Database Tables with the New Host Name**

The configuration database tables contain several references that you need to change to the new server host name.

To edit the database tables, do the following:

- Step 1 Launch Microsoft SQL Server Management Studio.
- **Step 2** In the navigation bar, expand **Databases > ATTCFG > Tables**.
- Step 3 Right-click dbo.Database\_Details, and then select Edit Top 200 Rows.
- **Step 4** Change **Database\_Server** to the new host name.
- Step 5 Right-click dbo.Server\_Details, and then select Edit Top 200 Rows.
- **Step 6** Change **Server\_Machine** to the new host name.
- Step 7 Choose File > Save All.
- **Step 8** Exit Microsoft SQL Server Management Studio.

## **Updating the XML Configuration Files with the New Host Name**

You need to edit the XML configuration files for the CUP server, CTI server and Database.

## **Updating the CTI Server Configuration File**

To update the CTI server configuration file, do the following:

- **Step 1** Using Windows Explorer, open the CTI server configuration file *C:\Program Files\Cisco\CTI Server\CTI Server.exe*.
- **Step 2** Edit the value of the following key so that it contains the new server host name:

<add key="ServerIP" value="new\_server\_host\_name"/>

**Step 3** Save and close the file.

### **Updating the CUP Server Configuration File**

To update the CUP server configuration file, do the following:

- **Step 1** Using Windows Explorer, open the CUP server configuration file C:\Program Files\Cisco\CUPS\Cisco Presence Server Plug-in.exe.
- **Step 2** Edit the value of the following key so that it contains the new server host name:

<add key="ServerIP" value="new\_server\_host\_name"/>

**Step 3** Save and close the file.

### **Updating the Database Configuration File**

To update the Database configuration file, do the following:

- **Step 1** Using Windows Explorer, open the Database configuration file *C:\Program Files\Cisco\Utilities\Config.DB*.
- **Step 2** Edit the values of the following keys so that they contain the new server host name:

ATTCFG, Configuration DB, "new\_server\_host\_name", sa, )hh > (j]n]j)

ATTLOG, Logging DB, "new\_server\_host\_name", sa, )hh > (j]n]j)

**Step 3** Save and close the file.



When you have completed updating the Server Registry, the SQL Database Tables, and the XML Configuration Files, reboot the Cisco Unified Attendant Console Advanced server.

Updating the XML Configuration Files with the New Host Name



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